



13th Dec 2014

To:

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1, G-Block,
Bandra-Kurla Complex, Bandra (east),
Mumbai -400 051

Dear Sir,

Sub. : Compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011

Please find attached the Form for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(4)(f) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The disclosure was delayed on account of internal disruptions in the family which was sorted out upon execution of family settlement deed. Although the form was kept ready, the transfer was not intended on 11th Dec, 2014 in view of serious issues being crept up during the family settlement. As a condition precedent mentioned in the family settlement, the transfer was made immediately and there was no option to delay the same and await compliances. In any way, the promoter shareholding remained the same and the transfer was merely by way of gift from the father to son. There is no change of control whatsoever and no involvement of PAC. This delay was unintentional and beyond the circumstances and control of the parties.

In addition to this, the demat account of the transferor was dormant for a while which had to be re-activated. Upon inquiry with the depository, the transferor was informed that the re-activation had to undergo certain formalities, which was complied with. It was not expected that the process of reactivation would be done in two days.

No prejudice whatsoever has caused because of this delay of three days.

Kindly take the same on record.

Thanking you,
Yours Faithfully,

(Navneet Goenka)

GOENKA DIAMOND AND JEWELS LIMITED

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