

# VICHITRA NARAYAN PATHAK

Interim Resolution Professional

**GOLDEN TOBACCO LIMITED**

(CIN- L16000GJ1955PLC067605)

Address for Communication: 120, Jharneshwar Colony, Madhuban Vihar,  
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.

E-mail: cirp.goldentobacco@gmail.com

**AVM** RESOLUTION  
PROFESSIONALS

Date:13.07.2022

TO,  
**Bombay Stock Exchange of India Limited**  
BSE LTD.  
Department of Corporate Services  
25th Floor, P J Towers  
Dalal Street Mumbai - 400001  
Scrip Code: 500151

**National Stock Exchange of India Limited**  
NSE LTD.  
Exchange Plaza Sandra Kurla Complex  
Sandra (East) Mumbai - 400051  
Symbol: GOLDENTOBC

Dear Madam / Sirs,

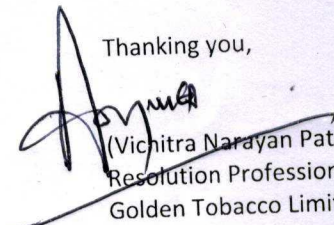
**Sub: Disclosure of outcome of First Meeting of Committee of Creditors ("CoC"), under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of Golden Tobacco Limited ("Corporate Debtor")**

We refer to the intimation letter dated 02<sup>nd</sup> July, 2022 regarding initiation of Corporate Insolvency Resolution Process ("CIRP") against the Corporate Debtor and appointment of Mr. Vichitra Narayan Pathak bearing IBBI Reg. No. IBBI/IPA-001/IP-P01353/2018-2019/12063 as the Interim Resolution Professional vide an order of Hon'ble NCLT, Ahmedabad Bench dated 07<sup>th</sup> June, 2022.

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the first meeting of the Committee of Creditors (CoC) held on 07<sup>th</sup> July, 2022:

1. The IRP presented the list of creditors.
2. The IRP discussed regarding the actions taken by him and updated State of Affairs / Operations of the Company.
3. The IRP discussed for the appointment of IRP as RP and terms thereof by the CoC under section 22(2) of the Insolvency and Bankruptcy Code, 2016. The matter was put for e-voting.
4. The IRP discussed & put for voting to ratify CIRP expenses incurred during the IRP.
5. The IRP discussed and put a resolution for voting to authorize the IRP / RP and / or Professional Advisors for operating the bank account of the Corporate Debtor and allow for debit transactions of up to INR 5,00,000/- (per transaction) from any of the Corporate Debtor's account.
6. The IRP put a proposal before the CoC for calling CoC meetings at a shorter notice of 48 hours.

Thanking you,

  
(Vichitra Narayan Pathak)  
Resolution Professional  
Golden Tobacco Limited



AVM Resolution Professionals LLP (IPE)

Corporate Office : 8/28, 3<sup>rd</sup> Floor, W.E.A., Abdul Aziz Road, Karol Bagh, New Delhi – 110005

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