**From:**
**Balvantsinh Rajput**
12, Ambika Nagar Society,
Opp. G.E.B,
Sidhpur – 384151.

**9th July, 2013**

**To,**
Dept. of Corporate Services,
**Bombay Stock Exchange Ltd.**
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Ph: 22727233/34
Fax No: 22-22721919

**Company Code 532980**

**To,**
**National Stock Exchange of India Ltd.**
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Ph : (022)-26598100-8114
Fax No: (022)-26598120

**Company Code 16705**

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and form D under[Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

**Ref: Shareholding with Gokul Refoils & Solvent Ltd.**

With reference to the above I am enclosing herewith the Disclosure under Regulation 29(2) of SEBI ( Substantial Acquisition of Shares and takeover) Regulation 2011 and Form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take it on record.

Yours faithfully,

Balvantsinh Rajput

Encl: As above

C.C. To: The Company Secretary,
M/s. Gokul Refoils & Solvet Ltd.,
"Gokul House", 43 Shreemali Co. Op. hsg. Soc. Ltd,
Opp. Shikhar Building, Navarangpura,
Ahmedabad– 380009.

**FORM D**

*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992*

[Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company**

| *Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.* | *No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/Officer* | *Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights* | *Date of intimation to company* | *Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale* | *No. & % of shares/ voting rights post acquisition/ sale* | *Trading Member through whom the trade was executed with SEBI Registration No. of the TM* | *Exchnge on which the trade was executed* | *Buy quantity* | *Buy value* | *Sell quantity* | *Sell value* |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Balvantsinh Chandansinh Rajput<br><br>PAN : ABFPR4053A<br><br>Address: 12, Ambika Nagar Society, Opp.GEB, Sidhpur, 384151. | 19207133 14.56% | 08.07.2013 | 09.07.2013 | Market Purchase | 19227133 14.58% | HDFC Securities Ltd. , Ahmedabad SEBI Reg. No. (NSE: INB231109431) | BSE<br>NSE<br>Total | 10000<br>10000<br>20000 | 162006<br>162366<br>324372 | N.A | N.A |

Balvantsinh Rajput
As a Promoter & CMD

Date: 09.07.2013
Place: Sidhpur

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | GOKUL REFOILS & SOLVENT LTD. | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | BALVANTSINH C. RAJPUT | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd.<br>NSE Ltd. | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights Balvantsinh C. Rajput | 19207133 | 14.56% | 14.56% |
| b) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c) | 19207133 | 14.56% | 14.56% |

| | | | |
|---|---|---|---|
| Details of acquisition<br><br>a) Shares carrying voting rights acquired<br><br>Balvantsinh C. Rajput | 20000 | 0.02% | 0.02% |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |
| Total (a+b+c) | 20000 | 0.02% | 0.02% |
| After the acquisition, holding of:<br><br>a) Shares carrying voting rights Balvantsinh C. Rajput | 19227133 | 14.58% | 14.58% |
| b) VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| Total (a+b+c) | 19227133 | 14.58% | 14.58% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 08.07.2013 | | |

| | |
|---|---|
| 8. Equity share capital / total voting capital of the TC before the said acquisition | Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each. |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 263790000 /-divided into 131895000 equity share of Rs.2/- each. |
| 10. Total diluted share/voting capital of the TC after the said acquisition | Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each. |

**Note:**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Balvantsinh Rajput**

**Place: Sidhpur**
**Date: 09.07.2013**