

1st April, 2024

1. The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 500163
2. ✓ The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex Bandra (E)
Mumbai - 400 051
Scrip Symbol: GODFRYPHLP
3. The Chairman of Audit Committee / The Company Secretary
Godfrey Phillips India Limited
Registered office: Macropolo Building', Ground Floor,
Dr. Babasaheb Ambedkar Road,
Lalbaug, Mumbai - 400 033

Sub. : Declaration of Encumbrance pursuant to Regulation 31(4) and 31(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sir,

Pursuant to the requirements of Regulation 31(4) & 31(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that all the shares held by each of the constituents of 'Modi Group' being the persons forming part of Promoter and promoter group in Godfrey Phillips India Limited are free from any encumbrance as on 31.03.2024. We further confirm that as on March 31, 2024 NIL number of shares of the Company are encumbered or pledged by us.

Thanking you,

Yours faithfully



(Bina Modi)

Encl:a/a

Name of the Target Company : Godfrey Phillips India Limited

S.No	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	Number of shares	% of total share/voting rights wherever applicable
	<u>Modi Group</u>			
1	Bina Modi	Yes	3000	0.006
2	Ruchir Kumar Lalit Modi	Yes	2000	0.004
3	Samir Kumaar Modi	Yes	2000	0.004
4	Charu Modi	Yes	10	0.000
5	Divya Modi Tongya	Yes	11500	0.022
6	Ritika Nikhil Rungta	Yes	5440	0.010
7	K K Modi Investment and Financial Services Pvt. Ltd.	Yes	15517916	29.846
8	Good Investment (India) Ltd.	Yes	4309220	8.288
9	Quick Investment (India) Ltd.	Yes	2235800	4.300
10	Longwell Investment Pvt. Ltd.	Yes	80000	0.154
11	Motto Investment Pvt. Ltd.	Yes	34000	0.065
12	Spicebolls Investment Limited	Yes	0	0

Bina Modi

13	Swasth Investment Pvt. Ltd.	Yes		80000	0.154
14	Super Investment (India) Ltd.	Yes		527260	1.014
15	Upasana Investment Pvt. Ltd.	Yes		0	0
16	HMA Udyog Pvt. Ltd.	Yes		122228	0.235
17	K.K. Modi & Bina Modi (Trustees - Indofil Senior Executives (Offices) Welfare Trust)	Yes		386280	0.743
18	K.K. Modi & Bina Modi (Trustees - Indofil Junior Employees (Factory) Welfare Trust)	Yes		380000	0.731
19	K.K. Modi & Bina Modi (Trustees-Indofil Junior Employees (Offices) Welfare Trust)	Yes		308560	0.593
20	K.K. Modi & Bina Modi (Trustees-Indofil Senior Executives (Factory) Welfare Trust)	Yes		308560	0.593
21	Kedarnath Modi (Trustee) Modi Spg & Wvg Mills Co. Ltd. (Head Office) Employees Welfare Trust ²	Yes		0	0

Bina Modi

22	K.K. Modi & Bina Modi (Trustees - Indofil Senior Executives (Factory) Benefit Trust)	Yes		141360	0.272
23	K.K. Modi & Bina Modi (Trustees-Indofil Junior Employees (Offices) Benefit Trust)	Yes		108220	0.208
24	K.K. Modi & Bina Modi (Trustees -Indofil Junior Employees (Factory) Benefit Trust)	Yes		100560	0.193
25	K. K. Modi & Bina Modi Trustees Indofil Senior Executives (Offices) Benefit Trust	Yes		22840	0.044
26	K K Modi Family Trust	Yes		0	0

Notes:

1. Upasana Investment Pvt Ltd disposed off its entire shareholding aggregating to 450 Equity Shares in Open Market during the quarter ended 30th September, 2023. Upasana Investment Pvt Ltd is shown in the Promoter Group Category with NIL Shareholding as it is a constituent of the Promoter Group of the Company.
2. KEDARNATH MODI (TRUSTEE) MODI SPG. & WVG MILLS CO. LTD. (HEADOFFICE) EMPLOYEES WELFARE TRUST- 45,000 Equity shares held by the Trust were transferred to the IEPF Authority in December, 2022 in accordance with the IEPF Rules. The Trust is shown in the Promoter Group Category with currently NIL Shareholding. It is a constituent of the Promoter Group of the Company.
3. Spicebolls Investments Limited (Promoter Group) disposed off its entire shareholding aggregating to 83,591 Equity Shares in open market in December, 2022. Spicebolls Investments Limited is shown in the Promoter Group Category with NIL Shareholding as it is a constituent of the Promoter Group of the Company.

Bina Modi

4. The instrument carrying voting rights otherwise than by shares, warrants, convertible securities and any other instrument that would entitle the promoters as above to receive shares in target Company are nil and not applicable.
5. KK Modi Family Trust is shown in the Promoter Group category with current Shareholding as NIL. It is a Constituent of the Promoter Group of the Company.

Rupa Modi