



## Godavari Biorefineries Ltd

Dated: May 26, 2025

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai-400001

**Script Symbol:** GODAVARIB

**Script Code:**544279

Dear Sir / Madam,

### **Sub: Revised Investor Presentation (Errata)**

This is with reference to the captioned subject. We had filed our audited standalone and consolidated financial results for the fourth quarter and year ended March 31, 2025 on 24<sup>th</sup> May, 2025 and further filed revised financial statement today i.e. 26<sup>th</sup> May, 2025

In this connection, please find enclosed the Revised Investor Presentation, incorporating corrections made to the classification of tax expense. The revisions pertain solely to presentation and do not impact the profitability figures.

### **Nature of Revision:**

In the earlier version of the presentation, tax expense for Q4 FY25 was erroneously reported as Rs. (0.7) Cr, with Rs. 24.5 Cr misclassified under "One-time impact of Deferred Tax."

Upon review, the correct tax expense for Q4 FY25 is Rs. 23.8 Cr, with no one-time deferred tax impact applicable. Accordingly, the classification has been corrected in the revised slides.

Revised Slides- Slide 6 & 12

Kindly take the attached revised Investor Presentation for the quarter and year ended 31<sup>st</sup> March, 2025 on record.

Thanking you,  
Yours faithfully

### **For Godavari Biorefineries Limited**

Manoj Jain  
**Company Secretary & Compliance Officer**  
**Membership No. F-7998**

MANOJ  
JAIN

Digitally signed by  
MANOJ JAIN  
Date: 2025.05.26  
18:22:05 +05'30'

## Godavari Biorefineries Limited Demonstrates Operational Strength in Q4 FY25 with 21.0% EBITDA Margin & 16.6% PAT Margin

**Mumbai, May 24, 2025** – Godavari Biorefineries Ltd., one of the larger producers of ethanol and a pioneer in manufacturing ethanol-based chemicals in India, announced its Audited Financial Results for the quarter ended on **March 31, 2025**.

### Q4 FY25 Financial Performance Snapshot

(Consolidated)

Revenue from Operations

Rs. 579.5 Cr

EBITDA \*

Rs. 121.7 Cr

Margin 21.0 %

Profit After Tax (PAT)

Rs. 71.9 Cr

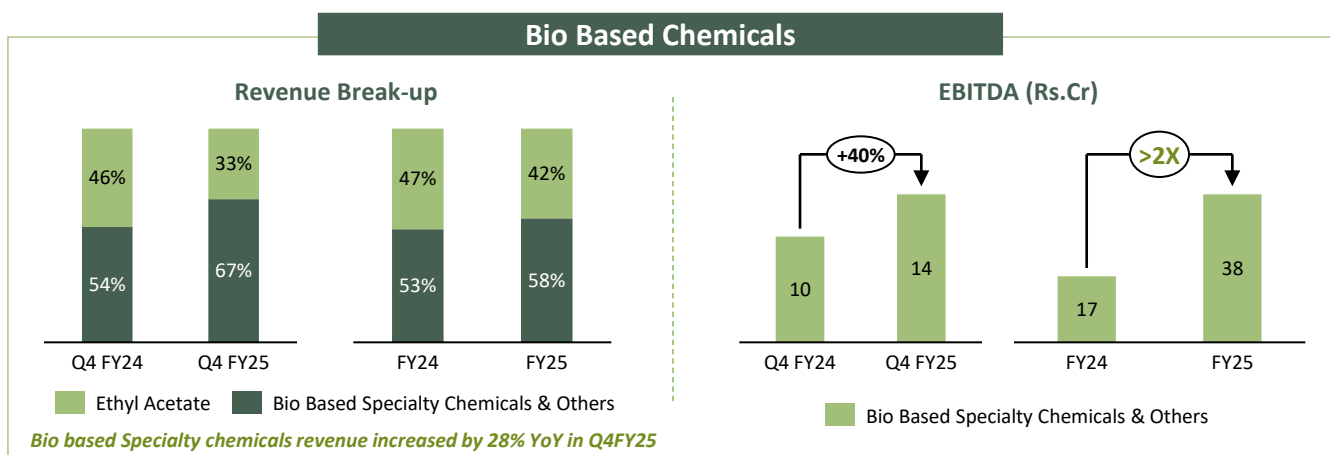
Margin 12.4%

### Key Financial Highlights (Consolidated)

Particulars (Rs. Cr)	Q4 FY25	Q4 FY24	FY25	FY24
Revenue from Operations	579.5	615.2	1,870.3	1,686.7
EBITDA*	121.7	124.4	120.3	147.9
EBITDA Margins (%)	21.0%	20.2%	6.4%	8.8%
PAT (excl. one time impact of Deferred Tax)	71.9	65.2	1.1	12.3
PAT Margins (%)	12.4%	10.6%	0.1%	0.7%
One time impact of Deferred Tax	0.0	0.0	24.5	0.0
PAT (incl. one time impact of Deferred Tax)	71.9	65.2	(23.4)	12.3

