



Godavari Biorefineries Ltd

Dated: May 24 10, 2025

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai-400001

Script Symbol: GODAVARIB

Script Code:544279

Dear Sir / Madam,

Sub: Press Release

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, please find enclosed press release issued by the Company related with the financial results of the Company for the financial year ended 31st March , 2025

This is for your information and records.

Thanking you,
Yours faithfully

For Godavari Biorefineries Limited

MANOJ JAIN Digitally signed
by MANOJ JAIN
Date: 2025.05.24
21:57:43 +05'30'
Manoj Jain
Company Secretary & Compliance Officer
Membership No. F-7998

Godavari Biorefineries Limited Demonstrates Operational Strength in Q4 FY25 with 21.0% EBITDA Margin & 16.6% PAT Margin

Mumbai, May 24, 2025 – Godavari Biorefineries Ltd., one of the larger producers of ethanol and a pioneer in manufacturing ethanol-based chemicals in India, announced its Audited Financial Results for the quarter ended on **March 31, 2025**.

Q4 FY25 Financial Performance Snapshot

(Consolidated)

Revenue from Operations

Rs. 579.5 Cr

EBITDA *

Rs. 121.7 Cr

Margin 21.0 %

Profit After Tax # (PAT)

Rs. 96.4 Cr

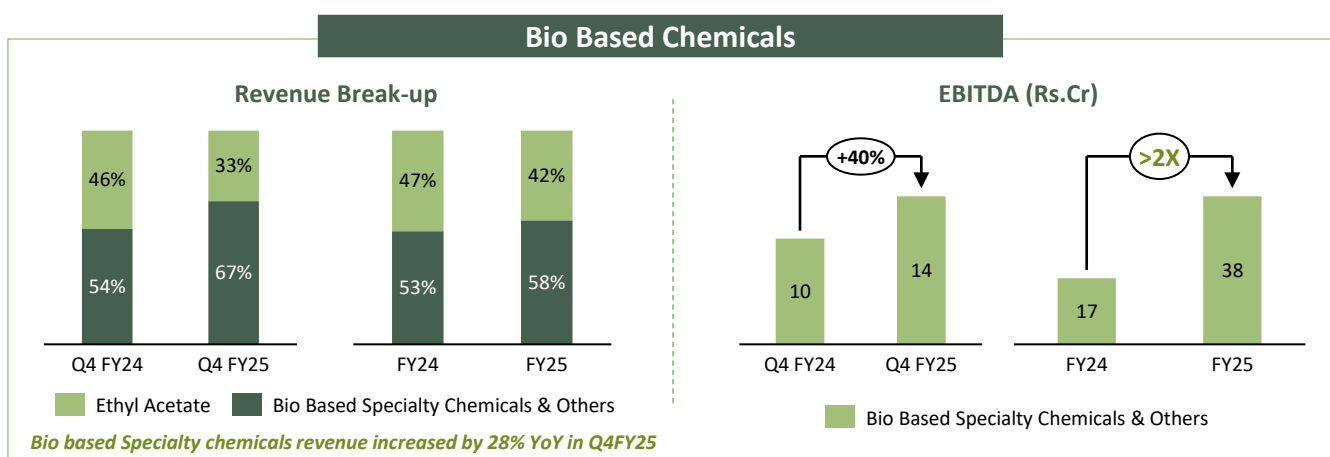
Margin 16.6%

Key Financial Highlights (Consolidated)

Particulars (Rs. Cr)	Q4 FY25	Q4 FY24	FY25	FY24
Revenue from Operations	579.5	615.2	1,870.3	1,686.7
EBITDA*	121.7	124.4	120.3	147.9
EBITDA Margins (%)	21.0%	20.2%	6.4%	8.8%
PAT (excl. one time impact of Deferred Tax)	96.4	65.2	1.1	12.3
PAT Margins (%)	16.6%	10.6%	0.1%	0.7%
One time impact of Deferred Tax#	24.5	-	24.5	-
PAT (incl. one time impact of Deferred Tax)	71.9	65.2	(23.4)	12.3

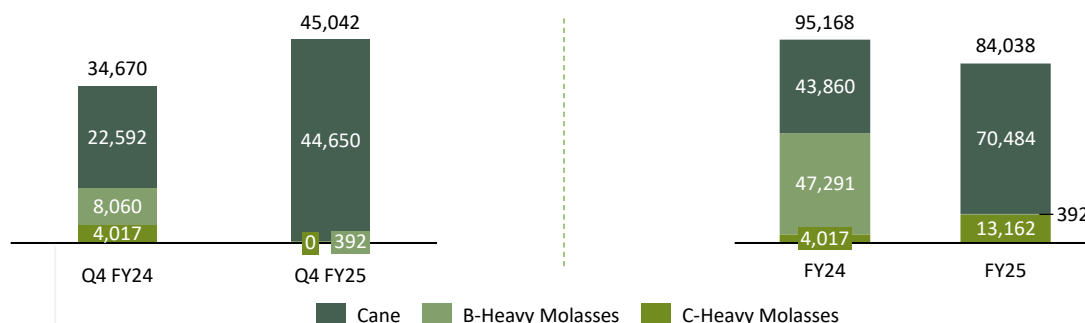
* EBITDA Includes Other Income # PAT is before one-time deferred tax adjustment

Segment Highlights



* Some of the business segments are of seasonal nature and accordingly impact the results in the respective quarters

Ethanol production (In KL)#



Sugar

Sales Volume (In MT)



Ethanol includes different grades of Alcohol

Commenting on the Results, Shri Samir Somaiya, CMD said,

"FY25 was a defining year for Godavari Biorefineries, showcasing our agility, disciplined execution, and strategic progress. Our Bio-based Chemicals segment delivered over 2x growth in EBITDA, propelled by our shift toward high-value, sustainable solutions and enhanced operational efficiencies.

We also achieved a record cane crushing of 24.65 lakh tonnes for sugar season 2024-25 at our Sameerwadi facility. The restoration of the ethanol blending programme using sugarcane juice enabled us to better utilize our ethanol capacity during the crushing season

Looking ahead, our 200 KLPD grain/maize distillery is progressing as planned and is expected to be commissioned in Q4 FY26. We are also exploring multi-feedstock options for greater flexibility, while undertaking debottlenecking and expansion initiatives focused on specialty products.

FY25 has laid a solid foundation for future growth, and we remain committed to delivering value through innovation, sustainability, and disciplined growth."

About Godavari Biorefineries Ltd

Godavari Biorefineries Ltd one of the larger producers of ethanol and a pioneer in manufacturing ethanol-based chemicals in India. It's diversified product portfolio comprises bio-based chemicals, sugar, rectified spirits, ethanol, other grades of alcohol and power. It is the only company in India to have such a vast portfolio of bio-based products such as MPO, natural 1,3 butylene glycol, ethyl vinyl ether and other bio-based chemicals.

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Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.