



GOENKA DIAMOND AND JEWELS LIMITED
Registered Office: 401, Pancharatna, MSB Ka Rasta, Johari Bazar, Jaipur : 302003, Rajasthan
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013.

(₹ in Lacs)

SR. NO.	PARTICULAR	STANDALONE			STANDALONE		CONSOLIDATED	
		3 Months Ended 31/03/2013	3 Months Ended 31/12/2012	3 Months Ended 31/03/2012	Year Ended 31/03/2013	Year Ended 31/03/2012	Year Ended 31/03/2013	Year Ended 31/03/2012
		Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1	Income from Operations							
	(a) Net Sale / Income from Operation (Net of excise duty)	31,751.92	16,358.42	16,462.21	72,816.59	50,803.46	84,248.83	57,192.76
	(b) Other operating income	10.58	13.63	767.51	116.03	767.51	-	-
	Total Income from operations (net)	31,762.50	16,372.05	17,229.72	72,932.62	51,570.97	84,248.83	57,192.76
2	Expenses							
	(a) Cost of materials consumed	31,093.59	12,962.43	14,998.10	68,837.98	46,865.30	68,772.67	46,595.06
	(b) Purchases of stock-in-trade	17.64	261.31	1,472.21	278.95	1,553.54	10,896.89	7,293.20
	(c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	687.69	2,225.21	113.53	932.54	1,213.04	(930.78)	1,213.04
	(d) Employee benefits expenses	87.61	77.85	(60.00)	314.79	298.22	329.65	303.46
	(e) Depreciation and amortisation expenses	47.17	24.83	36.84	120.44	129.30	121.00	130.86
	(f) Other expenses	158.84	165.35	377.90	694.80	823.09	776.77	1,087.03
	Total Expenses	32,092.54	15,716.78	16,938.58	71,179.50	50,882.49	79,966.20	56,622.65
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(330.04)	655.27	291.14	1,753.12	688.48	4,282.63	570.11
4	Other Income	88.56	241.83	82.82	1,464.38	2,549.49	1,575.51	2,752.89
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(241.48)	897.10	373.96	3,217.50	3,237.97	5,858.14	3,323.00
6	Finance costs	279.66	269.09	234.74	1,013.91	885.04	1,014.97	886.17
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(521.14)	628.01	139.22	2,203.59	2,352.93	4,843.17	2,436.83
8	Exceptional items	-	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	(521.14)	628.01	139.22	2,203.59	2,352.93	4,843.17	2,436.83
10	Tax Expenses							
	Current Tax	(138.64)	122.73	(120.79)	382.83	309.91	407.07	324.08
	MAT Credit Entitlement	(290.00)	-	(25.00)	(290.00)	(25.00)	(310.00)	(25.00)
	Deferred Tax	(6.88)	(1.01)	5.16	(10.01)	(10.70)	(10.01)	(10.70)
11	Net Profit for the period (9-10)	(85.62)	506.29	279.85	2,120.77	2,078.72	4,756.11	2,148.45
12	Share of Profit / (Loss) of associates	-	-	-	-	-	-	-
13	Minority Interest	-	-	-	-	-	(1.33)	(9.67)
14	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (12+13-14)	(85.62)	506.29	279.85	2,120.77	2,078.72	4,754.78	2,138.78
15	Paid-up Equity Share Capital (Face Value of Re.1/- each. Prior to 29.10.2012, it was Rs. 10/- per share)	3,170.00	3,170.00	3,170.00	3,170.00	3,170.00	3,170.00	3,170.00
16	Reserve (Excluding Revaluation Reserve)	-	-	-	26,822.44	25,070.52	29,532.22	25,145.41
17	Earning Per Shares in Rs. (Not Annualized)							
	Basic	(0.03)	0.16	0.09	0.67	0.66	1.50	0.67
	Diluted	(0.03)	0.16	0.09	0.67	0.66	1.50	0.67
18	PARTICULAR OF SHAREHOLDING							
	Public shareholding							
	- No of Shares	93,572,000	87,603,100	87,603,100	93,572,000	87,603,100	93,572,000	87,603,100
	- Percentage of Shareholding	29.52	27.64	27.64	29.52	27.64	29.52	27.64
19	Promoters and Promoter Group Shareholding							
	(a) Pledged / Encumbered							
	- No of Shares	-	-	-	-	-	-	-
	- Percentage of Shares (As percentage of total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
	- Percentage of Shares (As percentage of total sharecapital of the company)	-	-	-	-	-	-	-
	(b) Non Encumbered							
	- No of Shares	223,428,000	229,396,900	229,396,900	223,428,000	229,396,900	223,428,000	229,396,900
	- Percentage of Shares (As percentage of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (As percentage of total sharecapital of the company)	70.48	72.36	72.36	70.48	72.36	70.48	72.36

