

gokaldas exports ltd

GEL/SEC/2025-26/21

June 24, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
The Exchange Plaza
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Code – 532630

Scrip Code: GOKEX

Dear Sir / Madam,

Sub: Newspaper advertisement- Notice of Postal Ballot

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find enclosed copies of the newspaper advertisement published in Financial Express (English) and Prajavani (Kannada) on June 24, 2025 with respect to dispatch of Postal Ballot notice to the Shareholders.

The advertisements are also made available on the website of the Company at www.gokaldasexports.com.

Please take this into your records.

Thanking you,

Yours truly,

For Gokaldas Exports Limited

Gourish Hegde
Company Secretary & Compliance Officer

Encl: as above



Regd. Office : # 25, 2nd Cross, 3rd Main,
Industrial Suburb, Yeshwanthpur, Bangalore 560 022.
Tel : +91 80 68951000, Fax : +91 80 68951001
E-Mail : info@gokaldasexports.com CIN : L18101KA2004PLC033475



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GOKALDAS EXPORTS LIMITED

Corporate Identification Number (CIN): L18101KA2004PLC033475
 Regd. Office No. 22, 2nd Cross, 3rd Main, Industrial Area, Chokkikulambur,
 Bengaluru-560022. Tel: +91 80 68951000. Fax: +91 80 68951001
 E-mail: cs@gokaldasexports.com. Website: www.gokaldasexports.com

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to the provisions of Sections 108 and 110, and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with the Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules"), (including any statutory modification or re-enactment thereof for the time being in force) and the Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA Circulars"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the "LODR Regulations") and any other applicable law, rules and regulations (including any statutory modifications or re-enactments thereof for the time being in force), the approval of members of Gokaldas Exports Limited (the "Company") is sought for the following special resolution through Postal Ballot Notice dated May 21, 2025 by way of Postal Ballot by voting through electronic means (remote e-voting).

- Description of the Special Resolutions**
- Approval of 'GEL Employee Stock Option Plan 2025' ('ESOP 2025'/'Plan')
 - Approval of grant of employee stock options to the eligible employees of the subsidiary company(ies) of the Company under 'GEL Employee Stock Option Plan 2025' ('ESOP 2025'/'Plan')

In compliance with the MCA Circulars, the Company has completed the dispatch of the Postal Ballot Notice by electronic mode, on Monday, June 23, 2025 to the members of the Company holding shares as on Friday, June 20, 2025 ('Cut-off date') who have registered their e-mail addresses with the Depositories/ Depository Participant(s) and Share Transfer Agent of the Company viz., KFin Technologies Limited (KFin Tech). Notice of the Postal Ballot can be downloaded from the Company's website at www.gokaldasexports.com or from the website of KFin Tech at <https://evoting.kfintech.com/>. The Notice is also displayed on the website of the National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com), where the shares of the Company are listed.

Voting rights shall be reckoned on the paid up value of equity shares registered in the name of the Members/ Beneficial Owners as on the Cut-off date. A person who is not a Member as on the Cut-off date to treat this notice for information purpose only. The communication of the assent or dissent of the Members would take place through remote e-voting systems only.

The Company has engaged the services of KFin Tech for the purposes of providing e-voting facility to all its members. The E-voting shall commence from Wednesday, June 25, 2025, 9:00 AM IST and shall end on Thursday, July 24, 2025, 5:00 PM IST. The e-voting will be disabled by KFin Tech thereafter.

Members who have not registered their email addresses and the mobile numbers, are requested to temporarily register/ update the same with KFin Tech on its website. It is clarified that for permanent registration of e-mail address, Members are requested to register their email addresses in respect of electronic holdings with their concerned depository participant and in respect of physical holdings with KFin Tech. If a Member who has registered his e-mail address and not received Postal Ballot Notice, User ID and password for remote e-voting, such Member may write to inward.rs@kfintech.com from their registered email address to receive the same.

The Board of Directors of the Company has appointed Mr. Nagendra D Rao, Company Secretary in Practice (Membership Number FCS 5553) as the facilitator for conducting Postal Ballot process through remote e-voting mechanism only in a fair and transparent manner.

The results of the e-voting will be announced on or before Monday, July 28, 2025 and shall also be posted on the Company's website www.gokaldasexports.com and on KFin Tech's website <https://evoting.kfintech.com/> besides being communicated to the Stock Exchanges where the Company's shares are listed.

