

Date-13th November, 2024

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot no, C-1, Block G,
BandraKurla Complex, Bandra (E),
Mumbai-400051 Maharashtra, India

Reference: ISIN - INE925Y01036; Symbol-GODHA

Subject: Outcome of the Meeting of the Board of Directors of Godha Cabcon & Insulation Limited held on today i.e. Wednesday, 13th November, 2024.

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of the SEBI (Listing obligation & Disclosure requirements) Regulations, 2015 and in continuation of our earlier intimation of the Board Meeting dated 07th, November 2024 we hereby inform you that meeting of the Board of Directors of the Company, duly convened and held at the registered office of the Company i.e 36-D, Sector B, Sanwer Road, Industrial Area, Indore -452006, on Wednesday, November 13, 2024 at 02:00 P.M. (i.e., 1400 Hours) and concluded at 5.00 P.M (i.e., 1500 Hours) the Board of Directors has inter alia transacted the following businesses:

1. The Board considered and approved the Unaudited Financial Results of the Company along with the Limited Review Report as issued by Statutory Auditor of the Company for the 2nd quarter and Half Year ended on 30th September 2024.
2. Board received the resignation of Mr. Dipesh Godha on 11th November, 2024 and board considered and accepted the Resignation of Mr. Dipesh Godha from the post of CEO and Executive Director of the company with effect from 13th November 2024.
3. Reconstitution of the Audit Committee: Consequent to Resignation of Mr. Dipesh Godha , the composition of the Audit Committee w.e.f 13th November 2024 shall be as under:

S. No.	Name of Director	Category	Status
1.	Mayuri Bipinbhai Rupareliya	Non-Executive Independent Director	Member
2.	Nikhil Vasantbhai Gajjar	Non-Executive Independent Director	Chairperson
3.	Vinodbhai Rajabhai Bhadarka	Non-Executive Independent Director	Member



CIN : L62090MP2016PLC041592

The Board of Directors and the Management of the Company would like to place on record the appreciation for the contributions made by the Director Mr. Dipesh Godha during his association with the Company as an Executive Director.

The relevant details pursuant cessation Regulation 30 of Listing Regulations, read with SEBI Circular dated July 13, 2023 are enclosed as Annexure I.

Furthermore, the Board of Directors has reconstituted Committee of the Company. Composition of reconstituted Committee are enclosed as Annexure II.

You are requested to please take the same in your record.

Thanking you,
Yours truly,

For Godha Cabcon & Insulation Limited

Digitally signed
by Diwakar
Sharma
Date: 2024.11.13
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Diwakar Sharma
Managing Director
DIN: 10469285

ANNEXURE I:

Details under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023.

Sr. No.	Disclosure Requirement	Details
1	Reason for change viz. resignation	Mr. Dipesh Godha as expressed his intention to resign as an CEO and Executive Director of the company with effect from i.e. 13 th November 2024 due to pre occupation and other assignments with other matters.
2	Date of cessation	13 th November 2024
3	Name of the listed entities in which resigning director holds directorship including category of directorship and membership of committee, if any	NIL
4	Brief Profile (In case of appointment)	N.A.
5	Disclosure of Relationship between Directors {in case of appointment of Director)	N.A.
6	The independent director shall, along with the detailed reasons, also provide a confirmation that there is no other material reasons other than those provided.	Mr. Dipesh Godha as confirmed that there are no material reasons for his resignation other than those mentioned in her resignation letter.

ANNEXURE II:**RECONSTITUTION OF COMMITTEE****Audit Committee**

S. No.	Name of Director	Category	Status
1.	Mayuri Bipinbhai Rupareliya	Non-Executive Independent Director	Member
2.	Nikhil Vasantbhai Gajjar	Non-Executive Independent Director	Chairperson
3.	Vinodbhai Rajabhai Bhadarka	Non-Executive Independent Director	Member



PARIN PATWARI & Co.

CHARTERED ACCOUNTANT

Address: C-1, Panchratna Apartments, Mahalaxmi Cross Road,
Paldi, Ahmedabad - 380 007

Phone : +91 90336 45654 ; E-Mail: parin.patwari@gmail.com

Limited review report

Review report to:

The Board of Directors

GODHA CABCON & INSULATION LIMITED

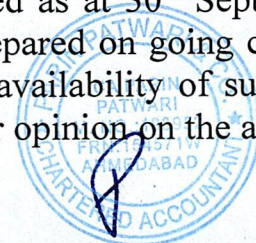
We have reviewed the accompanying statement of unaudited financial results of GODHA CABCON & INSULATION LIMITED (hereinafter referred to as the "Company") for the quarter ended 30th September, 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July, 2019.

