

SWASTIK COMMERCIAL PVT. LTD.

Reg. Office: MOHRA BUILDING, M. G. MARG, GANGTOK - 737 101 (SIKKIM)

National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex,
Bandra(E), MUMBAI-400051

18 May 2020

Mail.ID takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort, MUMBAI-400001

Mail.ID. Corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited- (BSE Code-500151 & NSE Code-GOLDENTOBC).

Subject: Disclosure under Regulation 30 (2) of the SEBI (SAST) Regulations 2011, for Financial Year ended March 31, 2020.

Pursuant to the requirement of Regulation 30 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the disclosure in the prescribed format for the year ended March 31st 2020.

You are requested to take on record. In case, you need any further information / clarification, let us inform.

Thanking you

Yours faithfully

Yours faithfully

For **Swastik Commercial Pvt. Ltd.**
For **Swastik Commercial Private Limited**



Shesh Nath
(Director)
DIN 08187141

Director

CC: The Company Secretary
Golden Tobacco Ltd,
Darjipura, Post Amaliyara, Vadodara, GUJARAT-390022

Delhi correspondence office:
Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

AANEXURE – 1

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended on March 31st, 2020.

Part-A-Details of Shareholding.

1. Name of the Target Company (TC)	Golden Tobacco Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed.	1. BSE. Limited 2. National Stock Exchange of India Ltd (NSE)		
3. Particulars of the shareholder(s): a) Name of person(s) together with the persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b) Name(s) of promoter(s), member of the promoter group and PAC with him.	Swastik Commercial Pvt. Ltd		
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of shares	% w.r.t. total share/voting capital wherever applicable.	% of total diluted share/voting capital of TC(*)
AS of 31st March, 2020, holding of:			
a) Shares	404000	2.29%	2.29%
b) Voting Rights (Otherwise than by shares).	N.A.	N.A.	N.A.
c) Warrants	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
TOTAL	404000	2.29%	2.29%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Swastik Commercial Pvt. Ltd.
Swastik Commercial Private Limited

Shesh Nath
(Director)
DIN 08187141

Director

Date: 18 May 2020
Place: New Delhi

Part-B**Name of the Target Company: GOLDEN TOBACCO Limited**

Name(s) of the person and Persons Acting in Concert(PAC)with the person.	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs.
Altar Investment Private Limited	Promoter	
Carissa Investment Private Limited	Promoter	
Comosum Investment Private Limited	Promoter	
Dalmia Housing Finance Limited	Promoter	
Dear Investment Private Limited	Promoter	
Lovely Investment Private Limited	Promoter	
Oval Investment Private Limited	Promoter	
Harvatex Engineering and Processing Company Limited.	Promoter	
Gems Commercial Company Limited	Promoter	
International Resources Limited	Promoter	
WGF Financial Services Limited	Promoter	
Dalmia Finance Limited	Promoter	
Sovereign Commercial Private Limited	Promoter	
Swastik Commercial Private Limited	Promoter	
General Exports &Credits Limited	Promoter	
Bharatpur Investment Limited	Promoter	
Chirawa Investment Limited	Promoter	
Mourya Finance Limited	Promoter	
Sikar Investment Company Limited	Promoter	
Swagatham Investment Ltd	Promoter	
Lakshmi Vishnu Investment Limited	Promoter	
GHCL LIMITED	Promoter	
Hotex Company Limited	Promoter	
Lampa Trading Company Ltd	Promoter	
Elegant Investment Pvt Ltd	Promoter	
Hindustan Commercial Company Limited	Promoter	
Littlerock Trade and Investment Ltd	Promoter	

For SWASTIK COMMERCIAL PVT LTD**For Swastik Commercial Private Limited**

Shesh Nath
(Director)
DIN 08187141

Director

Date: 18 May 2020

Place: New Delhi

Note:

1. In case of promoter(s) making disclosure under regulation30(2),no additional disclosure underregulation30(1)is required.

(*)Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

() Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.**

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May 18, 2020

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Corporate Relationship Department,
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Dear Sir/Madam,

Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to Regulation 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended thereof, SWASTIK COMMERCIAL PVT LTD one of the promoter of Golden Tobacco Ltd, hereby declare that we, along with persons acting in concern have not made any encumbrance of equity shares held in Golden Tobacco Ltd Golden Tobacco Ltd , directly or indirectly, other than those already disclosed during the financial year 2019-20.

For SWASTIK COMMERCIAL PVT LTD

For Swastik Commercial Private Limited

[Signature]
Shesh Nath
(Director)
DIN 08187141

Director

CC: Audit Committee,
Golden Tobacco Ltd, Darjipura,
Post Amaliyara.
Vadodara-Gujarat-390022

Delhi correspondence office:

Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002