For any queries/ grievances pertaining to E-voting Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of <https://evoting.kfintech.com/> (KFin Tech Website) or contact Mr. Shivakumar at evoting@kfintech.com or call KFin Tech's toll free No. 1-800-309-4001 or Mr. Gourish Hegde, Company Secretary at cs@gokaldasexports.com.

Place : Bengaluru
 Date : June 23, 2025

for Gokaldas Exports Limited
 Sd/-
Gourish Hegde
 Company Secretary



Alivus Life Sciences Limited
 (formerly Glenmark Life Sciences Limited)

Registered Office: Plot No. 170-172, Chandramouli Industrial Estate, Mohali Bazarpeh, Solapur-413 213, India.
 Corporate Office: 4th Floor, OIA House, 470, Cardinal Graciano Road, Andheri (E), Mumbai-400 099, India.
 Phone No. : +91 22 68297979. CIN : L24909MH2011PLC119693.
 Website: www.alivus.com and Email: compliance@alivus.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given to the Members of Alivus Life Sciences Limited (formerly Glenmark Life Sciences Limited) (the "Company"), pursuant to Sections 108 and 110 of the Companies Act, 2013 (the "Act") read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014 as amended (Management and Administration Rules), General Circular No. 09/2024 dated 19th September, 2024 and other relevant Circulars issued by the Ministry of Corporate Affairs ("MCA"), from time to time ("MCA Circulars") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") and other applicable provisions of the Act, Rules, Circulars and Notifications issued thereunder (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time), the approval of Members of the Company is being sought for the following Resolutions by way of Postal Ballot by voting through electronic means only (remote e-voting):

Sr. No.	Description of Resolution	Type of Resolution
1.	Re-appointment of Mrs. Manju Agarwal (DIN 06921105) as an Independent Director of the Company	Special
2.	Re-appointment of Mr. Taruvai Laxminarayanan Easwar (DIN 03135959) as an Independent Director of the Company	Special

Pursuant to the MCA Circulars, the Company has sent the electronic copies of the Postal Ballot Notice along with Explanatory Statement on Monday, June 23, 2025 to all Members of the Company, who have registered their e-mail address with the Company or with their Depository Participant as on Friday, June 20, 2025 i.e. the cut-off date. The Postal Ballot Notice will also be available on the Company's website at www.alivus.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of KFin Technologies Limited at <https://evoting.kfintech.com/>.

In accordance with the provisions of the MCA Circulars, Members can vote only through the remote e-voting process. Members whose names appear on the Register of Members/List of Beneficial Owners as on Friday, June 20, 2025 will be considered for the purpose of e-voting and voting rights shall be reckoned on the paid-up value of Equity Shares registered in the name of the shareholders as on that date. A person who is not a Member on the cut-off date shall treat this notice for information purpose only.

The Company has engaged the services of KFin Technologies Limited for providing e-voting facility to all its members. The members can cast their votes during the period mentioned herein below.

Commencement of E-Voting: 9:00 am IST on Wednesday, June 25, 2025
End of E-voting: 5:00 pm IST on Thursday, July 24, 2025

E-voting shall not be allowed beyond 5:00 PM IST on Thursday, July 24, 2025 and e-voting module shall be forthwith disabled by KFin Technologies Limited upon expiry of the aforesaid period.

All shares of the Company are held in dematerialised mode. Members are requested to register/ update their email addresses with the relevant Depository Participants. In case of any queries / difficulties in registering the e-mail address, Members may write to compliance@alivus.com.

The instructions on the process of e-voting, including who have not registered their e-mail addresses, can cast their vote, are provided in the Postal Ballot Notice.

The Company has appointed Mr. Bhadrash Shah, Practising Company Secretary, (ACS 23847; COP 15957), Proprietor of M.S. Bhadrash Shah & Associates, Company Secretaries, to act as the Scrutinizer for conducting Postal Ballot process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Saturday, July 26, 2025 at the corporate office of the Company at 4th Floor, OIA House, 470, Cardinal Graciano Road, Andheri (East), Mumbai 400 099, India and will be displayed on the website of the Company at www.alivus.com, on the website of KFin Technologies Limited at <https://evoting.kfintech.com/> and shall be communicated to BSE Limited and National Stock Exchange of India Limited at their respective websites.