This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Basis for disclaimer of opinion:

As informed by the Director and various points pertaining to various elements of the financial statements as mentioned below may require necessary adjustments / disclosures in financial statements and may have material and pervasive impact on the financial position of the Company for the quarter ended as at 30th September, 2024. The books of account of the company have been prepared on going concern basis. Accordingly, pending following adjustments and unavailability of sufficient and appropriate audit evidence, we are unable to express our opinion on the attached financial statements of the Company.

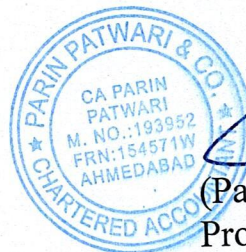


1. During the time of audit, we have not been provided with satisfactory supporting documents for completeness of transactions related Sales, Purchase of the grown crops and the value of inventory, third party balance confirmation of trade receivables and payable alongwith related tax compliances thereof outstanding as on 30th September, 2024 in the financial result. Therefore, I could not generate and obtain audit evidences for the same things.
2. During the time of audit, we have not been provided fixed assets register. Due to lack of documents and working, I could not generate evidences for genuineness of depreciation and deferred tax liabilities/assets.
3. I have raised request for balance confirmations and cross ledgers for closing balance of loans and advances which worth amount Rs. 10705 lacs, responses thereof are awaited till date.

Based on our review conducted as above, apart from the aforesaid observations, nothing has come to our attention, apart from the matters reported under Basis for Disclaimer of opinion that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July, 2019, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We have not reviewed the accompanying financial results and other financial information for the quarter ended 30th September, 2023 which has been presented solely based on the information compiled by the Management and has been approved by the Board of Directors.

FOR Parin Patwari & Co.
Chartered Accountants



Parin Patwari
(Parin Patwari)
Proprietor

Membership No : 193952
FRN No : 154571W

Place : Ahmedabad

Date : 13th November, 2024

UDIN : 241939528KAONK8325

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30/09/2024

(All amounts are in Lakhs unless otherwise stated)

Particulars	Three Months Ended on 30.09.2024	Three Months Ended on 30.06.2024	Three Months Ended on 30.09.2023	Half Year Ended on 30.09.2024	Half Year Ended on 30.09.2023	Year ended on 31.03.2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	8,302.51	964.36	-	9,266.87	7.25	1,676.28
2. Other Income	0.00	-	3.44	0.00	35.26	123.98
3. Total Revenue (1+2)	8,302.51	964.36	3.44	9,266.87	42.51	1,800.26
4. Expenses						
Cost of Materials consumed	-	-	-	-	3.98	6.19
Purchase of stock-in-trade	5,191.07	800.21	-	5,991.28	-	4,691.00
Change in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	2,959.22	56.36	-	3,015.58	2.22	(3,186.61)
Employees benefits expenses	8.91	4.91	2.43	13.82	6.46	11.68
Finance Cost	4.28	-	6.93	4.28	13.63	22.03
Depreciation and Amortisation expense	10.70	11.06	7.78	21.76	15.57	54.37
Other Expenses	51.66	31.45	23.42	83.12	50.56	73.10
Total Expenses	8,225.84	904.00	40.57	9,129.83	92.41	1,671.77
5. Profit before exceptional and extraordinary items and tax (3 - 4)	76.68	60.36	(37.13)	137.04	(49.90)	128.49
6. Exceptional Items	-	-	-	-	-	-
7. Profit before extraordinary items and tax (5 - 6)	76.68	60.36	(37.13)	137.04	(49.90)	128.49
8. Extraordinary items	-	-	-	-	-	-
9. Profit before tax (7 - 8)	76.68	60.36	(37.13)	137.04	(49.90)	128.49
10. Tax Expenses						
a) Current Tax	26.84	15.70	-	42.54	-	77.64
b) Deferred tax	(19.73)	-	(3.22)	(19.73)	(6.43)	-
11. Profit/(Loss) for the period from continuing operations (9 - 10)	69.57	44.66	(33.91)	114.23	(43.47)	50.85
12. Profit/(Loss) from discontinuing operations						
13. Tax expense of discontinuing operations	-	-	-	-	-	-
14. Profit/(Loss) from Discontinuing operations (after tax) (12-13)						
15. Profit/(Loss) for the period (11 + 14)	69.57	44.66	(33.91)	114.23	(43.47)	50.85
16. Other comprehensive income net of taxes	-	-	-	-	-	-
17. Total comprehensive income for the period (15+16)	69.57	44.66	(33.91)	114.23	(43.47)	50.85
18. Paid -up equity share capital(Face Value of Rs.10/-Per Share)	9,137.40	6,662.40	6,662.40	9,137.40	6,662.40	6,662.40
19.i Earing Per Share(EPS) (before extraordinary items) (Of Rs. 10/- each) (Not annualised except last coloumn)						
(a) Basic	0.01	0.01	(0.01)	0.01	(0.01)	0.01
(b) Diluted	0.01	0.01	(0.01)	0.01	(0.01)	0.01
ii Earing Per Share(EPS) (after extraordinary items) (Of Rs. 10/- each) (Not annualised except last coloumn)						
(a) Basic	0.01	0.01	(0.01)	0.01	(0.01)	0.01
(b) Diluted	0.01	0.01	(0.01)	0.01	(0.01)	0.01

