**Godha Cabcon & Insulation Limited**
**CIN: L31909MP2016PLC041592**
**Register Office:- 36-D, Sector -B, Sanwer Road,**
**Industrial Area, Indore (MP)**
**E-Mail:- info@godhacabcon.com Website: www.godhacabcon.com**

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**To,**
**The Manager**
**Listing Compliance Department**
**National Stock Exchange of India Ltd**
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra(E)
Mumbai-400051
Maharashtra, India

**Date: April 4, 2020**

**NSE SYMBOL: GODHA**

**Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the Financial Year ended March 31, 2020.**

Dear Sir/ Madam,

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 the Company is in receipt the annual disclosure from promoter together with Persons Acting in Concert (PAC) for the Financial year ended March 31, 2020.

A disclosure received from promoter together with Persons Acting in Concert (PAC) is enclosed herewith for your reference.

You are requested to please consider and record.

Thanking You,

Yours Faithfully

Shivani Gupta
Company Secretary and Compliance Officer

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | **Godha Cabcon & Insulation Limited** | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange Limited -SME Emerge Platform | | |
| 3. Particulars of the shareholder(s) :<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | As per "**Annexure -A**" | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:<br>a) Shares | As per "**Annexure -A**" | | |
| b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC. | Nil | | |
| **Total** | | | |

**Annexure -A**

Name of the Target Company: **Godha Cabcon & Insulation Limited**

Shareholding details of promoter's and promoter's group as on March 31, 2020

| S. No | Name of Promoter's (P) and Persons Acting in Concert (PAC) | No of Shares | % w.r.t. total share/ voting capital whenever applicable | % of total diluted share/ voting capital |
|---|---|---|---|---|
| 1 | Madhu Devi Godha (P) | 7858460 | 70.77 | 70.77 |
| 2 | Dipesh Godha (P) | 236500 | 2.13 | 2.13 |
| 3 | Rupali Godha (P) | 5000 | 0.05 | 0.05 |
| 4 | Jitendra Ajmera (PAC) | 10 | 0.00 | 0.00 |
| 5 | Arti Jain (PAC) | 10 | 0.00 | 0.00 |
| 6 | Amit Jain (PAC) | 10 | 0.00 | 0.00 |
| 7 | Puja Ajmera (PAC) | 10 | 0.00 | 0.00 |
| | **Total** | **8100000** | **72.95** | **72.95** |

Shivani Gupta
Company Secretary and Compliance Officer

Date : April 4, 2020

To,

**Shivani Gupta**

**Company Secretary and Compliance Officer**

Godha Cabcon & Insulation Limited

162, Sajan Nagar, Nemawar Road, Indore

**Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the Financial Year ended March 31, 2020.**

Dear Sir/ Madam,

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith duly filed and signed Part – B for the Financial Year ended March 31, 2020 disclosing the Number , percentage of share and Voting rights by us, promoter group promoter together with Persons Acting in Concert (PAC) in Godha Cabcon & Insulation Limited.

Kindly take the same on records.

Thanking You,

Yours Faithfully

**Dipesh Godha**
Promoter and Director
(On behalf of himself, promoter and promoter group / Persons Acting in Concert )

**Part-B**

**Name of the Target Company: Godha Cabcon & Insulation Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|---|---|
| Madhu Devi Godha | yes | AHOPG1768Q |
| Dipesh Godha | yes | AHOPG1769R |
| Rupali Godha | yes | AXRPG5600Q |
| Jitendra Ajmera | yes | ADJPJ7499Q |
| Arti Jain | yes | ADNPJ2639Q |
| Amit Jain | yes | AFPPJ5669C |
| Puja Ajmera | yes | AIQPA4889H |

**Dipesh Godha**
Promoter and Director
(On behalf of himself, promoter and promoter group / Persons Acting in Concert )

Place: Indore

Date: April 4, 2020

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.