

Date: August 29, 2024

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051
Maharashtra, India

Ref: Symbol: GODHA; ISIN: INE925Y0I036**Subject: Outcome of the Meeting of the Board of Directors of Godha Cabcon & Insulation Limited held on today i.e. Thursday, August 29, 2024.****“Conversion of 26,99,99,998 warrants into equal number of equity shares of the Company on preferential basis”**

Dear Sir/Madam,

In furtherance to our communication dated August 03, 2024 w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Thursday, August 29, 2024, at register office of the Company *inter-alia*, considered and approved the allotment of equity shares on conversion of 26,99,99,998 warrants into 26,99,99,998 equity shares of face value of Re. 1/- each at an issue price of Re. 1 each, to “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to Rs. 20,24,99,998.50/- at the rate of Rs. 0.75/- per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations,

| S. No | Name of Allotees | No of warrants allotted | No. of warrants applied for conversion | No of equity shares allotted | Amount received being 75% of the issue price per warrant | No of warrants pending for conversion |
|-------|------------------------------------|-------------------------|--|------------------------------|--|---------------------------------------|
| 1 | Alkaben Pradipkumar Shah | 16,00,00,000 | 5,33,33,333 | 5,33,33,333 | 39999999.75 | 10,66,66,667 |
| 2 | Bhargavsinh Nandkishorsinh Chauhan | 8,00,00,000 | 2,66,66,666 | 2,66,66,666 | 19999999.50 | 5,33,33,334 |
| 3 | Chandresh Kanubhai Parmar | 9,00,00,000 | 3,00,00,000 | 3,00,00,000 | 22500000.00 | 6,00,00,000 |
| 4 | Dhaval Shankarbhai Rabari | 11,00,00,000 | 3,66,66,666 | 3,66,66,666 | 27499999.50 | 7,33,33,334 |
| 5 | Dhruv Pradipkumar Shah | 15,00,00,000 | 5,00,00,000 | 5,00,00,000 | 37500000.00 | 10,00,00,000 |

| | | | | | | |
|--------------|-------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| 6 | Pooja Pragnesh Dave | 9,00,00,000 | 3,00,00,000 | 3,00,00,000 | 22500000.00 | 6,00,00,000 |
| 7 | Pradeep Babulal Shah | 6,00,00,000 | 2,00,00,000 | 2,00,00,000 | 15000000.00 | 4,00,00,000 |
| 8 | Pragneshkumar Girishchandra Dave | 7,00,00,000 | 2,33,33,333 | 2,33,33,333 | 17499999.75 | 4,66,66,667 |
| Total | | 81,00,00,000 | 26,99,99,998 | 26,99,99,998 | 202499998.50 | 54,00,00,002 |

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Re. 1/- per warrant on payment of Rs.0.25 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 0.75/- within 18 months from the date of warrant allotment.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased note that 72,00,00,002 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Re. 0.75/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.

The Meeting commenced at 11.00 AM and was concluded at 11.50 AM.

You are requested to take the information on record and oblige.
Thanking you.
Yours Faithfully,

For Godha Cabcon & Insulation Limited.

Diwakar Sharma
Managing Director & CFO
DIN: 10469285

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

| S. No. | Particulars | Disclosures | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|-------------------------|---|--|---|--|--|---------------|---|---------------|---|--------------------------|---|---|----------|----------|-----|------------------------------------|---|---|----------|----------|------|
| 1 | Type of securities proposed to be Issued | Equity Shares pursuant to conversion of warrants. | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Type of issuance | Preferential Allotment | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Total number of securities proposed to be issued or total amount for which the securities will be issued | Allotment of 26,99,99,998 Equity Shares of face value of Re. 1/- each at an issue price of Re. 1/- each (upon conversion for equal number of Warrants at an issue price of Re. 1/- each upon receipt of balance amount at the rate of Rs. 0.75 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 20,24,99,998.50/-. | | | | | | | | | | | | | | | | | | | | | | |
| Additional information in case of preferential issue: | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Name and number of the Investor(s) | 1. Alkaben Pradipkumar Shah 2. Bhargavsinh Nandkishorsinh Chauhan 3. Chandresh Kanubhai Parmar 4. Dhaval Shankarbhai Rabari 5. Dhruv Pradipkumar Shah 6. Pooja Pragnesh Dave 7. Pradeep Babulal Shah 8. Pragneshkumar Girishchandra Dave | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Post allotment of securities - outcome of the subscription, | <table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Pre- Issue Equity holding before the allotment</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Alkaben Pradipkumar Shah</td> <td>0</td> <td>0</td> <td>53333333</td> <td>53333333</td> <td>5.7</td> </tr> <tr> <td>Bhargavsinh Nandkishorsinh Chauhan</td> <td>0</td> <td>0</td> <td>26666666</td> <td>26666666</td> <td>2.85</td> </tr> </tbody> </table> | Name of the Allottee(s) | Pre- Issue Equity holding before the allotment | | No. of Shares allotted upon conversion of warrant | Post issue Equity Holding after exercise of Warrants | | No. of shares | % | No. of shares | % | Alkaben Pradipkumar Shah | 0 | 0 | 53333333 | 53333333 | 5.7 | Bhargavsinh Nandkishorsinh Chauhan | 0 | 0 | 26666666 | 26666666 | 2.85 |
| Name of the Allottee(s) | Pre- Issue Equity holding before the allotment | | | No. of Shares allotted upon conversion of warrant | Post issue Equity Holding after exercise of Warrants | | | | | | | | | | | | | | | | | | | |
| | No. of shares | % | No. of shares | | % | | | | | | | | | | | | | | | | | | | |
| Alkaben Pradipkumar Shah | 0 | 0 | 53333333 | 53333333 | 5.7 | | | | | | | | | | | | | | | | | | | |
| Bhargavsinh Nandkishorsinh Chauhan | 0 | 0 | 26666666 | 26666666 | 2.85 | | | | | | | | | | | | | | | | | | | |

| | | | | | | | |
|---|---|---|---|---|----------|----------|------|
| | | Chandresh Kanubhai Parmar | 0 | 0 | 30000000 | 30000000 | 3.2 |
| | | Dhaval Shankarbhai Rabari | 0 | 0 | 36666666 | 36666666 | 3.92 |
| | | Dhruv Pradipkumar Shah | 0 | 0 | 50000000 | 50000000 | 5.34 |
| | | Pooja Pragnesh Dave | 0 | 0 | 30000000 | 30000000 | 3.2 |
| | | Pradeep Babulal Shah | 0 | 0 | 20000000 | 20000000 | 2.14 |
| | | Pragneshkumar Girishchandra Dave | 0 | 0 | 23333333 | 23333333 | 2.49 |
| | issue price / allotted price (in case of convertibles), | <p>Warrants had been allotted on August 03, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 0.25/- per warrant (being 25% of the issue price per warrant).</p> <p>Now, 26,99,99,998 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 0.75/- per warrant (being 75% of the issue price per warrant)</p> | | | | | |
| 6 | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | <p>Exercise of 26,99,99,998 warrants into 26,99,99,998 fully paid-up Equity Shares of Re.1/-each at an issue price of Re. 1/- each</p> | | | | | |