यूको बैंक
सम्मान आपके विश्वास का

UCO BANK
Honours Your Trust

HO/Finance/Share/ 2395/2016-17

Date : 27.09.2016

Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Corporation Relations Cell
Bombay Stock Exchange Ltd.,
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

Sub: Infusion of Capital by Central Government

We would like to inform that our Bank has received Rs. 775 crores (rounded off) from the Central Government towards preferential allotment of 18,69,72,255 equity shares of Rs.10/- each at a price of Rs.41.45 per share under Chapter VII of the SEBI (issue of Capital & Disclosure Requirements) Regulations 2009 (SEBI ICDR Regulations).

The amount has been deposited in the 'Share Application Money A/c' pending receipt of regulatory approvals for appropriation towards allotment money. The Bank will endeavour to complete the allotment process according to the timeline prescribed under SEBI ICDR Regulations after receipt of all regulatory clearances.

This is for your kind information.

Thanking you,

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary

UCO Bank, Finance Department, Head Office, 3rd Floor, 02, India Exchange Place, Kolkata – 700 001
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