BMGS & ASSOCIATES

CHARTERED ACCOUNTANTS

To,
The Board of Directors,
Godha Cabcon & Insulation Limited
36-D, Sector B Sanwer Road,
Industrial Area Indore MP 452006

Subject: Resignation as Statutory Auditor of the Company

Dear Sir(s),

As you are aware, we were appointed as the statutory auditor of your company, pursuant to shareholders resolution dated 27.09.2023 to hold office for a term of next 5 years i.e till the conclusion of12th AGM to be held in the year 2027-2028.

Please refer to our ongoing discussions in connection with our continuation as statutory auditor to the company. As discussed, we are resigning as statutory auditor due to our other commitments and other assignments; we are not able to continue the position of statutory auditor in the company. We have already discussed all the things related to such resignation with the management of the company.

Please accept our resignation with immediate effect.

As per Companies Act 2013 requirements, we shall be forwarding the copy of the ADT-3, as filed with ROC in due course.

Please find the annexure A the information to be obtained by the company from the auditors for the resignation .

Thanking You,
Yours Sincerely

For **BMGS & Associates**
Chartered Accountants
FRN 026886N

BMGS & ASSOCIATES * Chartered Accountants * DELHI

Vaibhav Bajaj, FCA
Partner
M. No. 520512

Place: New Delhi
Date: 22-03-2024