



July 05, 2023

To,	To,
The General Manager-Listing,	The Manager (Listing),
BSE Limited,	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street, Mumbai 400 001	Mumbai – 400051
Scrip Code: 533189	Symbol: GOENKA

Company Name: Goenka Diamond and Jewels Limited

Sub: Outcome of COC meeting held on June 26, 2023

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that the Committee of Creditors in their meeting held have inter-alia, discussed the following Business:

Item No.	Particulars	Outcome
A. List of matters to be noted/ discussed		B.
1.	To appoint Mr. Sourabh Malpani, the Resolution Professional ("RP"), as the Chairman of the meeting of Committee of Creditors.	Noted and Discussed
2.	To take roll call of participants including those attending through video conferencing or other audio and visuals means.	Noted and Discussed
3.	To ascertain the quorum of the meeting in accordance with Regulation 22 of the CIRP Regulations.	Noted and Discussed
4.	To take note of and approve the minutes of Ninth meeting of Committee of Creditors held on 31 st May 2023.	Noted and Discussed
5.	To take note of the steps taken by the Resolution Professional since the last meeting of the CoC till date.	Noted and Discussed

GOENKA DIAMOND AND JEWELS LIMITED

Corp. Off.: 1305, Panchratna, Opera House, Mumbai - 400 004. Tel.: (022) 2361 3102, 2362 0222 Fax: (022) 2367 6020
Regd. Off.: 401, Panchratna, M.S.B. Ka Rasta, Johari Bazar, Jaipur 302 003, India Tel.: (0141) 2574175 Fax: (0141) 2573305
e-mail: accounts@goenkadiamonds.com Website: www.goenkadiamonds.com CIN : L36911RJ1990PLC005651



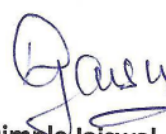
6.	To take note of order dated 06.06.2023 of the Hon'ble NCLT, Jaipur for extension of CIRP period by 90 days.	Noted and Discussed
7.	To take note of the EOI (Expression of Interest) received from the Prospective Resolution Applicants ('PRAs') against the Invitation for Expression of Interest (in Form G) published on 19.05.2023.	Noted and Discussed
8.	To discuss any other matter with the permission of the Chair.	Noted and Discussed
B. List of issues to be voted upon after discussions in the meeting		
9.	To consider, approve and vote on the ratification of CIRP running expenses incurred at actuals by RP during the conduct of CIRP.	Approved
10.	To approve the Evaluation Matrix proposed by the Resolution Professional for evaluating the resolution plans as may be received from the prospective resolution applicants during the Insolvency Resolution Process of the corporate debtor alongwith the Request for Resolution Plans (RFRP).	Approved
C. Any other matter with the permission of the Chair		
11.	Vote of Thanks.	

This is for your information and record.

Thanking you.

Regards,

For Goenka Diamond and Jewels Limited


Dimple Jaiswal
Company Secretary and Compliance Officer



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Outcome of 10th CoC meeting of Goenka Diamond & Jewels Limited held on 26th June 2023

Item No.	Particulars	Outcome
A. List of matters to be noted/ discussed		B.
1.	To appoint Mr. Sourabh Malpani, the Resolution Professional ("RP"), as the Chairman of the meeting of Committee of Creditors.	Noted and Discussed
2.	To take roll call of participants including those attending through video conferencing or other audio and visuals means.	Noted and Discussed
3.	To ascertain the quorum of the meeting in accordance with Regulation 22 of the CIRP Regulations.	Noted and Discussed
4.	To take note of and approve the minutes of Ninth meeting of Committee of Creditors held on 31 st May 2023.	Noted and Discussed
5.	To take note of the steps taken by the Resolution Professional since the last meeting of the CoC till date.	Noted and Discussed
6.	To take note of order dated 06.06.2023 of the Hon'ble NCLT, Jaipur for extension of CIRP period by 90 days.	Noted and Discussed
7.	To take note of the EOI (Expression of Interest) received from the Prospective Resolution Applicants ('PRAs') against the Invitation for Expression of Interest (in Form G) published on 19.05.2023.	Noted and Discussed
8.	To discuss any other matter with the permission of the Chair.	Noted and Discussed
B. List of issues to be voted upon after discussions in the meeting		
9.	To consider, approve and vote on the ratification of CIRP running expenses incurred at actuals by RP during the conduct of CIRP.	Approved
10.	To approve the Evaluation Matrix proposed by the Resolution Professional for evaluating the resolution plans as may be received from the prospective resolution applicants during the Insolvency Resolution Process of the corporate debtor alongwith the Request for Resolution Plans (RFRP).	Approved

	C. Any other matter with the permission of the Chair	
11.	Vote of Thanks.	