

# VICHITRA NARAYAN PATHAK

Interim Resolution Professional / Resolution Professional

**GOLDEN TOBACCO LIMITED**

(CIN- L16000GJ1955PLC067605)

Address for Communication: 120, Jharneshwar Colony, Madhuban Vihar,  
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.

E-mail: cirp.goldentobacco@gmail.com

Date:15-06-2023

To,  
Dept. of Corporate Service (CRD)  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra East,  
Mumbai-400051

**Scrip Code: 500151**

**Symbol: GOLDENTOBC**

**Sub: Intimation of the fifth Meeting of the Committee of Creditors (CoC) to be held on Saturday, June 17, 2023**

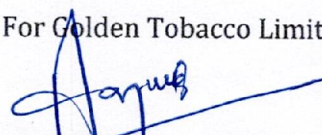
Respected Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (LODR) and in accordance with the requirement of sub clause 16(g) of Clause A of Part A of schedule III of LODR, we hereby inform you that the fifth meeting of committee of creditors to be held on 17<sup>th</sup> June 2023.

Kindly take the above information on record.

Yours faithfully

For Golden Tobacco Limited

  
(Vichitra Narayan Pathak)  
Resolution Professional



Regd. E-Mail with IBBI: drvnpathak@yahoo.co.in Mobile No. 9920166228

Regd. Add. with IBBI: 120, Jharneshwar Colony, Madhuban Vihar, Near International Public School,  
Hoshangabad Road, Bhopal-462047(M.P)

# VICHITRA NARAYAN PATHAK

Resolution Professional

**GOLDEN TOBACCO LIMITED**

(CIN-L16000GJ1955PLC067605)

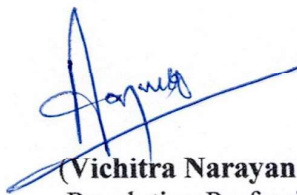
Address for Communication:120, Jharneshwar Colony, MadhubanVihar,  
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.

E-mail: cirp.goldentobacco@gmail.com

## AGENDA FOR THE MEETING

Agenda for the Fifth (5<sup>th</sup>) Meeting of the Committee of Creditors (CoC) of **Golden Tobacco Limited** to be held on Saturday, 17<sup>th</sup> June , 2023 at 3.00 P.M. through Video Conferencing

Item No.	Particulars
<b>A</b>	<b>CHAIR, ROLL CALL AND QUORUM</b>
1	Resolution Professional (RP) to take the Chair
2	To take Roll Call
3	To ascertain presence of Quorum in the Meeting
<b>B</b>	<b>LIST OF MATTERS TO BE DISCUSSED AND NOTED</b>
1	To take note of the Minutes of the Fourth (4 <sup>th</sup> ) Meeting of Committee of Creditors held on 02.06.2023
2	To take note of updated list of claims received and admitted as on 11.06.2023
3	To take note of the members of the Committee of Creditors (COC) and their voting share
4	To discuss the developments in CIRP of CD since last Meeting
5	To open the Resolution Plans received from the eligible Resolution Applicants (bidders) in presence of COC members and Resolution Applicants (bidders) .
6	To discuss and note bill received , paid / payable relating to CIRP Cost from initiation of the CIRP since 07.06.2022 to 11.06.2023
<b>C</b>	<b>LIST OF ISSUES TO BE VOTED UPON AFTER DISCUSSION</b>
1	To ratify and approve Corporate Insolvency Resolution Process Cost (CIRP cost) incurred from 29.05.2023 to 11.06.2023
2	To approve the extension of time period of CIRP u/s 12(2) by another 90 days period from 24.06.2023 to 22.09.2023 (from 181 days to 270 days)
<b>D</b>	<b>Any other matter with the permission of the Chair</b>
<b>E</b>	<b>Vote of Thanks</b>



(Vichitra Narayan Pathak)

Resolution Professional  
Golden Tobacco Limited

Registration No. IBBI/IPA-001/IP-P01353/2018-2019/12063



P. S.: Explanatory Statement to the Agenda Items appended hereto is an integral part of the Notice.