



CIN : L62090MP2016PLC041592

Date: 31st August 2024

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,C-1, Block G,
Bandra Kurla Complex,
Bandra, Mumbai - 400 051.

Ref: Symbol :GODHA ;ISIN:INE925Y0I036;

Subject : Outcome of Meeting of the Board of Directors of Godha Cabcon & Insulation Limited

Respected Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of the SEBI (Listing obligation & Disclosure requirements) Regulations, 2015 and in continuation of our earlier intimation of the Board Meeting dated 28th, August 2024 we hereby inform you that meeting of the Board of Directors of the Company, duly convened and held at the registered office of the Company i.e. 36-D, Sector B Sanwer Road, Industrial Area, Indore, Madhya Pradesh, India, 452006. on Saturday, 31st August, 2024 at 4:00 P.M.and concluded at 4.15 P.M the Board of Directors has inter alia transacted the following businesses.

1. The Board approved the notice of 8th Annual General Meeting and to authorize Mr.Diwakar Sharma, Managing Director and/or Ankit Gupta, Company Secretary to issue the same to all the shareholders
2. The Board approved day, date, time and venue of the 8th AGM in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India as follows:

Date	30th September,2024
Day	Monday
Time	2:00 PM
Venu	Through physical presence of members at registered office of the company i.e 36-D, Sector B Sanwer Road, Industrial Area, Indore, Madhya Pradesh, India, 452006.

3. The Book Closure period fixed from, Tuesday ,24th September 2024 till Thursday , 30th September , 2024
4. The Cut-off date is fixed as Monday, 23rd September, 2024 for determining the eligibility of the members to vote by electronic means or at the Annual General Meeting.
5. Remote E-Voting period shall commence from Friday, 27th September, 2024 (09:00 a.m.) till Sunday, 29th, September , 2024 (05:00 p.m.).
6. The Board approved the appointment of Ms. Vishakha Agrawal of M/s. Vishakha Agrawal & Associates as the scrutinizer for the process of e-voting as well as voting at 8th Annual General Meeting.
7. Other Business matter with the permission of Chairman:

The Board of Directors of the Company considered and approved the allotment of equity shares on conversion of 26,99,99,998 warrants into 26,99,99,998 equity shares of face value of Re. 1/- each at an issue price of Re. 1 each, to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 20,24,99,998.50/- at the rate of Rs. 0.75/- per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

S. No	Name of Allotees	No of warrants held prior to conversion	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	Alkaben Pradipkumar Shah	10,66,66,667	5,33,33,333	5,33,33,333	39999999.75	5,33,33,334
2	Bhargavsinh Nandkishorsinh Chauhan	5,33,33,334	2,66,66,666	2,66,66,666	19999999.50	2,66,66,668
3	Chandresh Kanubhai Parmar	6,00,00,000	3,00,00,000	3,00,00,000	22500000.00	3,00,00,000
4	Dhaval Shankarbhai Rabari	7,33,33,334	3,66,66,666	3,66,66,666	27499999.50	3,66,66,668
5	Dhruv Pradipkumar Shah	10,00,00,000	5,00,00,000	5,00,00,000	37500000.00	5,00,00,000
6	Pooja Pragnesh Dave	6,00,00,000	3,00,00,000	3,00,00,000	22500000.00	3,00,00,000
7	Pradeep Babulal Shah	4,00,00,000	2,00,00,000	2,00,00,000	15000000.00	2,00,00,000
8	Pragneshkumar Girishchandra Dave	4,66,66,667	2,33,33,333	2,33,33,333	17499999.75	2,33,33,334
Total		54,00,00,002	26,99,99,998	26,99,99,998	202499998.50	27,00,00,004

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Re. 1/- per warrant on payment of Rs.0.25 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 0.75/- within 18 months from the date of warrant allotment.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 45,00,00,004 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Re. 0.75/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure I to this letter.

You are requested to please take the same in your record.

Thanking you

For Godha Cabcon & Insulation Limited

Diwakar Sharma
Managing Director
DIN: 10469285

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 26,99,99,998 Equity Shares of face value of Re. 1/- each at an issue price of Re. 1/- each (upon conversion for equal number of Warrants at an issue price of Re. 1/- each upon receipt of balance amount at the rate of Rs. 0.75 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 20,24,99,998.50/-.
Additional information in case of preferential issue:		
4	Name and number of the Investor(s)	<ol style="list-style-type: none">1. Alkaben Pradipkumar Shah2. Bhargavsinh Nandkishorsinh Chauhan3. Chandresh Kanubhai Parmar4. Dhaval Shankarbhai Rabari5. Dhruv Pradipkumar Shah6. Pooja Pragnesh Dave7. Pradeep Babulal Shah8. Pragneshkumar Girishchandra Dave