Notes:

- The above results were reviewed by the Audit committee and have been approved by Board of Directors of the company in its meeting held on 11/05/2013. The statutory auditors have expressed an unqualified audit opinion on the financial statements for the year ended March 31, 2013.
- Out of the total public issue proceeds of Rs.12651 Lacs, Company has utilised Rs. 12384.55 Lacs towards object of the issue as inter se re-allocated and approved by the Board of Directors at their meeting held on May 24th '2011. Pending utilisation of the balance proceeds, the same have been temporarily invested in Bank Balances and other liquid assets.
- The Board has recommended a dividend of 10% on equity shares, subject to approval of share holders.
- During the quarter ended March 31, 2013, the Company has received & resolved 1 investor complaint and there are no complaints pending at the end of the quarter
- Equity shares of the Company are subdivided from the face value of Rs. 10/- (Rupees Ten Only) each to Re. 1 (Rupee One Only) each w.e.f 29th October, 2012. The earning per share for the earlier comparative periods are restated accordingly.
- During the year, Company has formed a wholly owned subsidiary in Dubai in the name of Goenka Diamond & Jewels DMCC (A Limited Liability Company)
- The consolidated financial results include those of M/s Solitaire Diamond Exports a partnership firm (99% Share), M/s M.B. Diamonds LLC (95% Shares) and Wholly owned subsidiary M/s. Goenka Diamond & Jewels DMCC, Dubai.
- The figures of last quarter are the balances figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Previous period/year figures have been regrouped / restated/ rearranged, wherever necessary.

For Goenka Diamond And Jewels Ltd

Navneet Goenka
Vice Chairman & Managing Director



Place : Mumbai
Date : May 11, 2013



GOENKA DIAMOND AND JEWELS LIMITED
Registered Office: 401, Pancharatna, MSB Ka Rasta, Johari Bazar, Jaipur : 302003, Rajasthan

AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013.

(₹ in Lacs)

Particulars	STANDALONE			STANDALONE		CONSOLIDATED	
	3 Months Ended 31/03/2013	3 Months Ended 31/12/2012	3 Months Ended 31/03/2012	Year Ended 31/03/2013	Year Ended 31/03/2012	Year Ended 31/03/2013	Year Ended 31/03/2012
	Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1. Segment Revenue							
(a) Diamond	21,045.21	11,300.46	14,052.40	51,787.91	37,190.96	51,820.30	42,812.75
(b) Jewellery	10,717.29	5,071.59	3,177.33	21,144.71	14,380.02	32,428.53	14,380.01
(c) Unallocable							
Total	31,762.50	16,372.05	17,229.73	72,932.62	51,570.97	84,248.83	57,192.76
2. Segment Results							
(a) Diamond	324.49	665.26	141.41	3,220.63	2,311.15	3,223.61	2,236.40
(b) Jewellery	(327.43)	222.14	109.37	222.50	890.77	2,859.12	890.77
(c) Unallocable							
Total	(2.94)	887.40	250.78	3,443.13	3,201.92	6,082.73	3,127.17
Less: (i) Interest	(467.08)	(174.64)	10.28	(1,013.91)	(640.02)	(1,013.91)	(656.36)
(ii) Other Income	63.86	15.26	(43.24)	192.67	265.70	192.67	440.69
(iii) Unallocable Expenses / Income	(114.98)	(100.01)	(78.60)	(418.29)	(474.67)	(418.32)	(474.67)
Total Profit Before Tax	(521.14)	628.01	139.22	2,203.59	2,352.93	4,843.17	2,436.83
3. Capital Employed							
(a) Diamond	19,302.42	18,530.24	27,351.79	19,302.42	27,351.79	19,330.52	27,426.68
(b) Jewellery	9,190.10	11,325.32	10,176.26	9,190.10	10,176.26	11,871.78	10,176.26
(c) Unallocable	1,499.92	591.34	(9,287.54)	1,499.92	(9,287.54)	1,499.92	(9,287.54)
Total	29,992.44	30,446.90	28,240.51	29,992.44	28,240.51	32,702.22	28,315.40





