

**May 25, 2020**

**National Stock Exchange of India Limited**  
"Exchange Plaza"  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**NSE Code: GHCL**

**BSE Limited**  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, P.J.  
Towers,  
Dalal Street, Fort, Mumbai – 400 001  
**BSE Code: 500171**

Dear Sir/Madam

**Re: Golden Tobacco Limited (BSE Code: 500151, NSE Code: GOLDENTOBC)**

**Subject: Disclosure under Regulation 30(2) of the SEBI (SAST) Regulations, 2011 for the financial year ended March 31, 2020**

Pursuant to the requirement of Regulation 30 (2) of the SEBI (SAST) Regulations, 2011, please find the disclosure in the prescribed format for the financial year ended March 31, 2020.

You are requested to kindly take note of the same.

Thanking you

Yours faithfully

**For GHCL Limited**

Bhuwneshwar Prasad Mishra  
Digitally signed by  
Bhuwneshwar Prasad Mishra  
Date: 2020.05.25  
11:53:58 +05'30'

**Bhuwneshwar Mishra**  
**Sr. General Manager & Company Secretary**

**Cc:**  
**Golden Tobacco Limited**  
At. Darjipura, Post Amaliyara  
Vododara - 390022  
**Gujarat**  
**Email Id: [harishpunwani@goldentobacco.in](mailto:harishpunwani@goldentobacco.in)**

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended March 31, 2020**

**Part-A- Details of Shareholding**

|   |                                                                                                                                                                                                                                                                                                  |                                                                          |                                                          |                                                   |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1 | Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | <b>Golden Tobacco Limited</b> (Formerly known as GTC Industries Limited) |                                                          |                                                   |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | 1. National Stock Exchange of India Limited (NSE)<br>2. BSE Limited      |                                                          |                                                   |
| 3 | Particulars of the shareholder(s) :                                                                                                                                                                                                                                                              |                                                                          |                                                          |                                                   |
| a | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | N.A                                                                      |                                                          |                                                   |
|   | Or                                                                                                                                                                                                                                                                                               |                                                                          |                                                          |                                                   |
| b | Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | <b>GHCL Limited</b>                                                      |                                                          |                                                   |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                              | Number of shares                                                         | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|   | As On 31 <sup>st</sup> March 2019, holding of:                                                                                                                                                                                                                                                   |                                                                          |                                                          |                                                   |
| a | Shares                                                                                                                                                                                                                                                                                           | 272146                                                                   | 1.55%                                                    | 1.55%                                             |
| b | Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                         | N.A                                                                      | N.A                                                      | N.A                                               |
| c | Warrants                                                                                                                                                                                                                                                                                         | N.A                                                                      | N.A                                                      | N.A                                               |
| d | Convertible Securities                                                                                                                                                                                                                                                                           | N.A                                                                      | N.A                                                      | N.A                                               |
| e | Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                  | N.A                                                                      | N.A                                                      | N.A                                               |
|   | <b>Total</b>                                                                                                                                                                                                                                                                                     | <b>272146</b>                                                            | <b>1.55%</b>                                             | <b>1.55%</b>                                      |

**Part-B\*\***Name of the Target Company: **Golden Tobacco Limited**

| S. No | Name(s) of the person and Persons Acting in Concert (PAC) with the person. | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs. |
|-------|----------------------------------------------------------------------------|-------------------------------------------------------|-----------------------------|
| 1     | WGF Financial Services Ltd                                                 | Promoter                                              |                             |
| 2     | Dear Investment P. Ltd.                                                    | Promoter                                              |                             |
| 3     | Gems Commercial Company Limited                                            | Promoter                                              |                             |
| 4     | Lakshmi Vishnu Investment Limited                                          | Promoter                                              |                             |
| 5     | Swastik Commercial Private Limited                                         | Promoter                                              |                             |
| 6     | Swagatham Investment Ltd                                                   | Promoter                                              |                             |
| 7     | Hindustan Commercial Company Limited                                       | Promoter                                              |                             |
| 8     | GHCL Limited                                                               | Promoter                                              |                             |
| 9     | Mourya Finance Limited                                                     | Promoter                                              |                             |
| 10    | Bharatpur Investment Limited                                               | Promoter                                              |                             |
| 11    | Sovereign Commercial Private Limited                                       | Promoter                                              |                             |
| 12    | Chirawa Investment Limited                                                 | Promoter                                              |                             |
| 13    | General Exports And Credits Limited                                        | Promoter                                              |                             |
| 14    | Harvatex Engineering And Processing Company Limited                        | Promoter                                              |                             |
| 15    | International Resources Limited                                            | Promoter                                              |                             |
| 16    | Carissa Investment Pvt Ltd                                                 | Promoter                                              |                             |
| 17    | Dalmia Finance Ltd                                                         | Promoter                                              |                             |
| 18    | Hotex Company Ltd                                                          | Promoter                                              |                             |
| 19    | Little Rock Trade And Investment Ltd.                                      | Promoter                                              |                             |
| 20    | Sikar Investment Company Limited                                           | Promoter                                              |                             |
| 21    | Lovely Investment Pvt Ltd                                                  | Promoter                                              |                             |
| 22    | Pashupatinath Commercial Private Limited                                   | Promoter                                              |                             |
| 23    | Comosum Investment Pvt Ltd                                                 | Promoter                                              |                             |
| 24    | Dalmia Housing Finance Limited                                             | Promoter                                              |                             |
| 25    | Lampa Trading Company Ltd                                                  | Promoter                                              |                             |
| 26    | Oval Investment Private Limited                                            | Promoter                                              |                             |
| 27    | Elegant Investment Pvt Ltd                                                 | Promoter                                              |                             |
| 28    | Altar Investment P Ltd                                                     | Promoter                                              |                             |

Place: Noida

Date: May 25, 2020

**For GHCL Limited**
 Bhuwneshwar Prasad Mishra  
Digitally signed by Bhuwneshwar Prasad Mishra  
Date: 2020.05.25 11:54:33 +05'30'
**Bhuwneshwar Mishra****Sr. General Manager & Company Secretary****Note:**

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate.

**May 25, 2020**

**National Stock Exchange of India Limited**  
"Exchange Plaza"  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**NSE Code: GHCL**

**BSE Limited**  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, P.J.  
Towers,  
Dalal Street, Fort, Mumbai – 400 001  
**BSE Code: 500171**

Dear Sir/Madam,

**Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Pursuant to Regulation 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended thereof, GHCL Limited one of the promoter of Golden Tobacco Limited, hereby declare that we, along with persons acting in concert have not made any encumbrance of equity shares held in Golden Tobacco Limited, directly or indirectly, other than those already disclosed during the financial year 2019-20.

**For GHCL Limited**

Bhuwneshwar  
Prasad  
Mishra

Digitally signed by  
Bhuwneshwar  
Prasad Mishra  
Date: 2020.05.25  
11:54:58 +05'30'

**Bhuwneshwar Mishra**  
**Sr. General Manager & Company Secretary**

**Cc:**

**Audit Committee**  
**Golden Tobacco Limited**  
At. Darjipura, Post Amaliyara  
Vododara - 390022  
**Gujarat**