

Date: April 12, 2022

To,
Dept. of Corporate Services,
BSE Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

To,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Scrip Code: 539725

Symbol: GOKULAGRO

Sub: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2022.

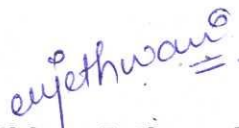
Dear Sir/ Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby submit Reconciliation of Share Capital Audit received from M/s. Chirag Shah & Associates, Company Secretaries for the Quarter ended March 31, 2022.

Kindly take the same on your record.

Thanking You,

For, Gokul Agro Resources Limited


Chinar Jethwani
Company Secretary & Compliance Officer





CHIRAG SHAH & ASSOCIATES

Company Secretaries

1213, Ganesh Glory, Nr. Jagatpur Crossing,
Besides Ganesh Genesis,

Off. S.G. Highway, Ahmedabad - 382 481.

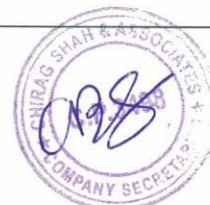
Ph.: 079-40020304, 6358790040/41/42

E-mail : chi118_min@yahoo.com

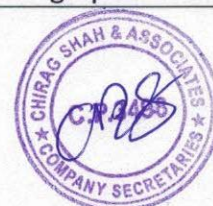
RECONCILIATION OF SHARE CAPITAL AUDIT

On the basis of the examination of the relevant records in accordance with circular D&CC / FITTC / CIR – 16/ 2002 dated December 31, 2002, Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and Circular No. CIR/MRD/DP/ 30 /2010 dated September 06, 2010 in the matter of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for **Gokul Agro Resources Limited** as maintained by its Registrar and Transfer Agents M/s Link Intime India Pvt. Ltd. In respect of physical share transfer and electronic connectivity and information and explanation given to us, to the best of our knowledge we report as under

1	For Quarter Ended	:	31.03.2022	
2	ISIN	:	INE314T01025	
3	Face Value	:	Rs. 2/-	
4	Name of the Company	:	Gokul Agro Resources Limited	
5	Registered Office Address	:	801 to 805, Dwarkesh Business Hub, Survey No 126/1, Opp. Visamo Society, B/H Atishay Bellevue, Motera, Ahmedabad - 380005	
6	Correspondence Address	:	As above	
7	Telephone & Fax Nos.	:	1) 079-67123500/501 2) 079-67123502	
8	E-mail Address	:	chinar.cs@gokulagro.com	
9	Names of the Stock Exchanges where the company's securities are listed:	:	1.) BSE Limited 2.) National Stock Exchange of India Limited	
			No. of Shares	% of issued capital
10	Issued Capital	:	14,30,72,347	100.00
11	Listed Capital (Exchange-wise) BSE (as per company records) NSE	:	14,30,72,347	100
12	Held in dematerialized form in CDSL	:	13,69,70,160	95.73
13	Held in dematerialized form in NSDL	:	60,95,897	4.26
14	Physical	:	6,290	0.00
15	Total No. of Shares (12+13+14)	:	14,30,72,347	100
16	Reasons for difference if any, between (10 & 11) (10 & 15) (11 & 15)		NOT APPLICABLE	



17	Details of changes in share capital during the quarter under consideration as per table below:						
Particulars*	No. of Shares	Applied / Not applied for listing	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- principle Approval pending for stock exchange (specify names)	
*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)							
18	Register of Members is updated (Yes/No) if not, updated-up to which date			:	Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any.			:	Not Applicable		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			:	Not Applicable		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
Total No. of demat requests				No. of requests	No. of shares	Reasons for Delay	
Pending for more than 21days				NIL	NIL	NIL	
22	Name, Telephone & Fax No. of Compliance Officer of the Company			:	Ms. Chinar Rajkumar Jethwani Company Secretary & Compliance Officer Phone :079-67123500/501, Fax: 079-67123502,		
23	Name, Address, Tel. & Fax no. Registration No. of the Auditor.			:	CS Chirag Shah Chirag Shah & Associates Practising Company Secretary 1213, Ganesh Glory, Nr. Jagatpur Crossing,		



		Besides Ganesh Genesis, Off. S.G. Highway, Ahmedabad-382481 Tele: 079-40020304 M. No. FCS 5545 C.P. No. 3498 Tele: 079-40020304
24	Appointment of common agency for share registry work, if yes (name & address)	: M/S Link Intime India Pvt. Ltd. 5 th Floor, 506-508, Amarnath Business Centre – 1, Beside Gala Business Centre, Near St. Xavier's College Corner, Off CG Road, Navrangpura, Ahmedabad – 380009 Phone: +91-79-26465179 E-mail: ahmedabad@linkintime.co.in
25	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)	: Nil

FOR, CHIRAG SHAH & ASSOCIATES



**CS Chirag Shah
(PARTNER)**

FCS NO :-5545

C.O.P NO.:- 3498

PLACE :- AHMEDABAD

DATE :- 09.04.2022

UDIN :- F005545D000057828