PART D

[*See* regulations 65(2)(*b*) and 104(2)(*b*)]

FORMAT OF FINAL POST ISSUE REPORT FOR RIGHTS ISSUE

Subscription Status : (√Subscribed/Undersubscribed)

Notes:

(1)	It is the responsibility of lead merchant banker to give correct information after verifying it from the issuer and the Registrar to the Issue.
(2)	The lead merchant banker shall enclose a certificate from the banker to issue that the amount of refunds due from the issuer to investors is deposited in a separate account giving details of the total amount deposited in the account and date of deposit.

(I)	IN CASE OF SUBSCRIBED ISSUE:				
	(1)	Name of the issuer :		Godha Cabcon and Insulation Limited	
	(2)	Issue Opening date :		25/05/2023	
	(3)	Actual closing date :		23/06/2023	
	(4)	Issue Details (as per the letter of offer)		RIGHTS ISSUE OF UP TO 44,41,60,000 (RUPEES FORTY FOUR CRORES FORTY ONE LAKH SIXTY THOUSAND) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF 1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF 1/- (RUPEE ONE ONLY) PER RIGHT SHARE BEING AT PAR	
		(a)	Basis of offer :	2 (Two) Rights Shares for every 1(One) Equity Share held on Friday, May 12, 2023 being the Record Date	
		(b)	Nature of instrument :	Equity Shares	
		(c)	Amount per instrument :	1 Rs per share	
		(d)	Issue Size :	Rs 4441.60 Lakhs i.e. Rs 44,41,60,000 (Rupees Forty Four Crore Forty One Lakh Sixty Thousand)	
	(5)	3-day Report			
		(a)	Due on :	Not Applicable	
		(b)	Submitted on :	Not Applicable	
	(6)	No. of collecting banks (Also specify No. of bank branches) :		31 (No. of bank branches – 31)	
	(7)	Bank-wise names of branches which did not submit final consolidated certificate from closure of issue and mention the dates when they actually submitted :		Not Applicable • There are 4 records in which bank details are not available.	
	(8)	Details of subscription :			
		(a)	Percentage of rights taken up by :		
			(i)	Promoters : Nil	
			(ii)	Other shareholders : 6.97%	

		(b)	Percentage of rights renounced by :		
			(i)	Promoters : Nil	
			(ii)	Others:67.64%	
		(c)	Percentage of rights taken by shareholders/renounces :		
		(d)	Percentage at the disposal of the Board :	Nil	
		(e)	Out of the unsubscribed portion as in above, taken by :		
			(i)	Promoters : Nil	
			(ii)	Others Non RE : 25.39%	
	(9)	Promoters' shareholding :			
		(a)	Prior to the Issue :	No. of Shares - 76482924	Percentage - 34.44%
		(b)	On Expanded Capital after the rights issue :	No. of Shares – 76482924	Percentage - 11.47%
	(10)	Date of finalisation of allotment (enclose copy of the basis of allotment) :		30.06.2023	
	(11)	(a)	Name and Address of Refund Banker :	Sheet attached	
		(b)	Amount of refund due :	19394192	
		(c)	Date of transfer of refund amount to refund banker, if any :	04.07.2023 • Instructions for non blocking of funds given on dated 04.07.2023.	
	(12)	Actual date(s) of completion of despatch of :			
		(a)	Refund orders :	04.07.2023	
		(b)	Certificate/allotment letters/demat credit :	11.07.2023	
		(c)	Reasons for delay in despatch, if any :	NA	
		(d)	Whether interest paid for delayed period, if so, for which period :	NA	
	(13)	Name of designated stock exchange :		National Stock Exchange	
	(14)	Names of other stock exchanges where listing is sought :		NA	
	(15)	15th day from the date of closure of the issue :		8th July, 2023	
	(16)	Date on which application was filed with each stock exchange for listing of instruments :		03rd July, 2023	
	(17)	Date when listing and trading permission given by each stock exchange (Enclose copies of permission letters of stock exchanges) :		12th July,2023 • Letter dated 12th July, 2023 and trading effective from 13th July,	

				2023.	
	(18)	Reason for delay in listing for trading, if any :		NA	
(II)	IN CASE OF UNDERSUBSCRIBED ISSUE :				
	(1)	Extent of under-subscription on the date of closure of the issue			
		(a)	Percentage :	Not Applicable	
		(b)	Amount :	Not Applicable	
	(2)	Details of standby assistance, if any			
		(a)	No. of Underwriters :	Not Applicable	
		(b)	No. of Underwriters who did not pay devolvement (Please give names, amount underwritten and reasons for not paying) :	Not Applicable	
	(3)	In case where FIs/MFs had subscribed to make up shortfall not as underwriter			
		(a)	Name of FI/MF :	Not Applicable	
		(b)	No. of securities applied for :	Not Applicable	
		(c)	Amount received :	Not Applicable	

CERTIFIED that the information given above and also in the enclosures are true to the best of our knowledge and no refund orders/allotment letters/certificates are pending for despatch in respect of the issue.

Signed by Registrars to the Issue

Saurabh

Ankit Consultancy Pvt. Ltd. INDORE

CS Saurabh Maheshwari
(Compliance Officer)

Date: 13.07.2023
Place: Indore

Signed by Issuer

GODHA CABCON AND INSULATORS LTD.

Dipesh Godha
(Director)
DIN:- 07529876