GODHA
Cabcon & Insulation Ltd.

13th November, 2018

To,
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kundra Complex
Bandra (East)-400051

Symbol-GODHA
Sub: Outcome of Board Meeting held on 13.11.2018

Dear Sir/Mam,

With reference to the above mentioned subject we would like to inform you that the meeting of the Board of Directors of Godha Cabcon & Insulation Ltd held today i.e. 13/11/2018 at the registered office of the company at 36-D, Sector B, Industrial Area, Sanwer Road, Indore (M.P.) at 2:00 p.m. and concluded at 3:30 p.m. transacted following business:

01) Consider and approve the Unaudited Financial Results along with the Auditor's Limited Review Report thereon for the half year ended September 30th, 2018 of the FY 2018-19 of the company
02) Take a note of utilization of fund received from IPO.

This is for your information and records.

Thanking you
Your's Faithfully
For Godha Cabcon & Insulation Ltd

Surbhi Jain
Company Secretary cum Compliance Officer

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CIN-L31909MP2016PLC041592

S.K. KHANDELWAL & ASSOCIATES
CHARTERED ACCOUNTANTS
211, ROYAL RATAN, 7, M.G. ROAD, INDORE
PHONE: 0731- 2523373/4044666

LIMITED REVIEW REPORT

To,
The Board of Directors of
Godha Cabcon & Insulation Limited

We have reviewed the accompanying statement of unaudited financial results of Godha Cabcon & Insulation Limited for the period ended on September 30, 2018. This statement is the responsibility of the company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 29(1) of the SEBI (Listing obligations and Disclosure requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.K.KHANDELWAL & ASSOCIATES
Chartered Accountants
FRN :- 002305C

S.K. KHANDELWAL & ASSOCIATES ★ INDORE ★ CHARTERED ACCOUNTANTS

(S.K. KHANDELWAL)
PARTNER
M.NO. 071189

Place: INDORE
Date: 13.11.2018

M/S GODHA CABCON & INSULATION LTD.
CIN NO: U31909MP2016PTC041592
STATEMENT OF ASSETS & LIABILITIES

Particulars	6 months ended 30th Sept. 2018 Unaudited		Year ended 31st Mar 2018 Audited	
EQUITY & LIABILITIES				
(1) Shareholders funds				
(a) Share capital	1110.40		810.00	
(b) Reserves & Surplus	1268.92		547.52	
Sub-Total		**2379.32**		**1357.52**
(2) Share Application Money Pending Allotment	**0.00**	**0.00**	**4.39**	**4.39**
(3) Non - Current Liabilities				
(a) Long Term borrowings	150.52		334.59	
Sub-Total		**150.52**		**334.59**
(4) Current Liabilties				
(a) Short Term Borrowings	790.47		601.87	
(b) Trade Payables	482.87		533.57	
(c) Other Current Liabilities	346.03		317.86	
(d) Short - Term provisons	4.11		14.84	
Sub-Total		**1623.48**		**1468.14**
TOTAL		**4153.33**		**3164.65**
ASSETS				
(1) Non Current Assets				
(a) Fixed assets				
(1) Tangible assets	163.56		171.56	
(b) Deferred Tax Assets	1.47		1.47	
Sub-Total		**165.03**		**173.04**
(2) Current Assets				
(a) Inventories	168.82		323.32	
(b) Trade receivables	3246.90		2222.64	
(c) Cash & cash equivalents	259.00		232.52	
(d) Short term loans and advances	313.57		213.14	
Sub-Total		**3988.30**		**2991.62**
TOTAL		**4153.33**		**3164.65**

DIPESH GODHA
(CEO cum DIRECTOR)
DIN: 07529876

MADHU GODHA
(DIRECTOR)
DIN: 07607783

PLACE: INDORE
DATE: 13.11.2018

M/S GODHA CABCON & INSULATION LTD.
CIN NO: U31909MP2016PTC041592
STATEMENT OF PROFIT & LOSS ACCOUNT FOR

S.No.	Particulars	6 months ended			Year ended
		30th Sept. 2018	31st Mar 2018	30th Sept. 2017	31st Mar 2018
		Unaudited	Unaudited	Unaudited	Audited
I	**REVENUE**				
	Gross Revenue from operations	3444.01	4615.86	424.62	5040.47
	Less:GST	528.50	707.69	61.41	769.09
	Net Revenue from Operations	2915.51	3908.17	363.21	4271.38
	Other income	136.50	12.59	0.51	13.10
	Total Revenue	3052.01	3920.76	363.72	4284.48
II	**EXPENSES**				
	Cost of Material Consumed	2789.80	3490.42	364.43	3854.85
	Employee benefits expense	51.17	41.11	4.88	45.99
	Finance costs	74.71	115.47	26.82	142.29
	Depreciation & amortization expense	13.00	14.76	6.09	20.85
	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	87.16	99.51	25.91	125.42
	Total expenses	3015.84	3761.27	428.13	4189.41
III	Profit from operaions before exceptional, extraordinary items and tax	36.17	159.49	(64.41)	95.08
IV	Exceptional Items	0.00	47.10	0.00	47.10
V	Profit from operaions before extraordinary items and tax	36.17	206.59	(64.41)	142.18
VI	Extraordinary Items				
	i) IPO Expenses	72.10	0.00	0.00	0.00
VII	Profit before Tax	(35.93)	206.59	(64.41)	142.18
VIII	Tax expense:				
	(1) Current tax	0.00	38.62	0.00	38.62
	(2) Deferred tax	0.00	(1.47)	0.00	-1.47
IX	**Profit for the Period (V-VI)**	(35.93)	169.45	(64.41)	105.04
X	Earnings per equity share:				
	(1) Basic	(0.32)	2.33	(2.62)	2.16
	(2) Diluted	(0.32)	2.33	(2.62)	2.16

DIPESH GODHA
(CEO cum DIRECTOR)
DIN: 07529876

MADHU GODHA
(DIRECTOR)
DIN: 07607783

PLACE: INDORE
DATE: 13.11.2018

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Cabcon & Insulation Ltd.

NOTES:

01.)The above Un-audited Financial Results for the half year ended on 30th September, 2018 were reviewed by the Audit Committee at their meeting and approved by the Board of Directors at their meeting held on 13th November, 2018.

02.)Previous year figures has been re-grouped or re-arranged wherever considered necessary

03.)The company is engaged in manufacturing of Conductors. The company's business activity falls within single business segment hence it has no other primary reportable segment.

04.)Statement of Assets and Liabilities as on 30th September, 2018 is enclosed herewith.

05.)During the period company get listed on NSE SME (Emerge) Platform and has issued 30,04,000 equity shares through Initial Public Offer.

For Godha Cabcon & Insulation Ltd

DIPESH GODHA
(CEO Cum Director)
DIN: 07529876

MADHU GODHA
(Director)
DIN: 07607783