GODHA
Cabcon & Insulation Ltd.

Date: 7th April, 2023

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot no. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051
Maharashtra, India

Reference: ISIN - INE925Y01036; Symbol-GODHA

Subject: Declaration by Promoters under Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Ma'am,

As per the requirement of Regulation 31 (1), (3), (4) and 31 (5) of the Securities and Exchange Board ofIndia (Substantial Acquisition of Shares and Takeovers) Regulations 2011, the Declaration bythe Promoters of Godha Cabcon & Insulation Limitedregarding the encumbrance of their shares for the financial year ended 31st March 2023 is attached herewith and details of encumbrance of shares of Mrs. Madhu Godha is Attached in Annexure A.

You are requested to take the same on your record and acknowledge.

Thanking You,

Yours Faithfully,

For Godha Cabcon &Insulation Limited
Madhu Godha મધુ ગોધા
Director
DIN: 07607783

GODHA CABCON AND INSULATION LTD.

36-D, Sector-B,Industrial area, Sanwer Road, INDORE - 452 006 INDIA
T. +91 731 - 4029509 E. info@godhacabcon.com W. www.godhacabcon.com
CIN-L31909MP2016PLC041592

Date: 7th April, 2023

To, **The Manager** **Listing Compliance Department** **National Stock Exchange of India Ltd.,** **Exchange Plaza, Plot no. C-1, Block G,** **Bandra Kurla Complex, Bandra (E),** **Mumbai-400051** **Maharashtra, India**	**To** **The Board of Directors,** **Godha Cabcon & Insulation Limited** **36-D,Sector B Sanwer Road,** **Industrial Area,** **Indore MP 452006 IN**

Dear Sir/Ma'am,

Subject **:Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares andTakeovers) Regulation, 2011.**

I am writing this letter on behalf of all the promoters, i.e., Dipesh Godha, Rupali Godha, Madhu Godha, Jitendra Ajmera, Puja Ajmera, Arti Jain and Amit Jain,of Godha Cabcon & Insulation Limitedas required by Regulation 31(4) of SEBI (SAST) Regulations,2011, it is hereby confirmed thatwe, the Promoters (except me i.e., Mrs. Madhu Godha) have not made any encumbrance, directly or indirectly, during the financialyear ended March 31,2023 on the shares held by us in Godha Cabcon & Insulation Limited

I further confirm that as on March 31, 2023,my (i.e., Mrs. Madhu Godha)1,00,00,000shares (One Crore Only) areencumbered due to the margin collateral with the depository participant as required in the circular no. SEBI/HO/MIRSD/DOP/CIR/P/20 dated 25 February, 2020. The details of encumbrance according to Regulation 31(1) is enclosed herewith in Annexure A.

Please note that I have been authorized for submission of this declaration by Co-Promoters and
other Persons Acting in Concert.

You are requested to please take the same in your record.

Thanking you,

Yours Faithfully,

For Godha Cabcon & Insulation Limited
Madhu Godha
Director
DIN: 07607783

GODHA CABCON AND INSULATION LTD.

ANNEXURE A

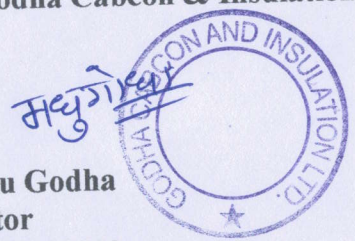
Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocationof encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares andTakeovers)Regulations, 2011

NameoftheTargetCompany(TC)	Godha Cabcon & Insulation Limited
Namesof theStockExchangeswherethesharesofthetargetcompanyare listed	National Stock Exchange of India Ltd.
Dateofreporting	April 07, 2023
Name of the promoter or PAC on whose shares encumbrance has beencreated/released/invoked	Madhu Devi Godha

Detailsofthecreation/invocation/releaseofencumbrance:

Name oftheprom oter (s) orPACs withhim (**)	Promoterholdinginthetarget company(1)			Promoterholdingalreadyencumbered(2)		Detailsofeventspertainingtoencumbrance(3)						Post eventholding ofencumberedshares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}	
	No. ofshares	% oftotal sharecapital	% w.r.tdilutedsharecapital(*)	No. ofshares	% oftotal sharecapital	Type ofevent(creation /release /invocation)	Date ofcreation/invocationreleaseofencumbrance	Type ofencumbrance(pledge/ lien/non disposal undertaking/ others)	No. ofshares	% oftotal sharecapital	Name of theentity inwhose favorsharesencumbered	No. ofshares	% oftotalsharecapital
Madhu Devi Godha	7,16,52,124	32.26 %		1,00,00,000	4.5%	NA	NA	NA	NA	NA	NA	1,00,00,000	4.5%

For Godha Cabcon & Insulation Limited



Madhu Godha
Director
DIN: 07607783
Date: 07 April, 2023
Place: Indore