

Godrej Consumer Products Limited

Godrej One, 4th Floor,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai – 400 079, India
Tel.: +91-22-2518 8010/ 8020/ 8030
Fax.: +91-22-2518 8040/ 8065/ 8069
Website: www.godrejcp.com

CIN: L24246MH2000PLC129806

October 5, 2026

BSE Limited

Corporate Relations Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
Scrip Code: 532424

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla Complex,
Mumbai 400 051
Symbol: GODREJCP

Dear Sir/Madam,

Quarterly Update Q2 FY27

We enclose herewith a communication which is self-explanatory.

Thanking you,
Yours faithfully,

For Godrej Consumer Products Limited

TEJAL
VIRENDRA
JARIWALA

Digitally signed by
TEJAL VIRENDRA
JARIWALA
Date: 2026.10.05
18:37:46 +05'30'

Tejal Jariwala

**Company Secretary & Compliance Officer
(FCS 9817)**

Quarterly Update: Q2FY27

This update provides an overall summary of the operating performance and demand trends during the quarter ended September 30, 2026. This is based on internal unaudited management reports. A detailed performance update will be shared following the Board of Directors' approval of the Q2 FY27 financial results.

As reiterated during our investor call in September 2026, we remain focused on delivering consistent performance in line with our annual guidance. We expect to deliver another strong quarter in Q2 FY27 despite consumption being impacted by uneven monsoon conditions led by an intensifying El-Niño and inflationary pressures across several commodity-linked inputs albeit a supportive comparator this quarter.

At the Consolidated level, we expect to deliver another quarter of strong performance, with high-teens revenue growth, high-single-digit underlying volume growth and double-digit EBITDA growth.

Our Standalone business is expected to deliver revenue growth in the teens and high-single-digit underlying volume growth, despite an estimated impact of approximately 100–150 basis points from trade inventory correction. This performance is supported by healthy growth across both our Personal Care and Home Care portfolios, reflecting broad-based performance.

Our Indonesia business continues to build on the recovery witnessed over recent quarters. We expect the business to deliver high-teens revenue growth, supported by high-single-digit volume growth. This performance is being driven by improved execution, sustained market share momentum, and healthy category trends.

Our GAUM (Godrej Africa, USA, and Middle East) business is expected to deliver another outstanding quarter, with robust double-digit revenue and volume growth. Growth continues to be strong on the back of our strategy of market development of the core categories and portfolio transformation through scaling the FMCG categories.

Input cost pressures intensified during the quarter. While certain commodities had shown signs of moderation towards the end of Q1 FY27, Q2 witnessed renewed inflation across several key raw-material baskets, including crude-linked derivatives, palm oils, and other commodity inputs. We are responding through a combination of calibrated pricing actions, cost-saving initiatives, supply-chain efficiencies, and disciplined cost management.

We have successfully navigated significantly larger commodity cycles in the past and remain confident in our ability to manage the current inflationary environment without compromising our growth agenda. We will continue to prioritise volume-led growth while protecting the long-term health of our brands through appropriate investments in innovation, distribution, and category development.

We remain firmly on track to deliver our guidance for the full year with the confidence to exceed the same in select areas through a broad-based performance across businesses. The strength of our portfolio, the resilience of consumer demand across our markets and the continued momentum across our growth platforms reinforce our confidence in delivering sustained and profitable growth over the medium term and creating long-term value for all our stakeholders.

ABOUT GODREJ CONSUMER PRODUCTS

Godrej Consumer Products is a leading emerging markets company, driven by the purpose of bringing the goodness of health and beauty to consumers in emerging markets. As part of the Godrej Industries Group, we are fortunate to have a proud legacy of over 125 years, built on the strong values of trust, integrity, and respect for others. At the same time, we are growing fast and have exciting, ambitious aspirations.

Today, we enjoy the patronage of 1.4 billion consumers globally. We rank among the largest Household Insecticide and Hair Care players in emerging markets. In Household Insecticides, we are the leader in India, the second largest player in Indonesia and are expanding our footprint in Africa. We are the leader in serving the Hair Care needs of women of African descent, the number one player in Hair Colour in India and Sub-Saharan Africa, and among the leading players in Latin America. We rank number two in Soaps in India and are the number one player in Air Fresheners and Wet Tissues in Indonesia.

We believe that we are only as good as what we do next. So, we strive to continuously improve how we do business, and how we live in the world, shaping a more sustainable and responsible future by placing our planet and people alongside profit. Through Godrej Good & Green, we are helping create a more inclusive and greener planet, in line with the United Nation's Sustainable Development Goals, and the needs of local communities. At the Godrej DEI (Diversity, Equity, Inclusion) Lab, we work on empowering inclusion, help build DEI ecosystems across corporate India and aim to bring ideas and innovation related to DEI to the mainstream.

For further information, please contact:

Institutional investors:

Email: ir@godrejcp.com

Tel: +91 22 2519 5721

Retail investors:

Email: investor.relations@godrejcp.com

Tel: + 91 22 2519 4359

Disclaimer:

Some of the statements in this communication may be "forward looking statements" within the meaning of applicable laws and regulations. These forward-looking statements are based on currently available information, current assumptions and expectations and projections about future trends, which are inherently subject to risks and uncertainties that may cause actual results to differ substantially from those expressed or implied in those statements. Such risks and uncertainties include, but are not limited to, general industry and market conditions, changes in industry structure, changes in Indian and international political and economic environment, domestic and global demand and supply conditions, changes in tax regimes, government regulations, import duties, exchange rate fluctuations, corporate actions including acquisitions, litigation or regulatory proceedings and labour relations. Investors are advised to exercise caution and not place undue reliance on any forward-looking statements. The Company does not undertake to update, amend, or revise any forward-looking statement, whether as a result of any new information, subsequent development, future events or otherwise.