

GENERAL EXPORTS & CREDITS LIMITED

HEAD OFFICE

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : general_exports@yahoo.com

CIN No. L51109WB1983PLC035781

National Stock Exchange of India Ltd
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai -400051

April 3rd, 2021

Mail.ID takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort, Mumbai -400001

Mail.ID. Corp.relations@bseindia.com

Dear Sir,

Re: Golden Tobacco Ltd (BSE Code: 500151 & NSE Code. GOLDENTOBC).

Sub: Disclosure Under Regulation 30(2) of SEBI (SAST) Regulation 2011 for the financial year ended March 31, 2021

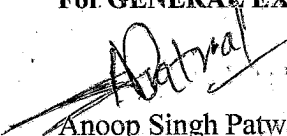
Pursuant to Regulations 30 (2) of the Securities Exchange Board of India (Substantial acquisition of shares and takeovers) Regulations 2011. Please find the disclosure in the prescribed format for the financial year ended March 31st, 2021.

You are requested to take on record. In case, you need any further information/clarification, let us inform.

Thanking you,

Yours faithfully,

For **GENERAL EXPORTS & CREDITS LTD**


Anoop Singh Patwal
Director
DIN : 06414149



CC: Company Secretary, Golden Tobacco Ltd, Darjipura, Post Amaliyara.,
Vadodara-Gujarat-390022.

REGISTERED OFFICE

Flat No..A, Ground Floor, 974, Alaknanda Apartment, 60/1 North Purbachal Road.,
P.O.Halta, Masba, Kolkata – 700078

GENERAL EXPORTS & CREDITS LIMITED

HEAD OFFICE

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : general_exports@yahoo.com

CIN No. L51109WB1983PLC035781

ANNEXURE-1

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended on March 31st, 2021

Part-A-Details of Share holding


| | | | |
|---|---|---|---|
| 1. Name of the Target Company(TC) | Golden Tobacco Limited | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | 1. National Stock Exchange of India Ltd (NSE). 2. BSE Limited. | | |
| 3. Particulars of the share holder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. OR b. Name(s) of promoter(s), member of the promoter group and PAC with him. | GENERAL EXPORTS & CREDITS LTD | | |
| 4. Particulars of the share holding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share/voting capital where ever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31st March 2021 holding of: | | | |
| a) Shares | 101972 | 0.58% | 0.58% |
| b) Voting Rights (other wise than by shares) | N.A. | N.A. | N.A. |
| c) Warrants, | N.A. | N.A. | N.A. |
| d) Convertible Securities | N.A. | N.A. | N.A. |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | | | |
| Total | 101972 | 0.58% | 0.58% |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note :

1. In case of promoter(s) making disclosure under regulation 30 (2), no additional disclosure under regulation 30(1) is required.

For GENERAL EXPORTS & CREDITS LTD


Anoop Singh Patwal
Director
DIN : 06414149



REGISTERED OFFICE

Flat No..A, Ground Floor, 974, Alaknanda Apartment, 60/1 North Purbachal Road.,
P.O Haltu, Kasba, Kolkata – 700078

GENERAL EXPORTS & CREDITS LIMITED

HEAD OFFICE

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : general_exports@yahoo.com

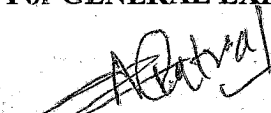
CIN No. L51109WB1983PLC035781

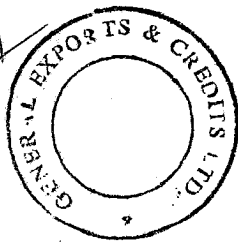
Part-B

Name of the Target Company: Golden Tobacco Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person. | Whether the person belongs to Promoter/Promoter Group | PAN of the person and PACs. |
|--|---|-----------------------------|
| Altar Investment Private Limited | Promoter | |
| Carissa Investment Private Limited | Promoter | |
| Comosum Investment Private Limited | Promoter | |
| Dalmia Housing Finance Limited | Promoter | |
| Dear Investment Private Limited | Promoter | |
| Lovely Investment Private Limited | Promoter | |
| Oval Investment Private Limited | Promoter | |
| Harvatex Engineering and Processing Company Limited. | Promoter | |
| Gems Commercial Company Limited | Promoter | |
| International Resources Limited | Promoter | |
| WGF Financial Services Limited | Promoter | |
| Dalmia Finance Limited | Promoter | |
| Sovereign Commercial Private Limited | Promoter | |
| Swastik Commercial Private Limited | Promoter | |
| General Exports & Credits Limited | Promoter | |
| Bharatpur Investment Limited | Promoter | |
| Chirawa Investment Limited | Promoter | |
| Mourya Finance Limited | Promoter | |
| Sikar Investment Company Limited | Promoter | |
| Swagatham Investment Ltd | Promoter | |
| Lakshmi Vishnu Investment Limited | Promoter | |
| GHCL LIMITED | Promoter | |
| Hotex Company Limited | Promoter | |
| Lampa Trading Company Ltd | Promoter | |
| Elegant Investment Pvt Ltd | Promoter | |
| Hindustan Commercial Company Limited | Promoter | |
| Littlerock Trade and Investment Ltd | Promoter | |

For GENERAL EXPORTS & CREDITS LTD


Anoop Singh Patwal
Director
DIN : 06414149



Place : Delhi
Date : April 3rd, 2021

REGISTERED OFFICE

Flat No..A, Ground Floor, 974, Alaknanda Apartment, 60/1 North Purbachal Road,
P.O Haltu, Kasba, Kolkata – 700078

GENERAL EXPORTS & CREDITS LIMITED

HEAD OFFICE

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : general_exports@yahoo.com

CIN No. L51109WB1983PLC035781

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

REGISTERED OFFICE

Flat No..A, Ground Floor, 974, Alaknanda Apartment, 60/1 North Purbachal Road,
P.O Haltu, Kasba, Kolkata – 700078

GENERAL EXPORTS & CREDITS LIMITED

HEAD OFFICE

2nd Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001

Phones : 23316775, 23318410 Email : general_exports@yahoo.com

CIN No. L51109WB1983PLC035781

National Stock Exchange of India Ltd
Exchange Plaza, Bandra - Kuria Complex,
Bandra (E), Mumbai -400051
Mail.ID takeover@nse.co.in

April 3rd, 2021

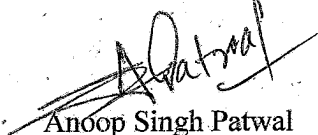
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort, Mumbai - 400001
Mail.ID. Corp.relations@bseindia.com

Dear Sir/Madam,

Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to Regulation 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended thereof, **GENERAL EXPORTS & CREDITS LTD** one of the Promoter of **Golden Tobacco Limited**, hereby declare that we, along with persons acting in concern have not made any encumbrance of equity shares held in **Golden Tobacco Limited**, directly or indirectly, other than those already disclosed during the financial year 2020-21.

For GENERAL EXPORTS & CREDITS LTD


Anoop Singh Patwal
Director
DIN : 06414149



CC: Audit Committee,
Golden Tobacco Ltd, Darjipura, Post
Amaliyara., Vadodara-Gujarat-390022.

REGISTERED OFFICE

Flat No..A, Ground Floor, 974, Alaknanda Apartment, 60/1 North Purbachal Road,
P.O Haltu, Kasba, Kolkata – 700078