



September 11, 2023

|                                |                                                 |
|--------------------------------|-------------------------------------------------|
| To,                            | To,                                             |
| The General Manager-Listing,   | The Manager (Listing),                          |
| <b>BSE Limited,</b>            | <b>National Stock Exchange of India Limited</b> |
| Phiroze Jeejeebhoy Towers,     | Exchange Plaza, Bandra Kurla Complex,           |
| Dalal Street, Mumbai - 400 001 | Mumbai — 400051                                 |
| Scrip Code: 533189             | Symbol: GOENKA                                  |

**Sub: Intimation for the Outcome of Meeting of the Committee of Creditors.**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015 amended.**

Dear Sir/Madam,

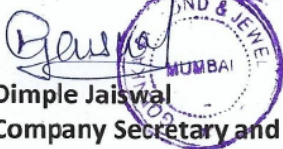
We wish to inform you that, 12th Meeting of the Committee of Creditors of the Company, is scheduled to be held on the Friday, 8<sup>th</sup> day of September, 2023 at 12.30 pm via video conferencing. You are requested to kindly take the above information on your records.

This is for your information and record.

Thanking you

Yours faithfully,

For **GOENKA DIAMOND & JEWELS LIMITED**

  
Dimple Jaiswal

Company Secretary and Compliance Officer

**GOENKA DIAMOND AND JEWELS LIMITED**

Corp. Off.: 1305, Panchratna, Opera House, Mumbai 400 004, India Tel.: (022) 2361 3102, 2362 0222 Fax : (022) 2367 6020  
Regd. Off.: 401, Panchratna, M.S.B. Ka Rasta, Johari Bazar, Jaipur 302 003, India Tel.: (0141) 2574175 Fax : (0141) 2573305  
e-mail : accounts@goenkadiamonds.com Website : www.goenkadiamonds.com CIN : L36911RJ1990PLC005651

**Outcome of 12<sup>th</sup> CoC meeting of Goenka Diamond & Jewels Limited held on 8<sup>th</sup> September 2023**

| Item No.                                                                   | Particulars                                                                                                                                                                                                                                                                                 | Outcome             |
|----------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| <b>A. List of matters to be noted/ discussed</b>                           |                                                                                                                                                                                                                                                                                             | <b>B.</b>           |
| 1.                                                                         | To appoint Mr. Sourabh Malpani, the Resolution Professional ("RP"), as the Chairman of the meeting of Committee of Creditors.                                                                                                                                                               | Noted and Discussed |
| 2.                                                                         | To take roll call of participants including those attending through video conferencing or other audio and visuals means.                                                                                                                                                                    | Noted and Discussed |
| 3.                                                                         | To ascertain the quorum of the meeting in accordance with Regulation 22 of the CIRP Regulations.                                                                                                                                                                                            | Noted and Discussed |
| 4.                                                                         | To take note of and approve the minutes of Eleventh meeting of Committee of Creditors held on 2 <sup>nd</sup> August 2023.                                                                                                                                                                  | Noted and Discussed |
| 5.                                                                         | To take note of Third Progress Report filed before Hon'ble NCLT, Jaipur Bench.                                                                                                                                                                                                              | Noted and Discussed |
| 6.                                                                         | To take note of the steps taken by the Resolution Professional since the last meeting of the CoC till date and other developments in the process.                                                                                                                                           | Noted and Discussed |
| 7.                                                                         | To take note of withdrawal request received by the Resolution Professional from one eligible PRA from submission of Resolution Plans and further refund of EMD.                                                                                                                             | Noted and Discussed |
| 8.                                                                         | To discuss any other matter with the permission of the Chair.                                                                                                                                                                                                                               | Noted and Discussed |
| <b>B. List of issues to be voted upon after discussions in the meeting</b> |                                                                                                                                                                                                                                                                                             |                     |
| 9.                                                                         | To consider, approve and vote on the ratification of CIRP running expenses incurred at actuals by RP during the conduct of CIRP.                                                                                                                                                            | Approved            |
| 10.                                                                        | To consider and approve extension in time for submission of Resolution Plan by the Eligible Prospective Resolution Applicants in compliance with Regulation 36B(6) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process For Corporate Persons) Regulations, 2016. | Approved            |

|     |                                                             |  |
|-----|-------------------------------------------------------------|--|
|     | <b>C. Any other matter with the permission of the Chair</b> |  |
| 11. | Vote of Thanks.                                             |  |