

5th April, 2023

1. The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 500163
2. ✓ The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex Bandra (E)
Mumbai - 400 051
Scrip Symbol: GODFRYPHLP
3. The Chairman of Audit Committee / The Company Secretary
Godfrey Phillips India Limited
Registered office: 'Macropolo Building', Ground Floor,
Dr. Babasaheb Ambedkar Road,
Lalbaug, Mumbai - 400 033

Sub. : Declaration of Encumbrance pursuant to Regulation 31(4) and 31(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sir,

Pursuant to the requirements of Regulation 31(4) & 31(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that all the shares held by each of the constituents of 'Modi Group' being the persons forming part of Promoter and promoter group in Godfrey Phillips India Limited are free from any encumbrance.

Thanking you,

Yours faithfully



(Bina Modi)

Encl:a/a

Name of the Target Company : Godfrey Phillips India Limited

S.No	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs	Number of shares	% of total share/voting rights wherever applicable
	<u>Modi Group</u>				
1	Bina Modi	Yes		3000	0.006
2	Ruchir Kumar Lalit Modi	Yes		2000	0.004
3	Samir Modi	Yes		2000	0.004
4	Charu Modi	Yes		10	0.000
5	Divya Modi Tongya	Yes		11500	0.022
6	Ritika Nikhil Rungta	Yes		5440	0.010
7	K K Modi Investment and Financial Services Pvt. Ltd.	Yes		15517916	29.846
8	Good Investment (India) Ltd.	Yes		4309220	8.288
9	Quick Investment (India) Ltd.	Yes		2235800	4.300
10	Longwell Investment Pvt. Ltd.	Yes		80000	0.154
11	Motto Investment Pvt. Ltd.	Yes		79000	0.152
12	Spicebulls Investment Limited ¹	Yes		0	0

Bina Modi

13	Swasth Investment Pvt. Ltd.	Yes		80000	0.154
14	Super Investment (India) Ltd.	Yes		527260	1.014
15	Upasana Investment Pvt. Ltd.	Yes		450	0.001
16	HMA Udyog Pvt. Ltd.	Yes		77228	0.149
17	K.K. Modi & Bina Modi (Trustees - Indofil Senior Executives (Offices) Welfare Trust)	Yes		386280	0.743
18	K.K. Modi & Bina Modi (Trustees - Indofil Junior Employees (Factory) Welfare Trust)	Yes		380000	0.731
19	K.K. Modi & Bina Modi (Trustees-Indofil Junior Employees (Offices) Welfare Trust)	Yes		308560	0.593
20	K.K. Modi & Bina Modi (Trustees-Indofil Senior Executives (Factory) Welfare Trust)	Yes		308560	0.593
21	Kedarnath Modi (Trustee) Modi Spg & Wvg Mills Co. Ltd. (Head Office) Employees Welfare Trust ²	Yes		0	0

Bina Modi

22	K.K. Modi & Bina Modi (Trustees - Indofil Senior Executives (Factory) Benefit Trust)	Yes		141360	0.272
23	K.K. Modi & Bina Modi (Trustees-Indofil Junior Employees (Offices) Benefit Trust)	Yes		108220	0.208
24	K.K. Modi & Bina Modi (Trustees -Indofil Junior Employees (Factory) Benefit Trust	Yes		100560	0.193
25	K. K. Modi & Bina Modi Trustees Indofil Senior Executives (Offices) Benefit Trust	Yes		22840	0.044
26	K K Modi Family Trust	Yes		0	0

Notes:

1. Kedarnath Modi (Trustee) Modi SPG.& WVG Mills Co. Ltd. (Headoffice) Employees Welfare Trust (Promoter Group) ceased to be part of the Promoter Group of the Company, since 45,000 Equity Shares held by them were transferred to the IEPF Authority in December, 2022.
2. Spicebolls Investments Limited (Promoter Group) disposed off its entire Shareholding aggregating to 83,591 Equity Shares in the Company in December, 2022, hence, ceased to be part of the Promoter Group.
3. The instrument carrying voting rights otherwise than by shares, warrants, convertible securities and any other instrument that would entitle the promoters as above to receive shares in target Company are nil and not applicable.

Bina Modi