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AUDITED STANDALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON MARCH 31, 2013

Particulars	(₹ in Lacs)		(₹ in Lacs)	
	STANDALONE		CONSOLIDATED	
	As at 31/03/2013	As at 31/03/2012	As at 31/03/2013	As at 31/03/2012
	Audited	Audited	Audited	Audited
(A) EQUITY AND LIABILITIES				
(1) Shareholder's funds				
(a) Share Capital	3,170.00	3,170.00	3,170.00	3,170.00
(b) Reserve and Surplus	26,822.44	25,070.52	29,532.22	25,145.41
(c) Money received against share warrants	-	-	-	-
Sub total - Shareholder's fund	29,992.44	28,240.52	32,702.22	28,315.41
(2) Share application money pending allotment	-	-	-	-
(3) Minority Interest	-	-	11.10	9.77
(4) Non-current liabilities				
(a) Long-term borrowings	-	-	-	-
(b) Deferred tax liabilities (net)	-	-	-	-
(c) Other long-term liabilities	-	-	-	-
(d) Long-term provisions	48.31	58.88	48.31	58.88
Sub total - Non-current liabilities	48.31	58.88	48.31	58.88
(5) Current liabilities				
(a) Short-term borrowings	14,449.11	11,707.12	14,461.31	11,707.12
(b) Trade payable	12,420.82	9,532.21	20,029.47	14,358.52
(c) Other current liabilities	168.38	1,089.77	173.59	1,117.85
(d) Short-term provisions	647.97	515.85	687.65	515.85
Sub total - Current liabilities	27,686.28	22,844.95	35,352.02	27,699.34
TOTAL - EQUITY AND LIABILITIES	57,727.03	51,144.36	68,113.65	56,083.40
(B) ASSETS				
(1) Non-current assets				
(a) Fixed assets	1,312.56	1,403.84	1,341.41	1,433.25
(b) Non-current investments	19.48	12.03	-	-
(c) Deferred tax assets (net)	68.05	58.04	68.05	58.04
(d) Long-term loans & advances	1,506.65	174.50	466.39	174.66
(e) Other non-current assets	-	-	-	-
Sub total - Non-current assets	2,906.74	1,648.41	1,875.85	1,665.95
(2) Current assets				
(a) Current investment	536.47	1,322.75	536.47	1,322.75
(b) Inventories	14,345.14	14,343.63	16,343.79	14,424.13
(c) Trade receivable	38,063.68	31,100.98	47,296.31	36,604.26
(d) Cash and cash equivalents	1,288.08	960.90	1,404.13	981.81
(e) Short-term loans & advances	539.63	792.85	551.39	877.17
(f) Other current assets	47.29	974.85	105.70	207.34
Sub total - Current assets	54,820.29	49,495.95	66,237.80	54,417.46
TOTAL - ASSETS	57,727.03	51,144.36	68,113.65	56,083.40