Notes:

- The above Unaudited Financial Results for the quarter ended September 30, 2024 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 13, 2024. The statutory auditors of the company have carried out the limited review of these Results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The aforesaid Financial Results for the quarter ended on September 30, 2024 have been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Previous period's figures have been regrouped/rearranged wherever necessary, to confirm to the current period's classification.

For Godha Cabcon & Insulation LTD

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 Diwakar Sharma
 Date: 2024.11.13
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 Diwakar Sharma
 Managing Director
 DIN: 10469285

Date Wednesday, November 13, 2024

Place Indore

Godha Cabcon & Insulation LTD

Balance Sheet as at 30th September, 2024

(Amount in Rs. Lakhs)

	Particulars	Note No.	As at 9/30/2024 Unaudited	As at 3/31/2024 Audited
I.	ASSETS			
1	Non-current assets			
	(a) Property, Plant and Equipment	1	209.93	228.93
	(b) Capital work-in-progress			
	(c) Investment property			
	(d) Goodwill			
	(e) Other intangible assets			
	(f) Intangible assets under development			
	(g) Biological Assets other than bearer plants			
	(h) Financial assets			
	(i) Investments			
	(ii) Trade receivables			
	(iii) Loans			
	(iv) Other financial assets			
	(i) Deferred tax assets (net)	2	0.00	0.00
	(j) Other non-current assets	3	401.45	323.20
			611.39	552.13
2	Current assets			
	(a) Inventories	4	180.06	3195.64
	(b) Financial Assets			
	(i) Investments			
	(ii) Trade receivables	5	13376.25	1940.62
	(iii) Cash and cash equivalents	6	19.02	21.87
	(iv) Other Bank balances	7	1043.09	43.09
	(v) Loans	8	10705.00	1238.22
	(vi) Other financial assets	9	69.03	69.03
	(c) Current tax assets (Net)	10	46.88	4.90
	(d) Other current assets	11	2313.93	0.24
			27753.26	6513.61
	Total Assets		28364.64	7065.74
II	EQUITY AND LIABILITIES			
	Equity			
	(a) Equity Share capital	12	9137.40	6662.40
	(b) Other Equity	13	297.77	183.54
			9435.17	6845.94
	Liabilities			
1	Non-current liabilities			
	(a) Financial Liabilities			
	(i) Borrowings	14	8124.23	144.19
	(ii) Trade payables			
	Total outstanding due of			
	(A) Micro enterprises and small enterprises			
	(B) Creditors other than micro enterprises and			

	small enterprises		
	(iii) Other financial liabilities		
	(b) Provisions	0.00	0.00
	(c) Deferred tax liabilities (Net)	2.76	22.49
	(d) Other non-current liabilities		
2	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	38.58	47.14
	(ii) Trade payables		
	Total outstanding due of		
	(A) Micro enterprises and small enterprises	15 0.00	0.00
	(B) Creditors other than micro enterprises and small enterprises	15 1092.34	3.38
	(iii) Other financial liabilities		
	(b) Other current liabilities	16 9629.03	0.00
	(c) Provisions	17 42.54	2.60
	(d) Current tax liabilities (Net)		
		10802.49	53.12
	Total Equity and Liabilities	28364.64	7065.74

