

Format for Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Goenka Diamond & Jewels Limited			
2.	Name of the acquirer(s)	Shri. Navneet Goenka			
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter-se transfer between promoters/promoter group by way of gift from father (Shri. Nandlal Shubhkaran Goenka) to son (Shri. Navneet Goenka)			
5.	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timelines specified under the regulations. - Date of filing with the stock exchange	Yes Yes 13 th December, 2014			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	A] Name of the transferor / seller	Shri. Nandlal Shubhkaran Goenka			
	B] Date of acquisition	11 th Dec. 2014		11 th Dec. 2014	
	C] Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	7,24,61,250		7,24,61,250	
	D] Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	7,24,61,250 (22.86%)		7,24,61,250 (22.86%)	
	E] Price at which shares are proposed to be acquired / actually acquired	No consideration involved, its inter-se transfer by way of gift from father (Shri. Nandlal Shubhkaran Goenka) to son (Shri. Navneet Goenka)		No consideration involved, its inter-se transfer by way of gift from father (Shri. Nandlal Shubhkaran Goenka) to son (Shri. Navneet Goenka)	
8.	Shareholding details	Pre- transaction		Post- transaction	
		No. of Shares	% w.r.t total share capital of	No. of Shares held	% w.r.t total share capital of

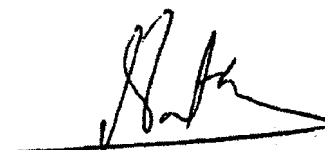
			TC		TC
	A] Each Acquirer / Transferee*Shri Navneet Goenka	39153750	12.35	111615000	35.21
	B] Seller(s) – Shri. Nandlal Shubhkaran Goenka	98550000	31.09	26088750	8.23

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date and place. In case, there is more than one acquirer, the report shall be signed by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Note: That the present transfer and acquisition is made as per the internal family arrangement arrived at within the family members of the Goenka family and therefore there is no PAC along with the acquirer in the present transaction which only involves the transfer of shares by way of gift from the father to the son alone. This is what is contemplated and envisaged in the family arrangement deed executed between the family members and as per the specific understanding between the father and son.

Place: Mumbai
Date: 15.12.2014



(NAVNEET GOENKA)