GODHA
Cabcon & Insulation Ltd.

Date: March 30, 2022

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra kurla Complex, Bandra (E),
Mumbai- 400051. Dear Sir,

Sub: Intimation pursuant to Regulation 29(2)of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

In compliance with provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find copy of the disclosure received from Mark Corporate Advisors Private Limited enclosed herewith.

This is for your information and record

Thank you,
Yours truly,

Godha Cabcon & Insulation Limited

Dipesh Godha
Director
DIN: 07529876

MARK
CORPORATE ADVISORS

March 29, 2022

To, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (East) Mumbai - 400 051	To, Godha Cabcon & Insulation Limited 36-D, Sector B , Sanwer Road, Industrial area Indore-452006

Sub : Intimation/Disclosures under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein, We wish to inform you that we have sold 3,75,000 (0.17%) Equity Shares of Face Value of Re. 1/- each of the Godha Cabcon & Insulation Limited **("Company")**, on March 28, 2022 in Open Market.

We would like to bring your notice that our holding in the Company prior to this Sale was 84,30,000 (3.80 %) Equity Shares. Our holding in the Company after this Sale stands to 80,55,000 (3.63%) Equity Shares.

Please find enclosed herewith the relevant information in the prescribed format.

We request you to kindly take the above information on your record.

Thanking you,

Yours sincerely

For **Mark Corporate Advisors Private Limited**

Rajendra Kanoongo
Jt. Managing Director
Enclosure: (Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011)

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Godha Cabcon & Insulation Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mark Corporate Advisors Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd		
Details of the ~~acquisition~~ / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the ~~acquisition~~/ disposal under consideration, holding of :			
a) Shares carrying voting rights	84,30,000 (Refer Note 1)	3.80%	3.80%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	**84,30,000**	**3.80%**	**3.80%**
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~/sold	3,75,000	0.17%	0.17%
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	**3,75,000**	**0.17%**	**0.17%**
After the ~~acquisition~~/sale, holding of:			

Mark Corporate Advisors Pvt. Ltd. Mumbai

a) Shares carrying voting rights	80,55,000	3.63%	3.63%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	**80,55,000**	**3.63%**	**3.63%**
Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of ~~acquisition~~ / sale of shares ~~/ VR or date of receipt of intimation of allotment of shares,~~ whichever is applicable	March 28, 2022		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	22,20,80,000 (Refer note 1)		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	22,20,80,000(Refer note 1)		
Total diluted share/voting capital of the TC after the said ~~Acquisition~~/sale	22,20,80,000(Refer note 1)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:
The Paid up Capital of the company is Rs. 22,20,80,000 consisting of 22,20,80,000 Equity Shares of Face Value of Re. 1/- each w.e.f March 28,2022 pursuant to Sub-Division/Stock Split of Equity Shares from Face Value having Rs 10/- each to Face Value of Re. 1/- each.

For **Mark Corporate Advisors Private Limited**

Rajendra Kanoongo
Jt. Managing Director
Date: March 29, 2022
Place: Mumbai

Mark Corporate Advisors Pvt. Ltd. Mumbai