

LOVELY INVESTMENT PRIVATE LIMITED

Reg. Office: B-97, 2ND FLOOR, AMRITPURI, GARHI, EAST OF KAILASH, NEW DELHI-110065
CIN: U74899DL1980PTC010863, E-MAIL ID: LOVELYINVESTMENT123@REDIFFMAIL.COM

National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex,
Bandra(E), MUMBAI-400051

May 18th, 2020

Mail.ID takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort, MUMBAI-400001

Mail.ID. Corp.relations@bseindia.com

Dear Sir,

Re: **Golden Tobacco Limited (BSE Code:500151 & NSE Code.GOLDENTOBC).**

Sub: Disclosure Under Regulation 30(2) of SEBI (SAST) Regulation 2011 for the financial year ended March 31, 2020

Pursuant to Regulations 30(2) of the Securities Exchange Board of India (Substantial acquisition of shares and takeovers) Regulations 2011. Please find the disclosure in the prescribed format for the year ended March 31st, 2020.

You are requested to take on record. In case, you need any further information/clarification, let us inform.

Thanking you,

Yours faithfully

For LOVELY INVESTMENT PVT LTD.

For LOVELY INVESTMENT PVT LTD.

(VINAY KUMAR MEHTA)

Director

DIN.NO. 00441642

Director/Authorised Signatory

CC: Company Secretary, Golden Tobacco Ltd
Darjipura, Post-Amaliyara, Vadodara-Gujarat-390022.

ANNEXURE-1

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended on March 31st, 2020

Part-A-Details of Shareholding

1. Name of the Target Company(TC)	Golden Tobacco Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Ltd ((NSE) 2. BSE Limited		
3-Particulars of the shareholder(s) : k. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or l. Name(s) of promoter(s), member of the promoter group and PAC with him.	LOVELY INVESTMENT PRIVATE LIMITED		
4. Particulars of the share holding of person(s) mentioned at (3) above	Number of shares	%w.r.t. total share/voting capital where ever applicable	%of total diluted share/voting capital of TC (*)
As of 31 st March 2020 holding of:			
ee) Shares	6503	0.04%	0.04%
ff) Voting Rights (other wise than by shares)	N.A.	N.A.	N.A.
gg) Warrants,	N.A.	N.A.	N.A.
hh) Convertible Securities	N.A.	N.A.	N.A.
ii) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
Total	6503	0.04%	0.04%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For LOVELY INVESTMENT PVT LTD.

For LOVELY INVESTMENT PVT. LTD.

(VINAY KUMAR MEHTA)

Director

DIN.NO. 00441642

Date : May 18th, 2020

Place. DELHI

Name of the Target Company: **Golden Tobacco Limited**

Part-B-

Name(s) of the person and Persons Acting in Concert(PAC)with the person.	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs.
Altar Investment Private Limited	Promoter	
E l e g a n t Investment Private Limited	Promoter	
Carissa Investment Private Limited	Promoter	
Comosum Investment Private Limited	Promoter	
Dalmia Housing Finance Limited	Promoter	
Dear Investment Private Limited	Promoter	
Lovely Investment Private Limited	Promoter	
Oval Investment Private Limited	Promoter	
Harvatex Engineering and Processing Company Ltd.	Promoter	
Gems Commercial Company Limited	Promoter	
Littlerock Trade and Investment Limited	Promoter	
International Resources Limited	Promoter	
Hindustan Commercial Company Ltd	Promoter	
WGF Financial Services Limited	Promoter	
Dalmia Finance Limited	Promoter	
Pashupatinath Commercial Private Limited	Promoter	
Sovereign Commercial Private Limited	Promoter	
Swastik Commercial Private Limited	Promoter	
Swagathem Investment Limited	Promoter	
General Exports &Credits Limited	Promoter	
Bharatpur Investment Limited	Promoter	
Chirawa Investment Limited	Promoter	
Mourya Finance Limited	Promoter	
Sikar Investment Company Limited	Promoter	
Lakshmi Vishnu Investment Limited	Promoter	
GHCL Limited	Promoter	
Hotex Company Limited	Promoter	
Lampa Trading Company Limited	Promoter	

For **LOVELY INVESTMENT PRIVATE LTD.**
For **LOVELY INVESTMENT PVT. LTD.**

Place: New
Delhi Date: 18.05.2020

(VINAY KUMAR MEHTA) *Director/Authorised Signatory*
Director
DIN.NO. 00441642

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

LOVELY INVESTMENT PRIVATE LIMITED

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National Stock Exchange of India Ltd
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), MUMBAI-400051
Mail.ID takeover@nse.co.in

May 19, 2020

BSE Limiteds
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort, MUMBAI-400001
Mail.ID. Corp.relations@bseindia.com

Dear Sir/Madam,

Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to Regulation 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended thereof, LOVELY INVESTMENT PVT LTD one of the promoter of Golden Tobacco Ltd, hereby declare that we, along with persons acting in concern have not made any encumbrance of equity shares held in Golden Tobacco Ltd Golden Tobacco Ltd , directly or indirectly, other than those already disclosed during the financial year 2019-20.

For LOVELY INVESTMENT PVT LTD.

For LOVELY INVESTMENT PVT. LTD.


(VINAY KUMAR MEHTA) Authorised Signatory
Director
DIN.NO. 00441642

CC: Audit Committee,
Golden Tobacco Ltd, Darjipura,
Post Amaliyara.
Vadodara-Gujarat-390022