

November 07, 2025

BSE Limited Scrip Code: 543401	National Stock Exchange of India Ltd. Trading Symbol: GOCOLORS
---	---

Dear Sir/Madam,

Sub: Investor Presentation for Q2 FY 2026 - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above captioned subject, please find enclosed Investor Presentation for Q2 FY 26.

The aforesaid Investor Presentation is also being disseminated on company's website at <https://www.gocolors.com/investor-relations>.

This is for your information and record.

Thanking You,
For **Go Fashion (India) Limited**

Gayathri Kethar
Company Secretary & Compliance Officer

Encl: As above

A full-page background image showing three young women walking and laughing on a paved road during sunset. The woman on the left wears a white top and pink pants. The woman in the middle wears a red top and white pants. The woman on the right wears a leopard-print top and blue jeans. The road is lined with orange and white striped traffic bollards. In the background, there are palm trees and a city skyline under a dramatic, cloudy sky.

GO COLORS!

Go Fashion (India) Limited

Investor Presentation

November 2025



This presentation has been prepared by and is the sole responsibility of **Go Fashion (India) Limited** (the “Company”). By accessing this presentation, you are agreeing to be bound by the trailing restrictions.

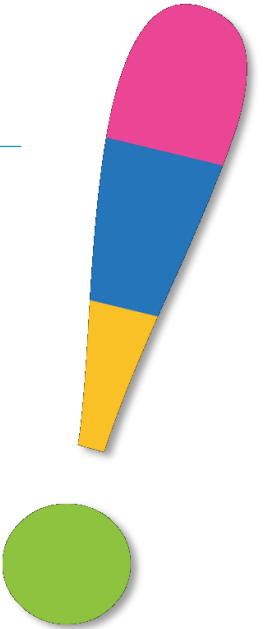
This presentation does not constitute or form part of any offer or invitation or inducement to sell or issue, or any solicitation of any offer or recommendation to purchase or subscribe for, any securities of the Company, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment thereof. In particular, this presentation is not intended to be a prospectus or offer document under the applicable laws of any jurisdiction, including India. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. There is no obligation to update, modify or amend this communication or to otherwise notify the recipient if the information, opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate.

Certain statements contained in this presentation that are not statements of historical fact constitute “forward-looking statements.” You can generally identify forward looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “objective”, “goal”, “plan”, “potential”, “project”, “pursue”, “shall”, “should”, “will”, “would”, or other words or phrases of similar import. These forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or other projections. Important factors that could cause actual results, performance or achievements to differ materially include, among others: (a) our ability to successfully implement our strategy, (b) our growth and expansion plans, (c) changes in regulatory norms applicable to the Company, (d) technological changes, (e) investment income, (f) cash flow projections, and (g) other risks.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such change or changes.



Q2 & H1 FY26 Highlights





Revenue from Operations

Rs. 224 crores

Gross Profit

Rs. 140 crores

EBITDA

Rs. 67 crores

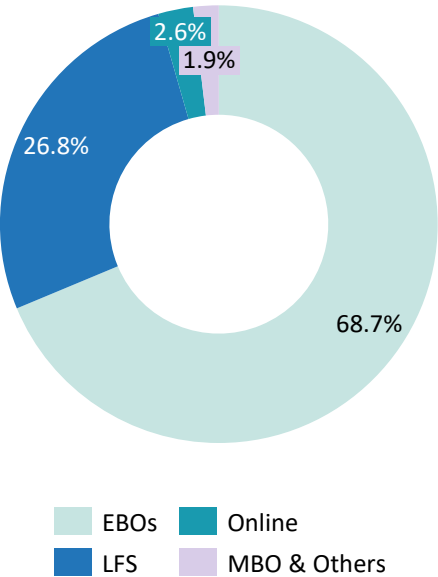
Profit Before Tax

Rs. 29 crores

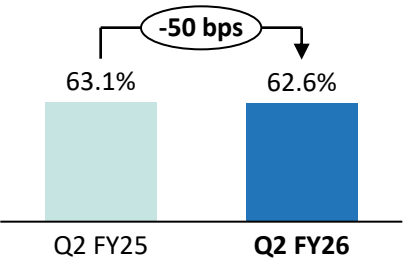
Profit After Tax

Rs. 22 crores

Sales Mix



Gross Profit Margins



EBITDA Margins



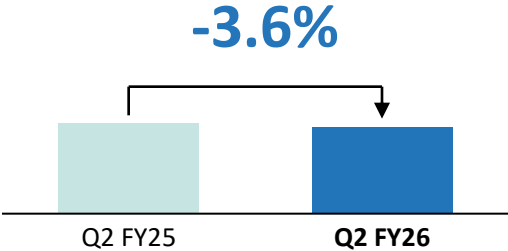
No. of EBO stores added during the quarter^

