Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GOKUL REFOILS & SOLVENT LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DHARMENDRASINH BALVANTSINH RAJPUT		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. NSE Ltd.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	816224 NIL NIL	0.62% NIL NIL	0.62% NIL NIL
Total (a+b+c)	816224	0.62	0.62

Details of acquisition a) Shares carrying voting rights acquired 1. Dharmendrasinh B. Rajput b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	 30057 NIL NIL	 0.02% NIL NIL	 0.02% NIL NIL
Total (a+b+c)	30057	0.02%	0.02%
After the acquisition, holding of: a) Shares carrying voting rights . Dharmendrasinh B. Rajput b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	 846281 NIL NIL	 0.64% NIL NIL	 0.64% NIL NIL
Total (a+b+c)	846281	0.64%	0.64%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	03.06.2013		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	₹ 263790000 /-divided into 131895000 equity share of ₹ 2/- each.
9. Equity share capital/ total voting capital of the TC after the said acquisition	₹ 263790000 /-divided into 131895000 equity share of ₹ 2/- each.
10. Total diluted share/voting capital of the TC after the said acquisition	₹ 263790000 /-divided into 131895000 equity share of ₹ 2/- each.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DHARMENDRASINH RAJPUT

Place: Sidhpur

Date: 04.06.2013