From:

Balvantsinh Rajput
12, Ambika Nagar Society,
Opp. G.E.B,
Sidhpur – 384151.

11th April, 2014

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Ph: 22727233/34
Fax No: 22-22721919

Company Code 532980

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Ph : (022)-26598100-8114
Fax No: (022)-26598120

Company Code 16705

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Ref: Shareholding with Gokul Refoils & Solvent Ltd.

With reference to the above I am enclosing herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and Form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take it on record.

Yours faithfully,

For & on behalf of Balvantsinh Rajput

Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder
Encl: As above

C.C. To: The Company Secretary,
M/s. Gokul Refoils & Solvet Ltd.,
"Gokul House", 43 Shreemali Co. Op. hsg. Soc. Ltd,
Opp. Shikhar Building, Navarangpura,
Ahmedabad – 380009.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	*No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/Officer*	*Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights*	*Date of intimation to company*	*Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale*	*No. & % of shares/ voting rights post acquisition/ sale*	*Trading Member through whom the trade was executed with SEBI Registration No. of the TM*	*Exchange on which the trade was executed*	*Buy quantity*	*Buy value*	*Sell quantity*	*Sell value*
Balvantsinh Chandansinh Rajput PAN : ABFPR4053A Address: 12, Ambika Nagar Society, Opp.GEB, Sidhpur, 384151.	20574515 15.599%	10.04.2014	11.04.2014	Market Purchase	21074515 15.978%	HDFC Securities Ltd., Ahmedabad SEBI Reg. No. (NSE: INB231109431) (BSE: INB011109437)	NSE	500000	7015824	N.A	N.A
							Total	500000	7015824		

For & on behalf of Balvantsinh Rajput
As a Promoter & CMD

Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder

Date: 11.04.2014
Place: Sidhpur

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GOKUL REFOILS & SOLVENT LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BALVANTSINH C. RAJPUT		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. NSE Ltd.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights Balvantsinh C. Rajput	13074515	9.912%	9.912%
b)Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	7500000	5.687%	5.687%
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	20574515	15.599%	15.599%

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Balvantsinh C. Rajput	500000	0.379%	0.379%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked / released by the acquirer	NIL	NIL	NIL
Total (a+b+c+/-d)	500000	0.379 %	0.379%
After the acquisition, holding of:			
a) Shares carrying voting rights Balvantsinh C. Rajput	13574515	10.291%	10.291%
b) Shares encumbered with the acquirer	7500000	5.687%	5.687%
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	21074515	15.978%	15.978%

Mode of acquition/sale(e.g. open market / off-market / public issue / right issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.04.2014	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 263790000 /-divided into equity share of Rs. 2/- each.	131895000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 263790000 /-divided into equity share of Rs.2/- each.	131895000
Total diluted share/voting capital of the TC after the said acquisition	Rs. 263790000 /-divided into equity share of Rs. 2/- each.	131895000

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Diluted share/voting capital means the total number of share in TC assuming full convertion of the outstanding convertible securties/warrants into equity shares of the TC.

For & on behalf of Balvantsinh Rajput

Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder.

Place: Sidhpur

Date: 11.04.2014.