

Date: 12.01.2017

From :
Balvantsinh Rajput
12, Ambika Nagar Society,
Opp. GEB,
Sidhpur- 384151

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Ph: (022)-26598100-8114

SYMBOL : GOKUL AGRO

Dear Sir/ Madam,

Sub: : Disclosures under SEBI (SAST) Regulations, 2011

Please find herewith following disclosure in respect of the Release of Pledge Share (Equity Share) of Gokul Agro Resources Limited (ISIN: INE314T01025) made by Mr. Balvantsinh Rajput:

1) Disclosures under Regulation 31(1) / 31(2) of SEBI (SAST) Regulations, 2011

Please take the same on your record.

Thanking You,

Yours truly,


(Balvantsinh Rajput)

To
The company secretary
and Compliance Officer
Gokul Agro Resources
Limited
B-402, Shapath, Hexa,
Near Ganesh Meredyan
Opp. Gujarat High Court,
Sola, Ahmedabad
380060

To
Department of Corporate Services
BSE Limited
25th Floor, Phiroze
Jeejeebhoy Tower,
Dalal Street, Mumbai
- 400 001
Ph: 22727233/34
Fax No: 22721919
Company Code 539725

To
National Stock Exchange of
India Limited
Exchange Plaza, 5th floor
Plot No. C1/G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
Ph : (022)-26598100-8114
Fax No: (022)-26598120
Company Symbol GOKUL
AGRO

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Gokul Agro Resources Limited

Names of the stock exchanges where the shares of the target company are listed

BSE Limited and National Stock Exchange of India Limited

Date of reporting

11/01/2017

Name of the promoter or PAC on whose shares encumbrance has been created/released/divested

Mr. Balvantsinh Rajput

Details of the release of encumbrance:

Name of the promoter (a) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+(31)/ release (2)-(31) / invocation (1)-(31))	% of total share capital				
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Balvantsinh Chandansinh Rajput	12264849	9.30%	7500000	5.69%	Release	11-01-17	Pledge	collateral for loans taken by the company	7500000	5.69%	STATE BANK OF INDIA OVERSEAS BRANCH AHMEDABAD	0	-
Mr Kanubhai Thakkar	27358788	20.74%	22500000	17.06%								22500000	17.06%
Mr.Jayesh Thakkar	623765	0.47%											
Mr.Dharmendrasinh Rajput	917704	0.70%											
Mrs.Mangulaben Thakkar	18465000	14.00%											
Mrs. Bhikhiben Rajput	18952500	14.37%											
Shantiniketan Financial Services pvt Ltd	7875000	5.97%											
Profitline securities Pvt Ltd	9187500	6.97%											

Signature of the Authorized Signatory (Balvantsinh Rajput)

Place: Ahmedabad

Date : 12/01/2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.