9

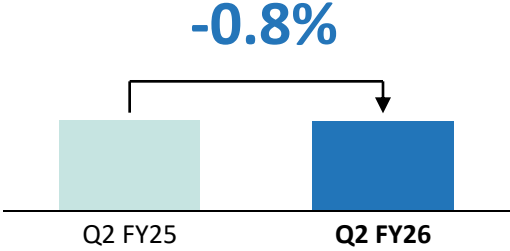
PAT Margins



Same Store Sales Growth (SSSG)*



Same Cluster Sales Growth (SCSG)*



^ Net Addition of EBO Stores

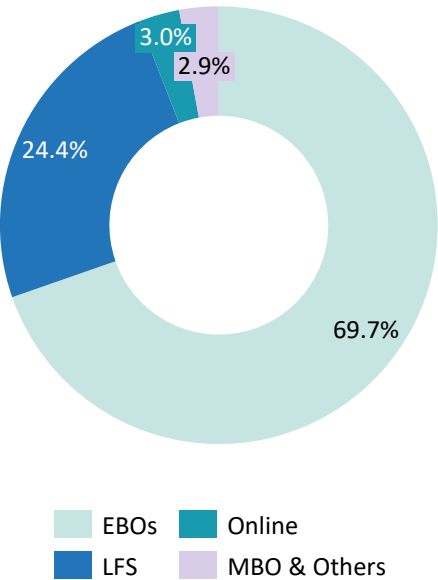
All comparisons are on Y-o-Y basis

* SSSG & SCSG for EBOs only

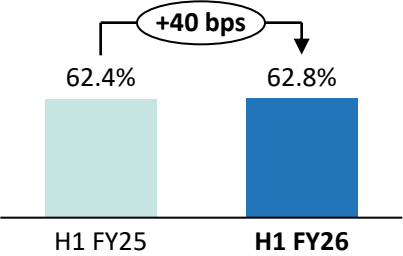


<div>Revenue from Operations</div> <div>Rs. 447 crores</div>	<div>Gross Profit</div> <div>Rs. 281 crores</div>	<div>EBITDA</div> <div>Rs. 135 crores</div>	<div>Profit Before Tax</div> <div>Rs. 59 crores</div>	<div>Profit After Tax</div> <div>Rs. 44 crores</div>
--	---	---	---	--

Sales Mix



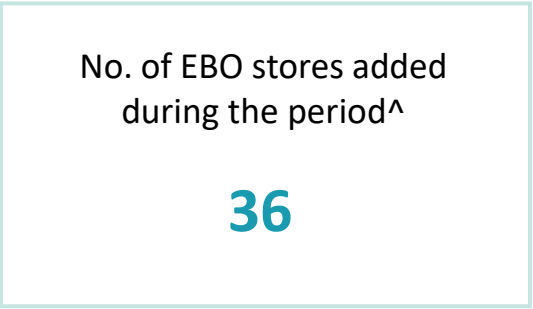
Gross Profit Margins



EBITDA Margins



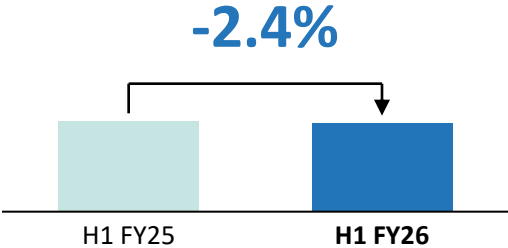
No. of EBO stores added during the period^



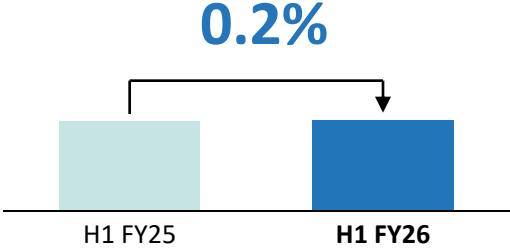
PAT Margins



Same Store Sales Growth (SSSG)*



Same Cluster Sales Growth (SCSG)*



^ Net Addition of EBO Stores

All comparisons are on Y-o-Y basis

* SSSG & SCSG for EBOs only

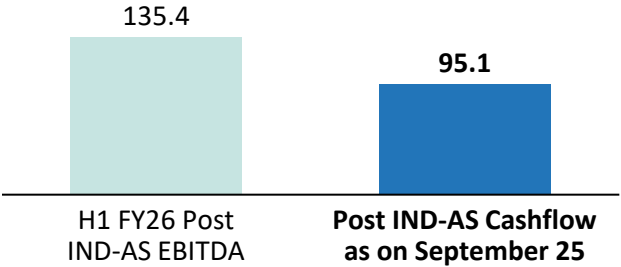


Cash Flow from Operations

Post IND-AS 116 Cashflow to EBITDA Comparison

~70% EBITDA to
Cashflow Conversion

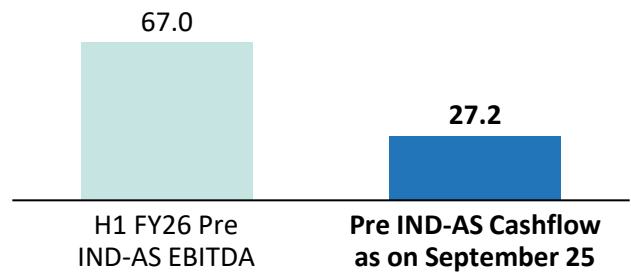
Rs. Crs.



