



Godavari Biorefineries Ltd

Date : 23rd July, 2026

**To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1 Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051
Trading Symbol: GODAVARIB**

**To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 544279**

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2026.

With reference to the captioned subject, please find enclosed Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended June 30, 2026.

We request you to take this on record.

Thanking you,
Yours faithfully,

For Godavari Biorefineries Limited

**Swarna Gunware
Jt. Company Secretary
A 32787
Email ID: investors@somaiya.com**

TUSHAR SHRIDHARANI & ASSOCIATES LLP

Practicing Company Secretaries

(Registered with limited liability)

LLPIN - ACL-9350 | Unique Code: L2025MH018100

Registered Office: 10, New Marine Lines, Jolly Bhavan No. 1, Office No. 417, 4th Floor, Churchgate
Mumbai – 400 020Phone No. - +91 22 7963 3947 | Email Address – tushar@tusharshri.comWebsite - www.tusharshri.com**TO WHOMSOEVER IT MAY CONCERN**

(in pursuance of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1.	For Quarter Ended	: June 30, 2026
2.	ISIN	: INE497S01012
3.	Face Value	: Equity Shares of Rs. 10 each
4.	Name of the Company	: Godavari Biorefineries Limited
5.	Registered Office Address	: Somaiya Bhavan, 45/47, M. G. Road, Fort Mumbai – 400 001
6.	Correspondence Address	: Somaiya Bhavan, 45/47, M. G. Road, Fort Mumbai – 400 001
7.	Telephone & Fax Nos.	: (022) 6170 2100
8.	E-mail Address	: investors@somaiya.com

9.	Names of the Stock Exchanges where the company's securities are listed:	➤ BSE Limited ➤ National Stock Exchange of India Limited
----	---	---

		Number of shares	% of Total Issued Capital
10.	Issued Capital	5,11,75,977	100.000
11.	Listed capital (Exchange-wise) (as per company records)	5,11,75,977	100.000
12.	Held in dematerialized form in NSDL	4,22,06,715	82.474
13.	Held in dematerialized form in CDSL	69,85,912	13.651
14.	Physical	19,83,350	3.875

15.	Total No. of shares (12 + 13 + 14)	5,11,75,977
-----	------------------------------------	-------------

16.	Reasons for difference, if any, between (10 & 11), (11 & 15)	Not Applicable
-----	--	----------------

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending of SE (Specify Names)
-	-	-	-	-	-	-
18.	Register of Members is updated (Yes / No) If not, updated up to which date					: Yes : N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.					Not Applicable

20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?	Not Applicable
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.	

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Manoj Jain, Compliance Officer Ms. Swarna Gunware, Joint Company Secretary Tel.: (022) 6170 2100
23.	Name, Address, Telephone, Fax No. & Regn. No. of the certifying Auditor	Tushar Shridharani Designated Partner Tushar Shridharani & Associates LLP Address: 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 Tel. : (022) 79633947 Membership no. : FCS 2690

24.	Appointment of common agency for share registry work. If Yes, Name and Address of the Common Agency.	: Yes MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) Unit: Godavari Biorefineries Limited C-101, Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai – 400 083
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from SE company changed its name etc.) None.	

For Tushar Shridharani & Associates LLP
Practicing Company Secretaries

**Tushar
Ramesh
Shridharani**
(Tushar Shridharani)

Designated Partner

FCS – 2690 / COP - 2190

Peer Review Certificate No.: 6670/2025

UDIN: F002690H000920706

Place: Mumbai
Date: July 23, 2026