In case of any queries/grievances pertaining to E-voting Members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual available at the 'download' section of <https://evoting.kfintech.com/> or call KFin at 1800 309 4001 (toll free).

For Alivus Life Sciences Limited
 (formerly Glenmark Life Sciences Limited)

Place : Mumbai
 Date : June 23, 2025

Sd/-
Rudolf Corrie
 Company Secretary & Compliance Officer

IMPORTANT

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TPNODL

TP Northern Odisha Distribution Limited
 (A Tata Power & Odisha Govt. Joint Venture)
 Regd. Off: Corp Office, Janaganj, Remuna Golei, Balasore, Odisha-756019
 CIN No.: U41060R2021SC035951 | Website: www.tpnodl.com

NOTICE INVITING TENDER (NTT) June 24, 2025
 TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following

Sl. No.	Tender Enquiry No.	Work Description
1	TPNODL/OT/2025-26/250000986	One Year Rate Contract for Supply of Discharge Clamp Set at TPNODL

* MSMEs registered in the State of Odisha shall pay tender fee of Rs. 1,000/- including GST.
 ** EMD is exempted for MSMEs registered in the State of Odisha.
 For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit "Tender" section TPNODL website <https://tpnodl.com>. All tenders will be available on TPNODL website.
 Further communication / corrigendum to tender documents, if any, shall be available on website.
 Chief- Contracts & MM

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS UNDER THE SEBI REGULATION ON DISTRIBUTION, DIRECTLY OR INDIRECTLY, OF EQUITY SHARES IN INDIA. THE MAIN BOARD OF THE BSE LIMITED (BSE) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE), AND TOGETHER WITH BSE, THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI/ICDR REGULATIONS)

PUBLIC ANNOUNCEMENT



OMNITECH ENGINEERING LIMITED

Our Company was initially formed as a partnership firm under the Indian Partnership Act, 1932, pursuant to a partnership deed between Paghada Kishorhaba Vashwanth, Hadya Kirtibhai Mangabhai, Udaykumar Anurkumar Parekh and Jaidga Gajendraji Ranjitsinh dated September 1, 2016, under the name 'M/s. Omnitech Engineering' and was registered with the Registrar of Firms of Rajkot District, Rajkot, Gujarat on January 5, 2019. Subsequently, the partnership firm was converted into a private limited company with the name 'Omnitech Engineering Private Limited' under the provisions of the Companies Act, 2013, pursuant to a supplementary partnership deed dated June 12, 2021 executed between Udaykumar Anurkumar Parekh and Kishorhaba Vashwanth and received a certificate of incorporation issued by the Ministry of Corporate Affairs through Registrar of Companies, Central Registration Centre on August 9, 2021. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on September 2, 2024, and the name of our Company was changed to its present name, 'Omnitech Engineering Limited' and received a fresh certificate of incorporation issued by the Ministry of Corporate Affairs through Registrar of Companies, Central Processing Centre, Haryana dated October 24, 2024. For further details in relation to the change in our name and our registered and corporate office, see 'History and Certain Corporate Matters' on page 280 of the Draft Red Herring Prospectus dated June 23, 2025 (DRHP).

Corporate Identity Number: U24909GJ2021PLC124801
 Registered and Corporate Office: Plot No. 2500, Kranti Gate Main Road, CIDC Lodhika Ind Estate, Kalawadi Rd, Metoda, Rajkot - 360021, Gujarat, India
 Contact Person: Bhoomi Manharbhai Vadhwana, Company Secretary and Compliance Officer. Tel: +91 2827-287837.
 E-mail: compliance@omnitech.com. Website: www.omnitech.com

