Date: July 18, 2024

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND

Sub: Intimation under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

We, Nadir Godrej, Tanya Dubash, Nisaba Godrej and Pirojsha Godrej, are submitting the requisite notification under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI SAST Regulations**") in respect of the realignment of shares of Godrej Industries Limited ("**GIL**"), among the promoters and promoter group (who have been classified as promoter/ promoter group of GIL for more than three years in terms of Regulation 10(1)(a)(ii) of the SEBI SAST Regulations), pursuant to the family settlement agreement entered into amongst some members of the Godrej family on April 30, 2024 ("**Family Settlement Agreement / FSA**").

This is for your information and records.

Thanking you,

Nadir Godrej 40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006	**Tanya Dubash** Hasman Bungalow, 89B Bhulabhai Desai Road, Mumbai 400026, Maharashtra	**Nisaba Godrej** 4501, Strata, Planet Godrej, KK Marg, Mahalaxmi East, Mumbai 400011, Maharashtra	**Pirojsha Godrej** Aashraye Godrej House, 67H, Walkeshwar Road, Malabar Hill, Mumbai 400006, Maharashtra

CC: **Godrej Industries Limited**
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East),
Mumbai – 400079

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godrej Industries Limited ("**GIL**")
2.	Name of the acquirer(s)	Mr. Nadir Godrej Ms. Tanya Dubash Ms. Nisaba Godrej Mr. Pirojsha Godrej
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The acquisition was pursuant to a family settlement agreement between some of the promoters and their family members ("**FSA**"). As a result of which, the Acquirers along with PACs have acquired 21.40% shares of GIL, by way of: (a) realignment of 20.84% shares of GIL from the transferors to the Acquirers as stated in **Annexure A**, who are and have been members of the promoter and promoter group of GIL for more than 3 years; and (b) retiral of certain members of the Godrej family from Anamudi Real Estates LLP, an intermediate holding entity and promoter group entity, holding 0.57% shares of GIL. Taken together with their existing shareholding in GIL, the Acquirers along with PACs now own and control 64.66%[1] of GIL.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii).
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	- Yes, disclosure of the acquisition was required to be made under Regulation 10(5). - Yes, disclosure was made to the stock exchanges within the timeline specified in the regulations i.e., at least 4 working days prior to the acquisition. - The disclosure dated April 30, 2024, was filed with the stock exchanges on May 1, 2024.

[1] Separately, the acquirers have acquired 12.65% shares of GIL, by way of a block deal from RKN Enterprises, another promoter group entity on July 8, 2024 ("**RKNE Transaction**").

7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller: (i) Mr. Navroze Godrej (ii) Mrs. Nyrika Holkar (iii) Ms. Raika Godrej (iv) Mr. Jamshyd Godrej (v) Mrs. Smita Godrej Crishna (vi) Retiral of partners from Anamudi Real Estates LLP, resulting in only the Acquirers and Mr. Hormazd Godrej (PAC) continuing to be partners in Anamudi Real Estates LLP	Yes	Yes
	b.	Date of acquisition	1. The retiral of partners from Anamudi Real Estates LLP was completed on July 10, 2024; and 2. The realignment of 20.84% shares of GIL from the transferors to the acquirers was completed on July 18, 2024.	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above –		
		(i) Mr. Navroze Jamshyd Godrej	1,01,57,316 (3.02%)	
		(ii) Mrs. Nyrika Holkar	2,69,62,038 (8.01%)	
		(iii) Ms. Raika Godrej	9,97,089 (0.30%)	
		(iv) Mr. Jamshyd Godrej	3,14,28,550 (9.33%)	
		(v) Mrs. Smita Godrej Crishna	6,06,329 (0.18%)	
		(vi) Retiral of partners from Anamudi Real Estates LLP, resulting in only the Acquirers and Mr. Hormazd Godrej (PAC) continuing to be partners in Anamudi Real Estates LLP	19,16,792 (0.57%)	

<table>
<tr><td></td><td>d.</td><td>Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC</td><td colspan="4">7,20,68,114 shares constituting 21.40% of the total share capital of GIL.</td></tr>
<tr><td></td><td>e.</td><td>Price at which shares are proposed to be acquired / actually acquired</td><td colspan="4">Not applicable</td></tr>
<tr><td rowspan="2">8.</td><td colspan="2" rowspan="2">Shareholding details</td><td colspan="2">Pre-Transaction</td><td colspan="2">Post-Transaction</td></tr>
<tr><td>No. of shares held</td><td>% w.r.t total share capital of TC</td><td>No. of shares held</td><td>% w.r.t total share capital of TC</td></tr>
<tr><td></td><td>a</td><td>Each Acquirer / Transferee (*)</td><td colspan="4" rowspan="2">As mentioned above, the FSA contemplated a realignment of shares between members of the Godrej family and therefore, there is a change in shareholding and control of GIL. The shareholding of GIL before and after the FSA transaction is provided in Annexure A.</td></tr>
<tr><td></td><td>b</td><td>Each Seller / Transferor</td></tr>
</table>

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.