Pre IND-AS 116 Cashflow to EBITDA Comparison

~40% EBITDA to
Cashflow Conversion

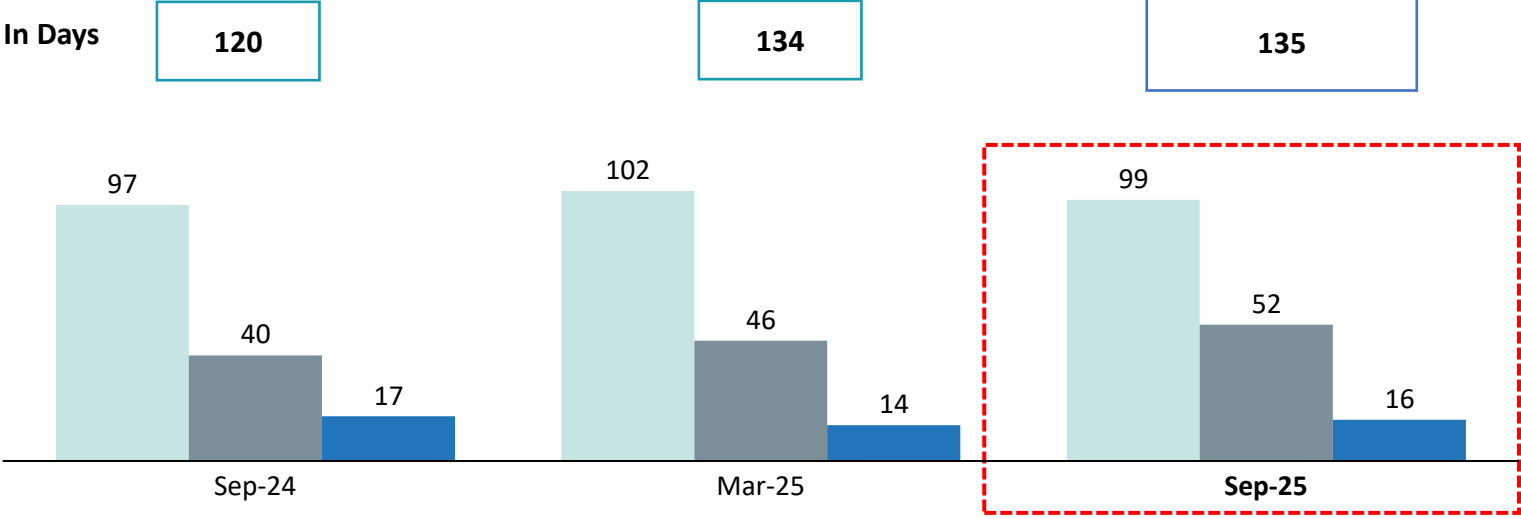
Rs. Crs.



Working Capital Days

Inventory Debtors Creditors

In Days



RoCE*

16.4%

RoE*

12.7%

Cash & Cash Equivalents^

Rs. 259 Crs.

^ Includes Mutual Funds & FD's

* ROCE and ROE are calculated without taking the Impact of IND-AS 116

Q2 FY26 PROFIT & LOSS STATEMENT

Profit & Loss (in Rs. Crore)	*Q2 FY26			*Q2 FY25			YoY (Reported)
	Reported	Ind-AS 116 Impact	Pre Ind-AS 116*	Reported	Ind-AS 116 Impact	Pre Ind-AS 116*	
Total Revenue	224.2		224.2	208.5		208.5	8%
Cost of Goods Sold	83.9		83.9	77.0		77.0	
Gross Profit	140.3		140.3	131.5		131.5	7%
Gross Margin	62.6%		62.6%	63.1%		63.1%	
Employee Cost	45.7		45.7	40.6		40.6	
Rent Expense	2.6	34.7	37.3	3.0	31.2	34.2	
Other Expenses	25.4		25.4	24.3		24.3	
EBITDA	66.6		32.0	63.6		32.4	5%
EBITDA Margin	29.7%		14.3%	30.5%		15.5%	
Other Income	7.3	2.9	4.4	7.1	2.9	4.2	
Depreciation	32.8	27.7	5.1	31.1	25.4	5.7	
EBIT	41.2		31.3	39.7		30.9	
Finance Cost	12.2	12.2	0.0	11.5	11.5	0.0	
Profit before Tax	29.0		31.3	28.2		30.9	3%
Tax	7.2		7.2	7.6		7.6	
PAT	21.8		24.1	20.6		23.3	6%
PAT Margin	9.7%		10.8%	9.9%		11.2%	
EPS (in Rs.)	4.04		4.46	3.83		4.32	

H1 FY26 PROFIT & LOSS STATEMENT

Profit & Loss (in Rs. Crore)	*H1 FY26			*H1 FY25			YoY (Reported)
	Reported	Ind-AS 116 Impact	Pre Ind-AS 116*	Reported	Ind-AS 116 Impact	Pre Ind-AS 116*	
Total Revenue	447.0		447.0	428.6		428.6	4%
Cost of Goods Sold	166.4		166.4	161.2		161.2	
Gross Profit	280.6		280.6	267.5		267.5	5%
Gross Margin	62.8%		62.8%	62.4%		62.4%	
Employee Cost	89.9		89.9	77.9		77.9	
Rent Expense	5.8	68.4	74.2	6.7	61.0	67.7	
Other Expenses	49.6		49.6	47.2		47.2	
EBITDA	135.4		67.0	135.8		74.8	0%
EBITDA Margin	30.3%		15.0%	31.7%		17.4%	
Other Income	12.5	3.9	8.6	12.9	5.0	7.9	
Depreciation	65.1	54.6	10.5	60.5	49.5	11.0	
EBIT	82.8		65.1	88.1		71.7	
Finance Cost	24.1	24.1	0.0	22.5	22.5	0.0	
Profit before Tax	58.7		65.1	65.6		71.7	-11%
Tax	14.6		14.6	16.3		16.3	
PAT	44.1		50.5	49.3		55.3	-11%
PAT Margin	9.9%		11.3%	11.5%		12.9%	
EPS (in Rs.)	8.16		9.34	9.13		10.24	