OUR PROMOTERS: UDAYKUMAR ANURKUMAR PAREKH AND DHARMJI A PAREKH

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (EQUITY SHARES) OF OMNITECH ENGINEERING LIMITED (COMPANY OR ISSUER) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE OF FACE VALUE OF ₹ 5 EACH (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ 8,500.00 MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 5,200.00 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 3,300.00 MILLION, BY THE PROMOTER SELLING SHAREHOLDER (OFFER FOR SALE). THIS OFFER INCLUDES RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH, AGGREGATING UP TO [•] MILLION (CONSTITUTING UP TO 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (EMPLOYEE RESERVATION PORTION), OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (BRLMs), MAY OFFER A DISCOUNT OF [•] TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (EMPLOYEE DISCOUNT). IF OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER", THE OFFER AND THE NET OFFER WOULD CONSTITUTE [•] AND [•]%, RESPECTIVELY OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE- IPO PLACEMENT OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, AGGREGATING UP TO ₹ 1,440.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS (RHP) WITH THE ROC. THE PRE- IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, IF THE PRE- IPO PLACEMENT IS COMPLETED. THE AMOUNT RAISED PURSUANT TO THE PRE- IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 (SCRR). THE PRE- IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE- IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE- IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL, AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE- IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE AND EMPLOYEE DISCOUNT (IF ANY) WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•] A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•] A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER (SUKRANTI BEING THE ONLY EDITION SUBJECT TO COMPLIANCE WITH THE SECURITIES CONTRACTS (REGULATION) RULES), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE), AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES, FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THEIR RESPECTIVE WEBSITES AND INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI/ICDR REGULATIONS).

In case of any revision in the Price Band, the National Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, and the reasons to be recorded in writing, may extend the Bid/Offer Period for a minimum of 1 Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through Book Building Process, in terms of Rule 192(b) of the Securities Contracts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors (Anchor Investor Allocation Portion). AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE), AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES, FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THEIR RESPECTIVE WEBSITES AND INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI/ICDR REGULATIONS).

Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors (NIIs) (Non-Institutional Category) out of which (a) one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹ 1.00 million, and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors (RIIs) (Retail Category), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount (ASBA) process and shall provide details of their respective bank account (including UP ID (defined hereinafter) in case of L1P Bidders (defined hereinafter)), in which the corresponding Bid Amount will be blocked by the Self Certified Syndicate Bank(s) to the applicable category, as may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 451 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 28(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and will file the DRHP dated June 23, 2025, with the Securities and Exchange Board of India (SEBI) and with the National Working Days after such filing of the DRHP. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments. If any, for a period of at least 21 days from the date of publication of this public announcement by hosting on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges and www.bseindia.com, on the website of the Company at www.omnitech.com, and on the websites of the Book Running Lead Managers (BRLMs) i.e. Equitas Capital Private Limited and ICICI Securities Limited at www.equitas.com and www.icicisecurities.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges with respect to the Offer and to file their comments to the DRHP on the website of SEBI and the Stock Exchanges, and to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors who are not sure about the risks factors, especially before taking any investment decision in the Offer. For taking an investment decision in the Offer, investors should refer to the DRHP and the prospectus and the Offer including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Investors is invited to 'Risk Factors' on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus (RHP) has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled 'Capital Structure' on page 100 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters', on pages 280 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
Equitas Capital Private Limited 12 th Floor, C Wing, Marathon Tower, N M Joshi Marg, Lower Floor, Mumbai - 400 013 Maharashtra, India. Tel: +91 22 4332 0734 E-mail: omnitech@equitas.com Investor grievance e-mail: investorgrievance@equitas.com Website: www.equitas.com Contact Person: Haniyu Ravuluri SEBI Registration Number: NI000011286	ICICI Securities Limited ICICI Venture House, Appasahib Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: omnitech@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Vinay Nataraj / Rahul Sharma SEBI Registration Number: NI000011179	MUFG Hitini India Private Limited (formerly Link Intime India Private Limited) C-101, 1 st Floor, 2 nd Lane, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India Tel: +91 810 811 4948 E-mail: omnitechengineering.jpo@in.mpmu.mufg.com Investor grievance e-mail: omnitechengineering.jpo@in.mpmu.mufg.com Contact Person: Shant Gopalkrishnan SEBI Registration Number: NI000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

OMNITECH ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated June 23, 2025, with SEBI and the Stock Exchanges on June 23, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.omnitech.com, and on the websites of the Book Running Lead Managers (BRLMs) i.e. Equitas Capital Private Limited and ICICI Securities Limited at www.equitas.com and www.icicisecurities.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 33 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Accordingly, the Equity Shares are only being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated.

For OMNITECH ENGINEERING LIMITED
 On behalf of the Board of Directors:
 Sd/-
Bhoomi Manharbhai Vadhwana
 Company Secretary and Compliance Officer