Date: July 18, 2024

[Signature pages to follow]

Signature
Nadir Godrej
40-D, The Trees, B G Kher Marg, Malabar Hill, Mumbai 400006

[Signature page to the intimation under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Signature
Pirojsha Godrej
Aashraye Godrej House, 67H, Walkeshwar Road, Malabar Hill, Mumbai 400006, Maharashtra

[Signature page to the intimation under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Signature
Tanya Dubash
Hasman Bungalow, 89B Bhulabhai Desai Road, Mumbai 400026, Maharashtra

[Signature page to the intimation under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

N. Godrej

Signature
Nisaba Godrej
4501, Strata, Planet Godrej, KK Marg, Mahalaxmi East, Mumbai 400011, Maharashtra

[Signature page to the intimation under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

ANNEXURE A

(i) Acquirers and PACs

1. Mr. Nadir Godrej
2. Ms. Tanya Dubash
3. Ms. Nisaba Godrej
4. Mr. Pirojsha Godrej
5. Mr. Adi Godrej
6. Ms. Rati Godrej
7. Ms. Karla Bookman
8. Mr. Burjis Godrej
9. Mr. Sohrab Godrej
10. Mr. Hormazd Godrej
11. Mr. Azaar Dubash
12. Mr. Aryaan Dubash
13. Ms. Sasha Godrej
14. Ms. Lana Godrej
15. Mr. Zoran Mehta
16. Ms. Aidan Mehta
17. ABG Family Trust
18. TAD Family Trust
19. TAD Children Trust
20. NG Family Trust
21. NG Children Trust
22. PG Family Trust
23. PG Children Trust
24. PG Lineage Trust
25. NBG Family Trust
26. RNG Family Trust
27. BNG Family Trust
28. BNG Successor Trust
29. BNG Lineage Trust
30. SNG Family Trust
31. SNG Successor Trust
32. SNG Lineage Trust
33. HNG Family Trust
34. AREL Enterprise LLP

(ii) Realignment in Godrej Industries Limited pursuant to FSA

Name of Transferor	*Name of Transferee*	*Number of shares realigned*	*% of shareholding in GIL*
Mr. Jamshyd Godrej	Mr. Nadir Godrej	30,868,338	9.17%
Ms. Raika Godrej	Ms. Tanya Dubash	997,089	0.30%
Mr. Navroze Godrej	Ms. Tanya Dubash	10,157,316	3.02%
Mrs. Smita Godrej Crishna	Ms. Tanya Dubash	606,329	0.18%
Mr. Jamshyd Godrej	Ms. Tanya Dubash	560,212	0.17%
Mrs. Nyrika Holkar	Ms. Tanya Dubash	773,383	0.23%
Mrs. Nyrika Holkar	Ms. Nisaba Godrej	13,094,330	3.89%
Mrs. Nyrika Holkar	Mr. Pirojsha Godrej	13,094,325	3.89%
Total		**7,01,51,322**	**20.84%**

(iii) Partner Retirals

Name of the partnership	*Number of shares held*	*% of shareholding in GIL*
Anamudi Real Estates LLP	19,16,792	0.57%

(iv) Pre-acquisition and Post-acquisition shareholding in Godrej Industries Limited[2]