BALANCE SHEET

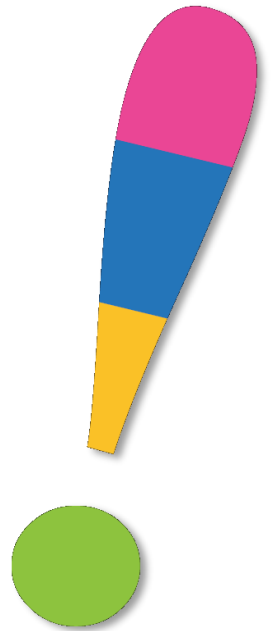
EQUITY AND LIABILITIES (in Rs. Crore)	30-Sep-25	31-Mar-25
Equity		
Share Capital	54.0	54.0
Other Equity	687.4	643.4
Total Equity	741.4	697.4
Liabilities		
Non Current Liabilities		
Lease liabilities	437.7	416.6
Provision	6.5	6.1
Total Non Current Liabilities	444.2	422.8
Current Liabilities		
Lease liabilities	96.8	90.4
Trade payables	38.2	31.6
Other financial liabilities	28.4	23.6
Current tax liabilities (net)	3.1	3.9
Other current liabilities	7.1	8.2
Provisions	8.5	2.6
Total Current Liabilities	182.1	160.2
TOTAL EQUITY & LIABILITIES	1,367.7	1,280.3

ASSETS (in Rs. Crore)	31-Sep-25	31-Mar-25
Non Current Assets		
Property, plant and equipment	116.3	111.7
Capital work-in-progress	15.0	11.5
Intangible assets	0.8	0.8
Right-of-use assets	468.9	447.5
Financial Assets		
Other financial asset	108.2	40.2
Deferred tax assets (net)	33.9	31.7
Other non-current assets	0.9	1.3
Total Non-Current Assets	744.0	644.5
Current Assets		
Inventories	241.7	237.6
Financial Assets		
Investments	4.1	9.7
Trade receivables	126.2	105.7
Cash and cash equivalents	19.4	16.1
Bank balances other than cash and cash equivalents	170.5	222.2
Other financial assets	15.3	13.6
Other current assets	46.4	30.7
Total Current Assets	623.7	635.8
TOTAL ASSETS	1,367.7	1,280.3

Cash Flow Statement (in Rs. Crore)	H1 FY26	H1 FY25
Net Profit Before Tax	58.7	65.6
Adjustments for: Non - Cash Items / Other Investment or Financial Items	78.8	73.6
Operating profit before working capital changes	137.5	139.2
Changes in working capital	-24.7	-10.5
Cash generated from Operations	112.8	128.7
Direct taxes paid (net of refund)	-17.7	-14.6
Net Cash from Operating Activities	95.1	114.1
Net Cash from Investing Activities	-23.9	-45.7
Net Cash from Financing Activities	-67.9	-59.1
Net Decrease in Cash and Cash equivalents	3.3	9.4
Add: Cash & Cash equivalents at the beginning of the period	16.1	15.7
Cash & Cash equivalents at the end of the period	19.4	25.1
Cash & Cash equivalents at the end of the year including Mutual Funds & FDs	258.7	237.7



Company Overview





One-stop destination for all women's bottom wear



Among the largest Women Bottom Wear (WBW) brands in India with ~8% market share in branded WBW



Customers catered primarily through **812 EBOs** spread across **23 states** and **UTs** and **2,683 LFSs** across **31 states** and **UTs**



Premium quality products at affordable prices, **76% of products retailed at < Rs. 1,049**



Extensive sourcing and manufacturing **network of 149 suppliers** and **68 job-workers** spread across **12 states** and **UTs**



Supply chain for all channels managed from **99K sq. ft. warehouse in Tirupur, Tamil Nadu** and **12K sq. ft. warehouse in Bhiwandi, Maharashtra**. End-to-end automation in inventory operations resulting in optimal inventory management

50+ styles of bottom wear in

120+

colours.

'If it is anything to do with bottomwear, don't look beyond Go Colors.'



Ethnic Wear



- Churidar
- Salwar
- Patiala
- Silk-Pants
- Kurti-Pants
- Dhoti

From ₹ 599 to ₹ 1,399 ⁽¹⁾

Western Wear



- Leggings
- Ponte Pants
- Cropped Jegging
- Track Pants
- Jeans
- Culottes
- Cargo Pants
- Treggings
- Trousers
- Shorts

