GODHA
Cabcon & Insulation Ltd.

Date: 15th April, 2023

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot no. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051
Maharashtra, India

Reference: ISIN - INE925Y01036; Symbol-GODHA

Subject: Non Applicability of Large Corporate Criteria pertaining to fund raising by issuance of Debt Securities under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144dated November 26, 2018.

Dear Sir/ Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 as
superseded by Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 pertaining to fund raising by issuance of Debt Securities by Large entities.

In this regard, we hereby confirm that ***our company does not fall under the definition of Large Corporate***as per the applicability criteria given under para 2.2 of the aforesaid SEBI Circular as there was no outstanding long term borrowing of Rs. 100 crores or above as on March 31, 2023.

Accordingly, the disclosure requirement as per the said circular is not applicable to our Company.

Kindly take the same on record & acknowledge.

Thanking You,

Yours Faithfully,

For Godha Cabcon Insulation Limited

GODHA CABCON AND INSULATION LTD.

Dipesh Godha
Director
DIN: 07529876