

Date: 02.08.2022

From:

Mr. Dipakkumar Kanubhai Thakkar
16-17/61, Swa, Near Tapovan Circle
SP Ring Road, Chandkheda
Ahmedabad, Gujarat- 382424

Mr. Nilesh Kanubhai Thakkar
16-17/61, Swa, Near Tapovan Circle
Sardar Patel Ring Road, Chandkheda
Ahmedabad, Gujarat - 382424

To,

(1) The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

(2) The Listing Compliance Department,
National Stock Exchange of India Limited,
5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

(3) The Company Secretary,
Gokul Agro Resources Limited,
Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H Atishay
Bellevue, Motera, Ahmedabad-380005.

Dear Sir/Madam,

Sub : Disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011

Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO

With reference to the aforesaid subject, we, Dipakkumar Kanubhai Thakkar & Nilesh Kanubhai Thakkar, being the immediate relatives of Promoters of Gokul Agro Resources Limited, hereby submit Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquiring 35,00,000 shares each from Manjulaben Kanubhai Thakkar pursuant to Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are kindly requested to take the disclosure on your record.

Thanking You.

THAKKAR
DIPAKKUMAR

Digitally signed by THAKKAR DIPAKKUMAR
DN: cn=THAKKAR DIPAKKUMAR, o=THAKKAR DIPAKKUMAR, email=THAKKAR DIPAKKUMAR@THAKKAR DIPAKKUMAR.COM, c=IN
Date: 2022.08.02 14:13:10 +05'30'

Dipakkumar Kanubhai Thakkar

NILESH
KANUBHAI
THAKKAR

Digitally signed by NILESH KANUBHAI THAKKAR
DN: cn=NILESH KANUBHAI THAKKAR, o=NILESH KANUBHAI THAKKAR, email=NILESH KANUBHAI THAKKAR@NILESH KANUBHAI THAKKAR.COM, c=IN
Date: 2022.08.02 14:13:10 +05'30'

Nilesh Kanubhai Thakkar

Encl: As Attached

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Gokul Agro Resources Limited
2.	Name of the acquirer(s)	Dipakkumar Kanubhai Thakkar & Nilesh Kanubhai Thakkar
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No Immediate Relative of Promoters
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Manjulaben Kanubhai Thakkar
	b. Proposed date of acquisition	On or after August 9, 2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	70,00,000 equity shares (35,00,000 equity shares each)
	d. Total shares to be acquired as % of share capital of TC	4.89%
	e. Price at which shares are proposed to be acquired	Without consideration by way of Gift
	f. Rationale, if any, for the proposed transfer	<i>Inter-se</i> Transfer among Promoters being Immediate Relatives
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 98.91/- (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we hereby declare that we have complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
A	Acquirer(s) and PACs (other than sellers) (*)				
	Acquirer(s):				
	Dipakkumar Kanubhai Thakkar	0	0	35,00,000	2.45
	Nilesh Kanubhai Thakkar	0	0	35,00,000	2.45
	PACs:				
	(i) Kanubhai Jivatram Thakkar	4,44,16,135	31.04	4,44,16,135	31.04
	(ii) Jayesh Kanubhai Thakkar	1,45,12,379	10.14	1,45,12,379	10.14
	(iii) Bhavna Dipakkumar Harwani	13,00,000	0.91	13,00,000	0.91
	(iv) Jashodaben Commodities LLP	1,44,50,000	10.10	1,44,50,000	10.10
	(v) Dharmendrasinh Balvantsinh Rajput	2,93,939	0.21	2,93,939	0.21
B	(vi) Bhikhiben Balvantsinh Rajput	0	0	0	0
	(vii) Balvantsinh Chandansinh Rajput	0	0	0	0
	(viii) Profitline Securities Pvt. Ltd.	0	0	0	0
	Seller (s)				
	Manjulaben Kanubhai Thakkar	2,82,87,500	19.77	2,12,87,500	14.88

Date: 02.08.2022

Place: Ahmedabad

THAKKAR
DIPAKKUMAR

NILESH
KANUBHAI
THAKKAR

Dipakkumar Kanubhai Thakkar

Nilesh Kanubhai Thakkar

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there
- is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.