From ₹ 499 to ₹ 1,399 ⁽¹⁾

Fusion Wear



- Jeggings
- Palazzos
- Pants
- Harem-Pants

From ₹ 599 to ₹ 1,599 ⁽¹⁾

Athleisure



- Leggings
- Track Pants
- Joggers

From ₹ 799 to ₹ 1,199 ⁽¹⁾

Note: (1) Typical Range of Offering: Maximum Retail Price



Denims



- Jeggings
- Pants
- Joggers
- Denim Culottes
- Jeans
- Capris
- Denim Palazzos

From ₹ 799 to ₹ 1,499 ⁽¹⁾

Lounge Wear



- Lounge Pants
- Lounge Knit Pants
- Lounge Capris
- Lounge Shorts

From ₹ 449 to ₹ 949 ⁽¹⁾

Go Plus



- Churidars
- Leggings
- Jeggings
- Pants
- Palazzos

From ₹ 599 to ₹ 1,599 ⁽¹⁾

Girls Wear



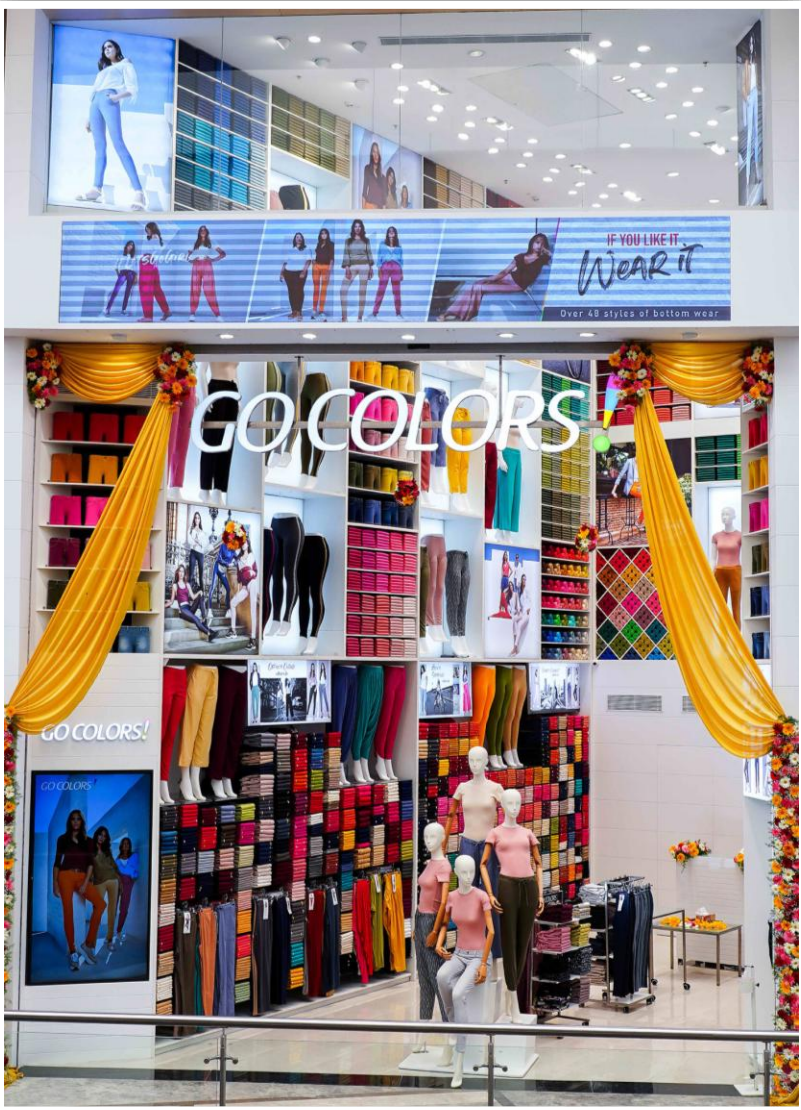
- Leggings
- Pants
- Jeggings
- Shorts
- Palazzos
- Harem- Pants

From ₹ 249 to ₹ 999 ⁽¹⁾

Note: (1) Typical Range of Offering: Maximum Retail Price



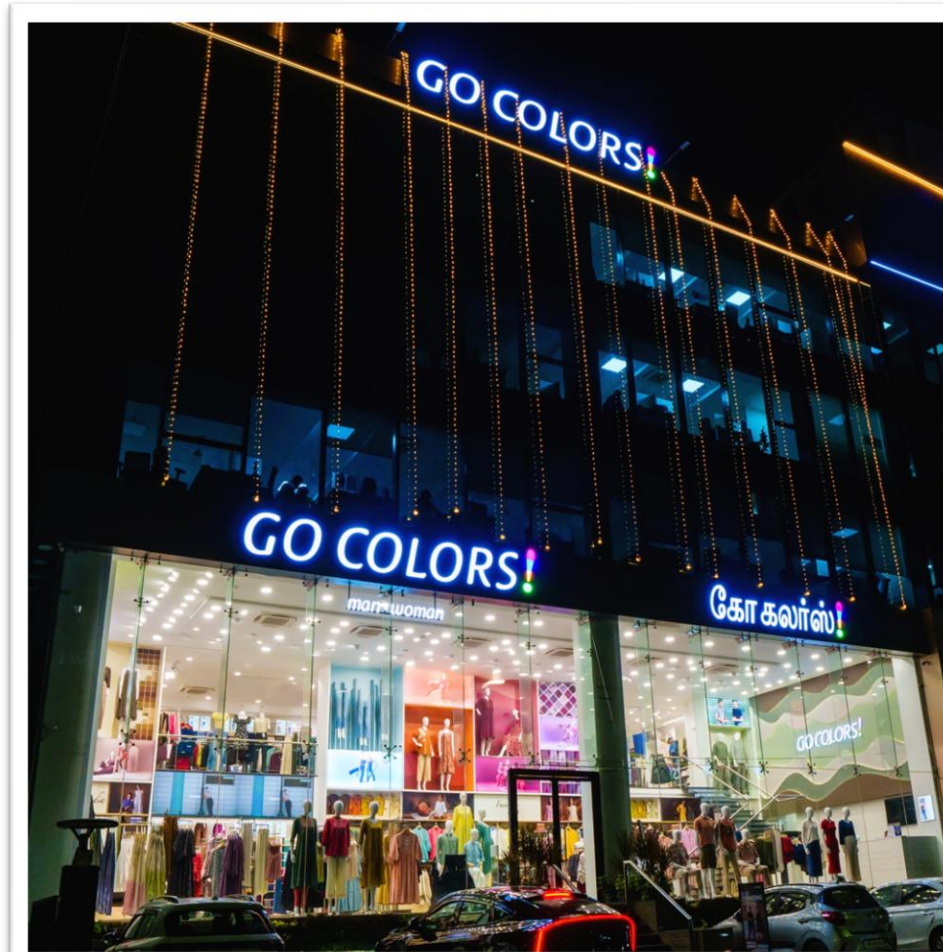
STANDARDIZED STORE DESIGNS AND LAYOUTS TO MAKE BRAND “GO COLORS” READILY IDENTIFIABLE



