

**Godrej Industries Limited**  
**Regd. Office:** Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079. India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: November 5, 2025

To,  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort,  
Mumbai – 400 001

**Ref.:** BSE Scrip Code No. “500164”

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai-400 051

**Ref.:** “GODREJIND”  
**Debt Segment NSE**

**Sub.: Update on Raw Material Inventory Shortage during Transit – No Material Impact on Operations**

Dear Sir / Madam,

Godrej Industries Limited (“We” / the “Company”) have noticed inventory shortfall as potential theft of certain raw materials during its transit from Port to the Valia Factory of the Company situated at Gujarat.

The Company has taken cognizance of the findings and has filed FIR for the same today. The matter is still under investigation and assessment. The value of these Raw Material Inventory lost is estimated ~ ₹8 Crore.

We confirm that the matter does not have any material impact on the operations or performance of the Company and does not meet the materiality threshold prescribed under Regulation 30(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This clarification is being provided voluntarily by the Company, so that Stakeholders get the information stated herein from the Company rather than news from any other source.

We request you to take the above on your record.

Thanking you,

Yours faithfully,

**For Godrej Industries Limited**

**Anupama Kamble**  
**Company Secretary & Compliance Officer**  
**(FCS 12730)**