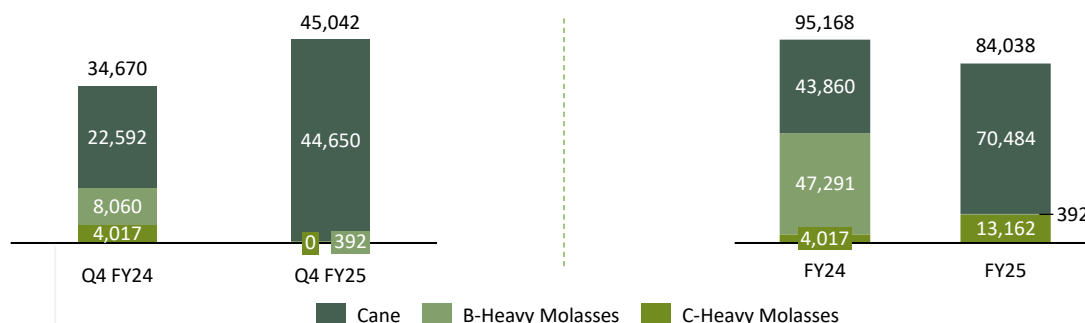
\* EBITDA Includes Other Income

### Segment Highlights



\* Some of the business segments are of seasonal nature and accordingly impact the results in the respective quarters

## Ethanol production (In Kl)#



## Sugar

### Sales Volume (In MT)



# Ethanol includes different grades of Alcohol

### Commenting on the Results, Shri Samir Somaiya, CMD said,

"FY25 was a defining year for Godavari Biorefineries, showcasing our agility, disciplined execution, and strategic progress. Our Bio-based Chemicals segment delivered over 2x growth in EBITDA, propelled by our shift toward high-value, sustainable solutions and enhanced operational efficiencies.

We also achieved a record cane crushing of 24.65 lakh tonnes for sugar season 2024-25 at our Sameerwadi facility. The restoration of the ethanol blending programme using sugarcane juice enabled us to better utilize our ethanol capacity during the crushing season.

Looking ahead, our 200 KLPD grain/maize distillery is progressing as planned and is expected to be commissioned in Q4 FY26. We are also exploring multi-feedstock options for greater flexibility, while undertaking debottlenecking and expansion initiatives focused on specialty products.

FY25 has laid a solid foundation for future growth, and we remain committed to delivering value through innovation, sustainability, and disciplined growth."

### About Godavari Biorefineries Ltd

Godavari Biorefineries Ltd one of the larger producers of ethanol and a pioneer in manufacturing ethanol-based chemicals in India. It's diversified product portfolio comprises bio-based chemicals, sugar, rectified spirits, ethanol, other grades of alcohol and power. It is the only company in India to have such a vast portfolio of bio-based products such as MPO, natural 1,3 butylene glycol, ethyl vinyl ether and other bio-based chemicals.

Company	Investor Relations: MUG Intime India Pvt. Ltd.
Name: Mr. Ashish Sinha –AGM IR & Finance	Name: Ms. Prachi Ambre/ Mr. Irfan Raen
Email: <a href="mailto:investorrelations@somaiya.com">investorrelations@somaiya.com</a>	Email: <a href="mailto:prachi.ambre@in.mpms.mug.com">prachi.ambre@in.mpms.mug.com</a> / <a href="mailto:irfan.raen@in.mpms.mug.com">irfan.raen@in.mpms.mug.com</a>
CIN: L67120MH1956PLC009707	Tel :+91 83559 85370/ +91 97737 78669
<a href="https://godavaribiorefineries.com/">https://godavaribiorefineries.com/</a>	<a href="http://www.orientcap.com">www.orientcap.com</a>

### ***Safe Harbor***

*Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.*