EBO Stores + Airport Stores + LFS Stores

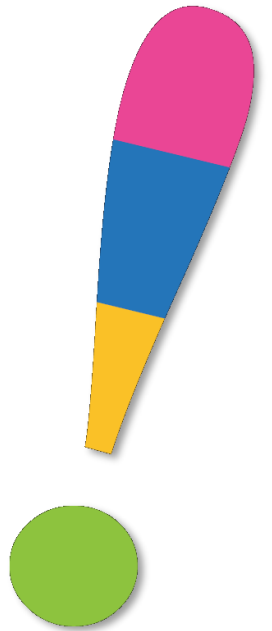


Women Bottom Wear + Women's Top Wear + Men's Wear





Key Differentiators



Among the Largest Women's Bottom-Wear Brand in India with Well-Diversified & Differentiated Product Portfolio and First Mover Advantage



Strong Unit Economics with an Efficient Operating Model



Demonstrated Track Record of Strong Financial Performance



Multi-Channel, Pan-India Distribution Network with a Focus on EBOs, Enhancing Brand Visibility



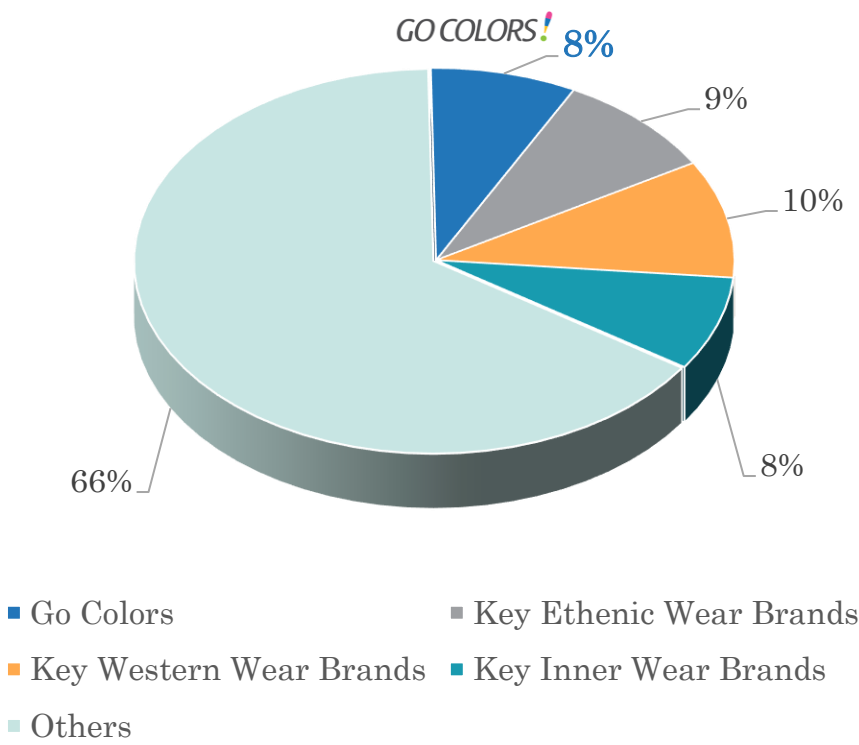
Extensive Procurement Base with Highly Efficient and Technology-Driven Supply Chain Management



In-House Expertise in Developing and Designing Products



% Branded Women’s Bottom Wear Market (FY20)



Covering the entire spectrum of women’s requirements across age-groups and body-types

Brand	SKUs	Ethnic	Western	Athleisure	Fusion	Denim
GO COLORS	728	✓	✓	✓	✓	✓
Player A	800	✗	✓	✗	✗	✓
Player B	700	✓	✗	✗	✓	✓
Player C	673	✓	✓	✗	✓	✗
Player D	656	✗	✓	✗	✗	✓
Player E	343	✓	✗	✓	✓	✓

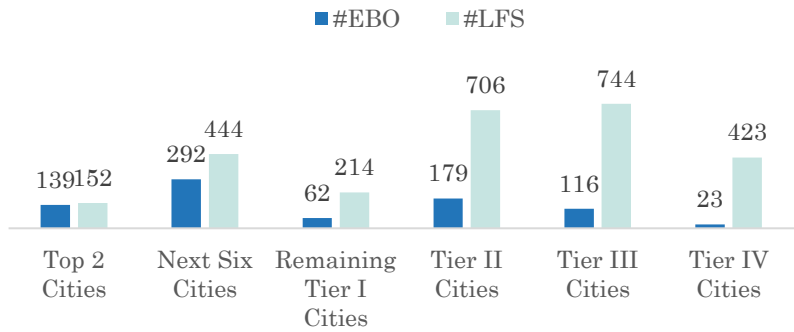
Go Colors offers products across multiple categories making its portfolio ‘universal’ & round-the-year for every occasion that is not subject to seasonal trends



