

Godrej Seeds & Genetics Limited

"Godrej One", 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai - 400079
Phone No.: 25188010 / 25188020 / 25188030
Fax: (91-22) 25188485
CIN: U01403MH2011PLC218351

Date: December 12, 2024

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
---	--

Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iv) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

We, Godrej Seeds & Genetics Limited, are submitting the requisite notification under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI SAST Regulations**") in respect of the proposed acquisition of Equity Shares of Godrej Industries Limited under Regulation 10(1)(a)(iv) of the SEBI SAST Regulations.

This is for your information and records.

Thanking you,

For **Godrej Seeds & Genetics Limited**



Tanya Dubash
Director

CC: **Godrej Industries Limited**
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai - 400079



Godrej Seeds & Genetics Limited

"Godrej One", 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai – 400079
Phone No.: 25188010 / 25188020 / 25188030
Fax: (91-22) 25188485
CIN: U01403MH2011PLC218351

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godrej Industries Limited ("GIL")			
2.	Name of the acquirer(s)	Godrej Seeds & Genetics Limited			
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The acquirer and the seller are part of the Promoter Group and Person Acting in Concert ("PAC") of the TC.			
4.	Details of the proposed acquisition				
	a.	Name of the person(s) from whom shares are to be acquired	AREL Enterprise LLP		
	b.	Proposed date of acquisition	The acquisition is proposed to be completed on any date after 4 days from the date of this intimation.		
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	Seller	No. of equity shares	% shareholding
			AREL Enterprise LLP	27,70,983	0.82%
	d.	Total shares to be acquired as % of share capital of TC	Up to 27,70,983 Equity Shares constituting 0.82% of the total share capital of the TC.		
	e.	Price at which shares are proposed to be acquired	The shares will be acquired within +/- 1% of the applicable reference price as per the SEBI Circular on block deal mechanism dated October 26, 2017, as maybe amended/ restated from time to time.		
	f.	Rationale, if any, for the proposed transfer	Inter-se transfer of Equity Shares between Members of the promoter group and members of PAC.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(iv).			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	<p>Shares of the TC are frequently traded in terms of Regulation 2(1)(j) of SEBI Takeover Regulations.</p> <p>The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded is Rs. 1,079.98 (Rupees One Thousand Seventy-Nine and Ninety-Eight Paise Only) (National Stock Exchange of India Limited)</p>			



Godrej Seeds & Genetics Limited

"Godrej One", 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai - 400079
Phone No.: 25188010 / 25188020 / 25188030
Fax: (91-22) 25188485
CIN: U01403MH2011PLC218351

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price will not be higher by more than 25% of the price computed in point 6 above.			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>We confirm that the transferors and transferees have complied (during 3 years prior to the date of proposed acquisition) and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.</p> <p>The copies of disclosures filed in compliance with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011, during 3 years prior to the date of the proposed acquisition are enclosed as Annexure B.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We confirm that all the conditions specified under regulation 10(1)(a)(iv) with respect to the exemption have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
	A Acquirer and PACs (other than sellers) ⁽¹⁾	As per Annexure A			
	B Sellers				



Godrej Seeds & Genetics Limited

"Godrej One", 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai - 400079
Phone No.: 25188010 / 25188020 / 25188030
Fax: (91-22) 25188485
CIN: U01403MH2011PLC218351

Notes:

- 1) Shareholding of each entity may be shown separately and then collectively in a group.
- 2) The aforesaid disclosure is being made by the acquirer i.e., Godrej Seeds & Genetics Limited for proposed acquisition of up to 27,70,983 Equity Shares constituting 0.82% of the shareholding of the target company from AREL Enterprise LLP.

For **Godrej Seeds & Genetics Limited**



Tanya Dubash
Director

Date: December 12, 2024
Place: Mumbai

