GODHA
Cabcon & Insulation Ltd.

Date: 01st March 2024

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,C-|, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai - 400 051.

Ref: Symbol :GODHA ;ISIN:INE925Y01036;
Subject :Disclosure under 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/ Ma'am

This is to inform you that pursuant to provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we have received the following disclosure from the acquirer:

Sr.No.	Name	Disclosure dated /regulations	No. of shares Sold/Purchased and % of the total issued capital
1	Madhu Devi Godha	01/03/2024/ 29(2) SEBI (SAST) Regulations 2011	Sold 7000000 of equity shares (1.05%

you are requested to please take the same in your record,
Thanking you,
Yours truly,
For Godha Cabcon & Insulation Limited

GODHA CABCON AND INSULATION LTD.

Dipesh Godha
Director Cum CEO
DIN: 07529876

36-D, Sector-B,Industrial area, Sanwer Road, INDORE - 452 006 INDIA
T. +91 731 - 4029509 E. info@godhacabcon.com W. www.godhacabcon.com
CIN-L01100MP2016PLC041592

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To,
GodhaCabcon& Insulation Limited
36-D, Sector-B,Industrial area, Sanwer Road,
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Kindly find enclosed herewith Disclosure under 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take above information on record

मधु गोधा

MADHU DEVI GODHA

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares andTakeovers) Regulations, 2011

Nameof theTargetCompany(TC)	Godha Cabcon & Insulation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)withthe acquirer	MADHU DEVI GODHA		
WhethertheacquirerbelongstoPromoter/Promotergroup	No		
Name(s) of the Stock Exchange(s) where the shares of TC areListed	National Stock Exchange		
Detailsoftheacquisition/disposalasfollows	Number	% w.r.t.totalshare/~~votingcapital~~wherevera pplicable(*)	% w.r.t. totaldilutedshare/ ~~votingcapital~~ of the TC(**)
Beforethe~~acquisition~~/Saleunderconsideration,holdingof:			
a) Sharescarryingvotingrights	55247151	8.29%	8.29%
b) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)	NIL	NA	NA
c) Votingrights(VR)otherwisethan byshares	NIL	NA	NA
d) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory)	NIL	NA	NA
e) Total(a+b+c+d)	55247151	8.29%	8.29%
Detailsof~~acquisition~~/sale			
a) Sharescarryingvotingrights~~acquired~~/sold	7000000	1.05%	1.05%
b) VRsacquired/soldotherwise than byshares	NIL	NA	NA
c) Warrants/convertiblesecurities/anyotherinstrumentthat entitlestheacquirertoreceivesharescarryingvotingrightsi ntheTC(specifyholdingineachcategory) acquired/sold	NIL	NA	NA
d) Sharesencumbered/invoked/releasedbytheacquirer	NIL	NA	NA
e) Total(a+b+c+/-d)	7000000	1.05%	1.05%

After the acquisition/sale, holding of MADHU DEVI GODHA Sharescarryingvotingrights a) Sharesencumberedwiththeacquirer b) VRsotherwisethanbyshares c) Warrants/convertiblesecurities/anyotherinstrumenttha tentitlestheacquirertoreceivesharescarryingvotingrigh tsintheTC(specifyholdingineachcategory) afteracquisition d) Total(a+b+c+d)	48247151 NIL NIL NIL 48247151	7.24% NA NA NA 7.24%	7.24% NA NA NA 7.24%
Mode of ~~acquisition~~ / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-setransfer etc).	Open Market		
Dateof~~acquisition~~/saleofshares/~~VRordateofreceiptofintimation of allotment ofshares~~,whicheveris applicable	01/03/2024		
Equitysharecapital/~~totalvotingcapital~~oftheTCbeforethesaidacq uisition/sale	66,62,40,000		
Equitysharecapital/~~totalvotingcapital~~oftheTCafterthesaidacqui sition/sale	66,62,40,000		
Totaldilutedshare/~~votingcapital~~oftheTCafterthesaidacquisition	66,62,40,000		

(*)Totalsharecapital/ voting capital to betaken asperthe latest filing doneby thecompany tothe StockExchangeunderClause 35ofthe listingAgreement.

(**)Diluted share/votingcapitalmeansthetotalnumberofsharesintheTC assumingfullconversion oftheoutstandingconvertiblesecurities/warrants intoequityshares oftheTC.

Signatureoftheacquirer/seller/~~AuthorisedSignatory~~

MADHUDEVI GODHA
Place: Indore
Date: 01st March 2024

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