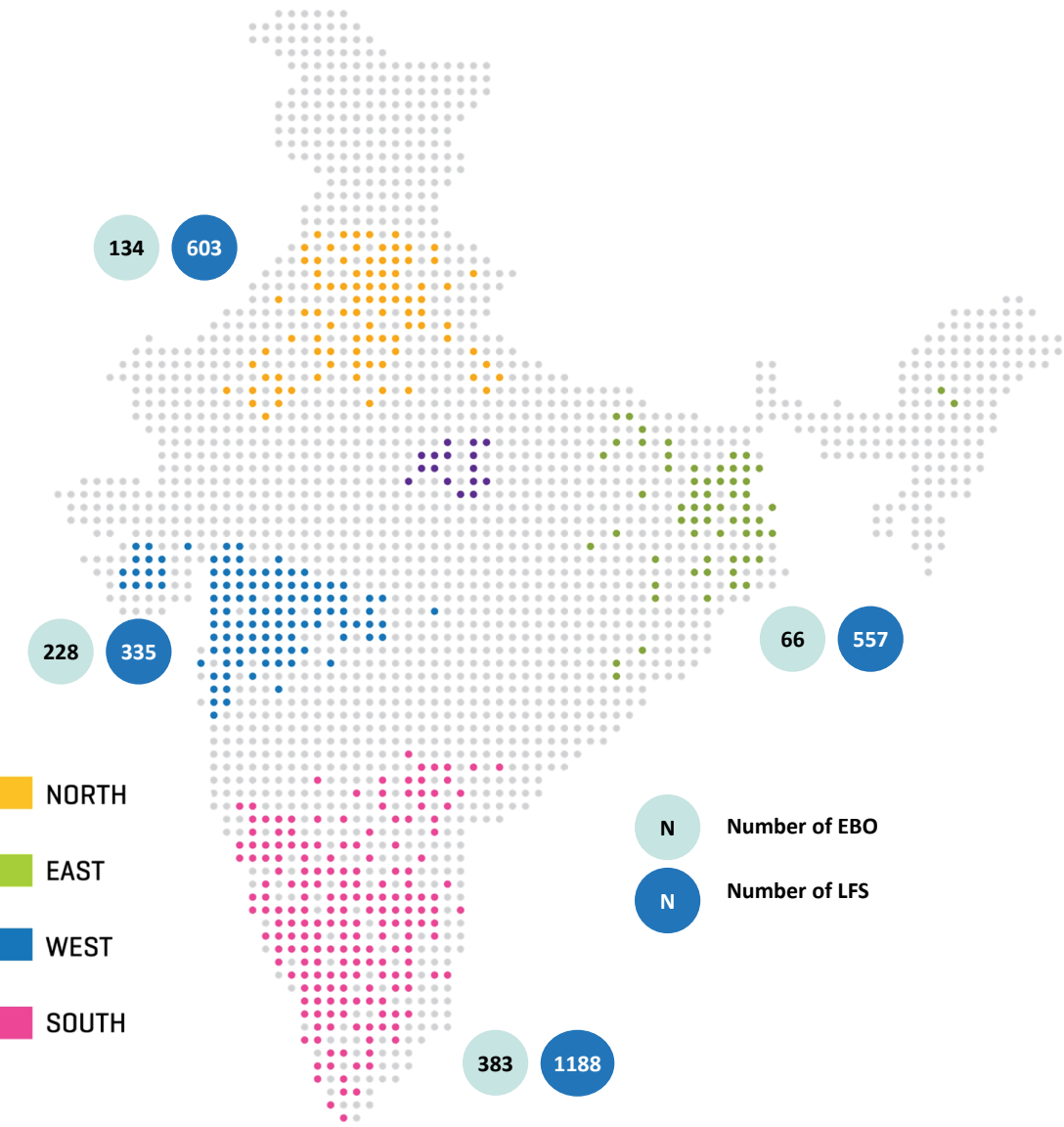
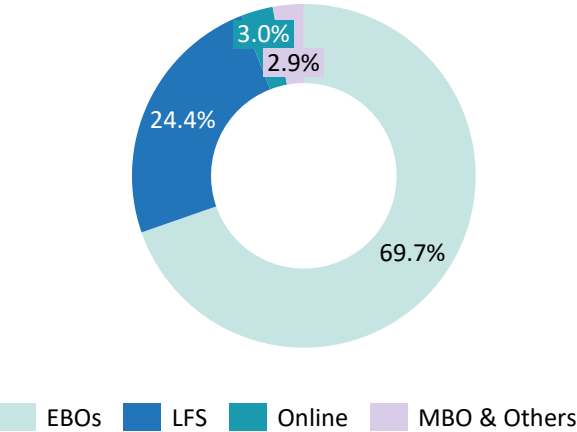
DIRECT TO CONSUMER BRAND WITH AN EXTENSIVE DISTRIBUTION NETWORK ACROSS INDIA



Diversified presence across geographies



Sales Mix



EBO Stores
812

Malls & Airports (200)
High Streets (611)
International (1)

