



CIN : L62090MP2016PLC041592

Date: 7th February,2025

**To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot no, C-1, Block G,
BandraKurla Complex, Bandra (E),
Mumbai-400051Maharashtra, India**

Reference: ISIN - INE925Y01036; Symbol-GODHA

Subject:Statement of Deviation or Variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In accordance with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Statement of deviation/variation in utilization of funds as on December 31, 2024.

Submitted for your information and records.

**Thanking You
Yours Faithfully**

For Godha Cabcon & Insulation Limited

**Rajesh Pipalwa
Director
DIN: 06682701**

Name of listed entity	Godha Cabcon & Insulation Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	August 03, 2024 (Date of Allotment)
Amount Raised	<ul style="list-style-type: none"> • On Allotment of 99,00,00,000 Fully Convertible Warrants Rs. 24,75,00,000/- • On Conversion of 26,99,99,998 Warrants into equal number of equity shares- Rs. 20,24,99,998.50/- • On Conversion of 26,99,99,998 Warrants into equal number of equity shares- Rs. 20,24,99,998.50/- • On Conversion of 2,70,00,004 Warrants into equal number of equity shares- Rs. 20,25,00,003/-
Report filed for Quarter ended	31 st December, 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks, If any
Working capital requirements, including repayment or prepayment thereof, meeting various expenditure of the Company including contingencies;; (b) capital expenditure, including towards development, refurbishment and renovation of our assets (c) any other cost incurred towards the main business objects of the Company; and (d) financing of business opportunities, strategic	No	Rs 99,00,00,000	Nil	Rs.20,24,99,998.50	Nil	The Company has applied for the Listing Approval. However, Listing Approval is still pending for 72,00,00,002 equity shares.

initiatives; and/ or (e) general corporate purpose						
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Objects for which funds have been raised and where there has been a deviation, in the following Table :-

Deviation or variation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised or
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c. Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For Godha Cabcon & Insulation Limited

Rajesh Pipalwa
Director
DIN: 06682701