For Godha Cabcon & Insulation LTD

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Diwakar Sharma
Managing Director
DIN: 10469285

Date Wednesday, November 13, 2024

Place Indore

Godha Cabcon & Insulation LTD
CASH FLOW STATEMENT FOR THE SIX MONTH ENDED 30TH SEPTEMBER, 2024
(Rupees in Lacs)

	Year ended September 30,2024	Year ended March 31,2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit/(Loss) before Tax	137.04	128.49
<i>Add/(Less) : Adjustments for non cash items</i>		
Depreciation	21.76	54.37
Provision for tax	(42.54)	(9.30)
Written off Capital Work-in-progress		
<i>Add/(Less) : Other adjustments</i>		
(Profit)/Loss on Sale of Tangible/Intangible assets	0.00	(85.44)
Interest Income	0.00	(38.54)
Interest and Other Borrowing Cost Paid	4.28	22.03
Re-measurement gains/loss on defined benefits plan	0.00	0.00
Operating Profit before Working Capital Changes	120.54	71.61
<i>Add/(Less) : Adjustments for working capital changes</i>		
Changes in Current Assets		
Decrease / (Increase) in Inventory	3015.58	(3180.42)
Decrease / (Increase) in Trade Receivables	(11435.62)	(1393.15)
Decrease / (Increase) in Other bank balances	(1000.00)	(2.46)
Decrease / (Increase) in loans and other financial assets	(9466.78)	(132.17)
Decrease / (Increase) in Current tax assets	(41.98)	31.00
Decrease / (Increase) in Other current assets	(2313.69)	7.48
Changes in Current Liabilities		
(Decrease) / Increase in Trade Payables	1088.96	(5.70)
(Decrease) / Increase in Other Current Liabilities	9629.03	(2.99)
(Decrease) / Increase in Other Current Financial Liabilities	0.00	(6.11)
(Decrease) / Increase in Provisions	39.94	2.60
Net cash generated from operations :	(10364.03)	(4610.31)
B NET CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment/intangible assets	(2.76)	0.00
Sale of property, plant & equipment	0.00	149.65
Change in other non current assets	(78.25)	4.46
Interest Income	0.00	38.54
Net cash used in investing activities :	(81.01)	192.65
C CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of shares	2475.00	4441.60
Changes in current borrowings	(8.56)	(7.61)
Changes in non current borrowings	7980.04	(64.02)
Capital Expenses	0.00	(24.10)
Interest and Other Borrowing Cost Paid	(4.28)	(22.03)
Dividend paid including Corporate dividend tax	0.00	0.00
Net cash generated from financing activities :	10442.21	4323.84
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	(2.84)	(93.82)
CASH AND CASH EQUIVALENTS AS AT APRIL 1, 2023	21.86	115.68
CASH AND CASH EQUIVALENTS AS AT MARCH 31, 2024	19.02	21.86

Notes:

1. The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flows.
2. Purchase of property, plant & equipment / intangible assets include movement of capital work-in-progress during the year.

3. Cash and cash equivalents comprises :	As at 30.09.24	As at 31.03.24
Balances in current account with banks	0.05	2.29
Cash on hand	18.97	19.57
Cash and cash equivalents in Cash Flow Statement	19.02	21.86

4. Ind AS 7 cash flow requires the entities to provide disclosures that enable users of financial statements to evaluate changes in liability arising from financing activities, including both changes arising from cash flows and non cash changes, suggesting inclusion of a reconciliation between the opening and closing balances in the balance sheet for liabilities arising from financing activities, to meet disclosure requirement.

Particulars	As at 31-03-2024	Cash flows/non cash changes	As at 30-09-2024
Borrowings - Non Current	144.19	7,980.04	8,124.23
Borrowings - Current	47.14	(8.56)	38.58

For Godha Cabcon & Insulation LTD

**Diwakar
Sharma** Digitally signed by
Diwakar Sharma
Date: 2024.11.13
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Date Wednesday, November 13, 2024

Place Indore

Diwakar Sharma
Managing Director
DIN: 10469285