

Date: April 1st, 2025

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051 Maharashtra, India

Reference: ISIN - INE925Y01036; Symbol-GODHA

Dear Sir/Ma'am,

Subject : Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

In terms of Regulation 31(4) of SEBI (SAST) Regulations, 2011, We hereby declare & confirm that the confirmed that we, the Promoters have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2025 on the shares held by us in Godha Cabcon & Insulation Limited.

We further confirm that as on March 31, 2025 nil number of shares of the company are encumbered or pledged by us.

Please note that I have been authorized for submission of this declaration by Co-Promoters and other Persons Acting in Concert.

We have also filed promoter Reclassification application with NSE.

Thanking you,
Yours faithfully

For & on behalf of all the promoters of
Godha Cabcon & Insulation Limited


Dipesh Godha
Promoter