

Auri Grow India Limited

CIN: L68100MP2016PLC041592

Registered office - 36-D, Sector-B, Industrial Area, Sanwer Road, Indore – 452 006, India.

Corporate office: Unit No 833 - Block A 8th Floor West Bank, Opp City Gold Cinema Ashram Road, Ashram Road
P.O, Ahmedabad, Gujarat, India, 380009

T. +91 9033300820 E. compliance.godhacabcon@gmail.com W. www.godhacabcon.in

Date : 16th December 2025

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai - 400 051.

Reference: ISIN - INE925Y01036; Symbol-AURIGROW

Subject: Intimation of Board Meeting under Regulation 29 of SEBI (LODR) Regulations, 2015 – Consideration of Strategic Letter of Intent Received from Hong Kong based FII/FII to acquire 24% stake at ₹2 per equity share

Dear Sir/Madam,

Pursuant to **Regulation 29(1)(d)** and **Regulation 30** read with **Schedule III** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we hereby inform the Exchange that a meeting of the **Board of Directors of Auri Grow India Limited (“the Company”)** is scheduled to be held on **Thursday, 26 December 2025**

Agenda of the Board Meeting

The Board will, inter alia, **consider and evaluate a formal, non-binding Letter of Intent (“LoI”)** received from **Luminary Crown Limited**, expressing interest in a strategic investment and business collaboration with the Company .

The key aspects of the LoI proposed for Board consideration include:

1. Strategic Equity Investment

- Proposal to acquire **up to 24% equity stake** in the Company on a fully diluted basis
- **Indicative price:** ₹2 per equity share
- Preferred structure: **Primary issuance through preferential allotment**, subject to applicable approvals and compliances

2. Strategic Board Participation

- Right to nominate **one (1) Director** to the Board
- Governance rights limited strictly to **minority investor protective rights**, without seeking management control

3. Expansion into Rice Aggregation, Processing & Export

- Strategic collaboration for expansion into **rice aggregation, processing and export operations**
- Primary focus on **Gulf Cooperation Council (GCC)** and **European markets**, leveraging India’s strong export position

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(Formally known as GODHA CABCON & INSULATION LIMITED)

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4. Hydroponics & Aeroponics Farming Project

- Proposal to lead development of a **Hydroponics and Aeroponics-based farming project**
- **Estimated project cost:** ₹55 Crores
- **Indicative annual revenue potential:** ₹180–200 Crores
- **Indicative net margin:** ~13%, subject to execution and market conditions

5. Organic Farming on Company Land Bank

- Proposal to establish **organic farming operations** on identified Company land parcels
 - **Minimum tenure:** Five (5) years
 - Commercial structure to be mutually agreed
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Strategic Relevance

The receipt of this LoI represents a **strong strategic interest** in the Company's transformation into a **high-growth agriculture, agri-technology and export-oriented enterprise**, and reflects growing external confidence in the Company's long-term vision and asset base.

Important Disclosures

- The LoI is **non-binding and indicative in nature**.
 - No definitive agreements have been executed at this stage.
 - There is **no assurance** that the proposed transaction(s) will be consummated.
 - The Company will make appropriate disclosures to the Stock Exchange(s) in compliance with SEBI LODR Regulations upon any material development or decision.
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We request you to kindly take the above information on record.

For Auri Grow India Limited

(Formerly known as Godha Cabcon & Insulation Limited)

Pratik Kumar Ketanbhai Patel

Director

DIN: 11052043

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