

1th April, 2021

1. **The Secretary**
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 500163
2. **The Secretary**
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Scrip Symbol: GODFRYPHLP
3. **The Chairman of Audit Committee / The Company Secretary**
Godfrey Phillips India Limited
Registered office: Macropolo Building', Ground Floor,
Dr. Babasaheb Ambedkar Road,
Lalbaug, Mumbai - 400 033

Sub. : **Disclosure of Shareholding pursuant to the Regulation 30(1) and 30(2) and Declaration of Encumbrance pursuant to Regulation 31(4) and 31(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

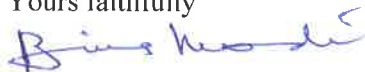
Sir,

Pursuant to the requirements of Regulation 30(1) & 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached a statement disclosing the particulars of shareholding held by each of the constituents of 'Modi Group' being the persons forming part of Promoter and promoter group in Godfrey Phillips India Limited as on 31st March, 2021.

Further, pursuant to the requirements of Regulation 31(4) & 31(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that all the shares held by each of the constituents of 'Modi Group' being the persons forming part of Promoter and promoter group in Godfrey Phillips India Limited are free from any encumbrance.

Thanking you,

Yours faithfully



(Bina Modi)

Encl:a/a



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

1. Name of the Target Company (TC)	GODFREY PHILLIPS INDIA LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	As per the Annexure attached		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st , 2021, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	As per the Annexure attached		
Total			

Part-B

Name of the Target Company : Godfrey Phillips India Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
<u>Modi Group</u>		
K K Modi & Bina Modi#	Yes	
Bina Modi	Yes	
Ruchir Kumar Lalit Modi	Yes	
Samir Modi	Yes	
Charu Modi	Yes	
Divya Tongya	Yes	
Ritika N Rungta	Yes	
K K Modi Investment and Financial Services Pvt. Ltd.	Yes	
Good Investment (India) Ltd.	Yes	
Quick Investment (India) Ltd.	Yes	
Longwell Investment Pvt. Ltd.	Yes	
Motto Investment Pvt. Ltd.	Yes	
Swasth Investment Pvt. Ltd.	Yes	
Super Investment (India) Ltd.	Yes	
Upasana Investment Pvt. Ltd.	Yes	
HMA Udyog Pvt. Ltd.	Yes	
Spicebolls Investments Limited	Yes	
K.K. Modi & Bina Modi (Trustees - Indofil Senior Executives (Offices) Welfare Trust)	Yes	
K.K. Modi & Bina Modi (Trustees - Indofil Junior Employees (Factory) Welfare Trust)	Yes	
K.K. Modi & Bina Modi	Yes	

(Trustees-Indofil Junior Employees (Offices) Welfare Trust		
K.K. Modi & Bina Modi (Trustees-Indofil Senior Executives (Factory) Welfare Trust)	Yes	
Kedarnath Modi (Trustee) Modi Spg & Wvg Mills Co. Ltd. (Head Office) Employees Welfare Trust	Yes	
K.K. Modi & Bina Modi (Trustees - Indofil Senior Executives (Factory) Benefit Trust)	Yes	
K.K. Modi & Bina Modi (Trustees-Indofil Junior Employees (Offices) Benefit Trust)	Yes	
K.K. Modi & Bina Modi (Trustees -Indofil Junior Employees (Factory) Benefit Trust	Yes	
K. K. Modi & Bina Modi Trustees Indofil Senior Executives (Offices) Benefit Trust	Yes	
K K Modi Family Trust	Yes	

Mr. K. K. Modi, the first joint holder has passed away on 2nd November, 2019 who was holding 2000 shares jointly with her spouse Bina Modi whose PAN is AAPPM4174L.

Particulars of the shareholder(s)

Name(s) of promoter(s), member of the promoter group and PAC with him		Particulars of the shareholding of person(s) as of March 31st, 2021														
		Shares			Voting Rights (otherwise than by shares)			Warrants			Convertible Securities			Any other instrument that would entitle the holder to receive shares in the TC		
S.No.	Name & Address of Shareholder(s)	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share /voting capital of TC (*)	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	MODI Group															
1	Krishan Kumar Modi & Bina Modi	2000	0.004	0.004 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
2	Bina Modi	1000	0.001	0.001 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
3	Ruchir Kumar Lalit Modi	2000	0.004	0.004 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
4	Samir Modi	2000	0.004	0.004 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
5	Charu Modi	10	0.000	0.000 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
6	Ritika N Rungta	5440	0.010	0.010 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
7	Divya Tongya	11500	0.022	0.022 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
8	K.K. Modi Investment & Financial Services Pvt. Ltd.	15517916	29.846	29.846 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
9	Good Investment (India) Ltd.	4309220	8.288	8.288 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
10	Quick Investment (India) Ltd.	2235800	4.300	4.300 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
11	Longwell Investment Pvt. Ltd.	80000	0.154	0.154 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
12	Motto Investment Pvt. Ltd.	79000	0.152	0.152 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
13	Swasth Investment Pvt. Ltd.	80000	0.154	0.154 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
14	Super Investment (India) Ltd.	527260	1.014	1.014 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
15	Upasana Investment Pvt. Ltd.	450	0.001	0.001 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
16	HMA Udyog Pvt. Ltd.	77228	0.149	0.149 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
17	Spicebolls Investments Limited	83591	0.161	0.161 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
18	K.K. Modi & Bina Modi (Trustees- Indo Nil Junior Employees (Factory) Welfare Trust)	380000	0.731	0.731 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
19	K.K. Modi & Bina Modi (Trustees- Indo Nil Senior Executives (Factory) Benefit Trust)	141360	0.272	0.272 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
20	K.K. Modi & Bina Modi (Trustees- Indo Nil Senior Executives (Offices) Benefit Trust)	22840	0.044	0.044 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
21	K.K. Modi & Bina Modi (Trustees- Indo Nil Senior Executives (Offices) Welfare Trust)	386280	0.743	0.743 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
22	K.K. Modi & Bina Modi (Trustees- Indo Nil Junior Employees (Offices) Benefit Trust)	108220	0.208	0.208 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
23	K.K. Modi & Bina Modi (Trustees- Indo Nil Junior Employees (Offices) Welfare Trust)	308560	0.593	0.593 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
24	K.K. Modi & Bina Modi (Trustees- Indo Nil Senior Executives (Factory) Welfare Trust)	308560	0.593	0.593 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
25	KEDARNATH MODI (TRUSTEE) Modi Spg & Wvg Mills Co. Ltd. (Head Office) Employees Welfare Trust	45000	0.087	0.087 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
26	K.K. Modi & Bina Modi (Trustees- Indo Nil Junior Employees (Factory) Benefit Trust)	100560	0.193	0.193 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
27	K.K. Modi Family Trust	0	0.000	0.000 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.
Total		24815795	47.728	47.728 Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.	Nil	N.A.	N.A.

(*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Bina Modi

(Bina Modi)
01.04.2021
New Delhi

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