GODHA
Cabcon & Insulation Ltd.

Date: 28th September, 2023

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra kurla Complex, Bandra (E),
Mumbai- 400051.

Reference: ISIN: INE925Y01036 Symbol: GODHA

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Change in Statutory Auditors.

Dear Sir /Madam,

This is in continuation of our earlier communication dated 23rd August, 2023.

M/s. S.K. Khandelwal&Associates, Chartered Accountants (FRN:- 002305C) have ceased to be the Statutory Auditors of the Company due to personal reasons.

The members of the Company at the Seventh Annual General Meeting held on 27th September, 2023 have approved the appointment of M/s. BMGS & Associates, Chartered Accountants, as the Statutory Auditors of the Company, for a term of 5 (five) consecutive years from the conclusion of the SeventhAnnual General Meeting till the conclusion of the Twelth Annual General Meeting of the Company. Disclosures required pursuant to Regulation 30 is enclosed as Annexure - I. We request you to kindly take the same on records.

Yours faithfully,

For Godha Cabcon& Insulation Ltd

GODHA CABCON AND INSULATION LTD.

Dipesh Godha
CEO cum Director
DIN: 07529876

36-D, Sector-B,Industrial area, Sanwer Road, INDORE - 452 006 INDIA
T. +91 731 - 4029509 E. info@godhacabcon.com W. www.godhacabcon.com
CIN-L31909MP2016PLC041592

Disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and SEBI Circular CIR/CFD/CMD/4/2015 dated 09th September, 2015.

S.No	Particulars	Details
1.	Name of the Statutory Auditor	M/S BMGS & Associates Chartered Accountant
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as Statutory Auditors of the Company. The term of current Auditor M/s S.K. Khandelwal & Associates expired due to resignation.Therefore, M/sBMGS & Associates has been recommended by the Board for appointment as Statutory Auditor of Company.
3.	Date of appointment/ ~~cessation~~& term of appointment;	Term: 5 Years From the conclusion of ensuing 7th Annual General Meeting till the conclusion of 12th Annual General Meeting.
4.	Brief Profile;	M/S BMGS & Associateschartered accountant,was established in the Year 1970. It has Head Office in Delhi.The Audit Firm is registeredwith the Institute of Chartered Accountants of India (ICAI). t is a limited liability partnership firm ("LLP") incorporated in India.All the networkfirms including the Audit Firm are engaged primarily in providing audit and assurance services to clients.
5.	Disclosure of relationships between. directors.	Not Applicable.

For Godha Cabcon & Insulation Ltd

Dipesh Godha
CEO cum Director
DIN-07529876

BMGS & ASSOCIATES

CHARTERED ACCOUNTANTS

Date: August 12, 2023

To,
Godha Cabcon & Insulation Limited
36-D, Sector B Sanwer Road, Industrial Area,
Indore MP 452006 IN

Subject: - Consent to Act as Statutory Auditor of the Company

I **M/s BMGS & Associates** give my free consent to act as statutory auditor of the company from the date of appointment i.e. September 27, 2023 until the conclusion of 12th Annual General Meeting of the Company to be held in year 2028, subject to approval of the Member in AGM of the Company.

Further we hereby certify that:

a. Satisfies the criteria provided u/s. 141 and eligible for appointment and not disqualified for appointment under the Companies Act, 2013 and the Chartered Accountants Act, 1949 and the rules or regulations made thereunder; the appointment made is in accordance with the limits on the number of auditors.

b. The proposed appointment is as per the term provided under the Companies Act,2013.

c. The proposed appointment is within the limits laid down by or under the authority of the Companies Act, 2013.

d. There are no proceedings pending against me or my audit firm with respect to professional matters of conduct.

e. We satisfy other criteria as provided under Section 141 of the Act.

Thanking You.
Yours faithfully,

for BMGS & Associates
Chartered Accountants
FRN 026886N

BMGS & ASSOCIATES * Chartered Accountants * DELHI

Vaibhav Bajaj, FCA
Partner
M. No. 520512

Place: New Delhi
Date: 12th Aug, 2023