Name	*Pre-acquisition shareholding (After RKNE Transaction)*	*Pre-acquisition shareholding % (After RKNE Transaction)*	*Pre-acquisition voting rights % (After RKNE Transaction)*	*Post-acquisition shareholding*	*Post-acquisition shareholding %*	*Post-acquisition voting rights %*
(A) Acquirers and PACs						
Mr. Adi Godrej	6,07,692	0.18%	0.18%	6,07,692	0.18%	0.18%
Ms. Tanya Dubash	64,36,532	1.91%	1.91%	1,95,30,861	5.80%	5.80%
Ms. Nisaba Godrej	64,36,531	1.91%	1.91%	1,95,30,861	5.80%	5.80%
Mr. Pirojsha Godrej	64,36,535	1.91%	1.91%	1,95,30,860	5.80%	5.80%
Ms. Karla Bookman	2,37,000	0.07%	0.07%	2,37,000	0.07%	0.07%
Mr. Azaar Dubash	-	-	-	-	-	-
Mr. Aryaan Dubash	-	-	-	-	-	-
Ms. Sasha Godrej	2,41,200	0.07%	0.07%	2,41,200	0.07%	0.07%
Ms. Lana Godrej	2,65,000	0.08%	0.08%	2,65,000	0.08%	0.08%
Mr. Zoran Mehta	-	-	-	-	-	-
Ms. Aidan Mehta	-	-	-	-	-	-
Mr. Nadir Godrej	2,60,97,948	7.75%	11.53%	5,69,66,286	16.92%	20.69%
Mrs. Rati Godrej	-	-	-	-	-	-
Mr. Burjis Godrej	56,94,975	1.69%	0.00%	56,94,975	1.69%	-
Mr. Sohrab Godrej	52,82,647	1.57%	0.00%	52,82,647	1.57%	-
Mr. Hormazd Godrej	17,31,000	0.51%	0.00%	17,31,000	0.51%	-
ABG Family Trust	1,15,07,016	3.42%	3.42%	1,15,07,016	3.42%	3.42%
TAD Family Trust	1,19,34,517	3.54%	3.54%	1,19,34,517	3.54%	3.54%
TAD Children Trust	1	0.00%	0.00%	1	0.00%	0.00%
NG Family Trust	1,19,34,518	3.54%	3.54%	1,19,34,518	3.54%	3.54%
NG Children Trust	1	0.00%	0.00%	1	0.00%	0.00%
PG Family Trust	1,11,91,318	3.32%	3.32%	1,11,91,318	3.32%	3.32%
PG Children trust	1	0.00%	0.00%	1	0.00%	0.00%
PG Lineage Trust	1	0.00%	0.00%	1	0.00%	0.00%
NBG Family Trust	1,15,07,016	3.42%	3.42%	1,15,07,016	3.42%	3.42%
RNG Family Trust	1	0.00%	0.00%	1	0.00%	0.00%
BNG Family Trust	79,99,103	2.38%	2.38%	79,99,103	2.38%	2.38%
BNG Successor Trust	1	0.00%	0.00%	1	0.00%	0.00%
BNG Lineage Trust	1	0.00%	0.00%	1	0.00%	0.00%
SNG Family Trust	83,94,193	2.49%	2.49%	83,94,193	2.49%	2.49%
SNG Successor Trust	1	0.00%	0.00%	1	0.00%	0.00%
SNG Lineage Trust	1	0.00%	0.00%	1	0.00%	0.00%
HNG Family Trust	89,35,621	2.65%	2.65%	89,35,621	2.65%	2.65%
Anamudi Real Estates LLP[3]	19,16,792	0.57%	0.57%	19,16,792	0.57%	0.57%

[2] After the intimation dated April 30, 2024, filed under Regulation 10(5) on May 1, 2024, and before the date of this intimation i.e., July 18, 2024, in relation to the FSA, the Acquirers have, after making the requisite filings, undertaken the RKNE Transaction. For convenience, the pre-acquisition shareholding in GIL in the table includes the shares acquired by the Acquirers pursuant to the RKNE Transaction.

[3] Mr. Navroze Godrej, Ms. Raika Godrej, Mrs. Smita Godrej Crishna. Mrs. Nyrika Holkar and Mr. Rishad K. Naoroji have retired from Anamudi Real Estates LLP with effect from July 10, 2024.

Name	*Pre-acquisition shareholding (After RKNE Transaction)*	*Pre-acquisition shareholding % (After RKNE Transaction)*	*Pre-acquisition voting rights % (After RKNE Transaction)*	*Post-acquisition shareholding*	*Post-acquisition shareholding %*	*Post-acquisition voting rights %*
AREL Enterprise LLP	27,70,983	0.82%	0.82%	27,70,983	0.82%	0.82%
(B) Sellers						
Mr. Jamshyd Naoroji Godrej	3,14,29,854	9.33%	9.33%	1,304	0.00%	0.00%
Mr. Navroze Jamshyd Godrej	1,01,57,316	3.02%	3.02%	-	-	-
Ms. Raika Godrej	9,97,089	0.30%	0.30%	-	-	-
Mrs. Smita Godrej Crishna	6,07,634	0.18%	0.18%	1,305	0.00%	0.00%
Mrs. Nyrika Holkar	2,69,62,038	8.01%	8.01%	-	-	-

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