Cities Present
194

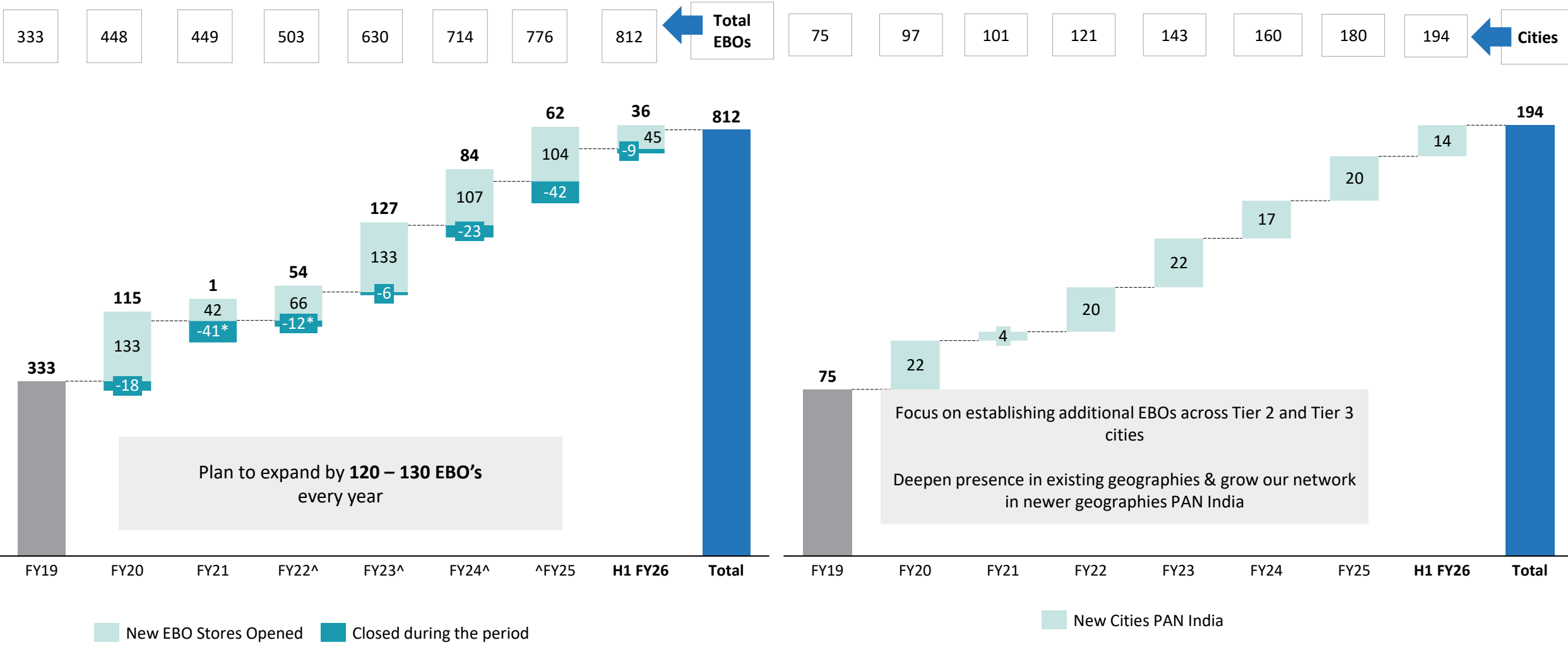
Cluster-based model
53.1%

EBOs across top 8 cities

Large Format Stores
2,683



CONTINUOUS INCREASE OF EBO PRESENCE PAN INDIA



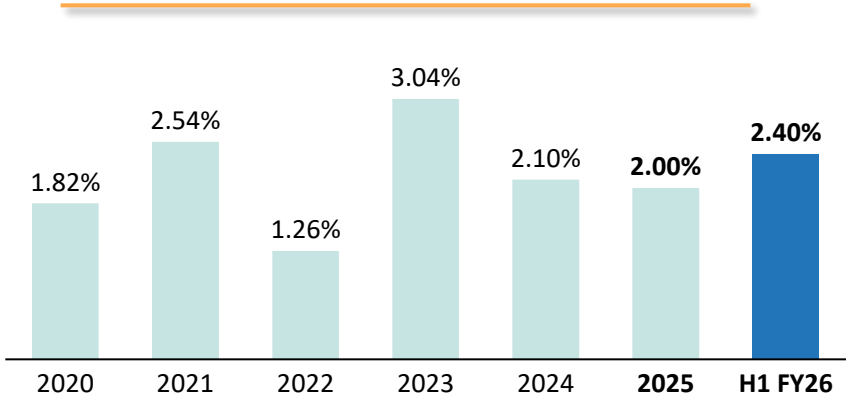
* Majority of stores closed down in FY21 and FY22 are due to CoVID impact
^ FY22, FY23, FY24 & FY25 stores are net of replacements



ENHANCING BRAND VISIBILITY AND RECALL VALUE OF ‘GO COLORS’ BRAND



Prudent use of resources to undertake brand-building initiatives and gain visibility



Rs. 41 of Revenue
on every rupee of Advertisement Spent



Store at high footfall location with large external hoardings

Go Colors utilizes its EBOs as its primary advertising channel

Outdoor marketing initiatives include leveraging advertisements through large hoardings at vantage points, bus shelters and metro pillars

Situated in locations with significant footfalls, increasing brand visibility and enhancing brand equity and recall

Significant importance on digital marketing by creating frequent consumer generated content uploaded across social media platforms



Standardized visual designs and layout of the store

Efficient Space Utilization offers one of the highest sales per square foot in the industry

Average Store Size (Sq. ft.)

400 - 600

Average Selling Price*

Rs. 792

Present across

194 cities

Average Investments for 1 EBO store
(Incl. Inventory)

Rs. 37 - 38 Lakhs

Payback Period

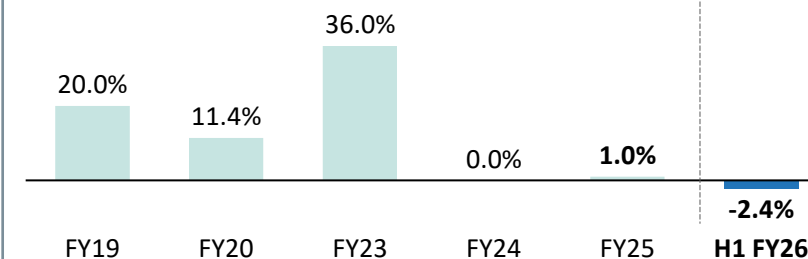
15 – 18 months

Average Yearly Revenue Per Store

Rs. 85-90 Lakhs

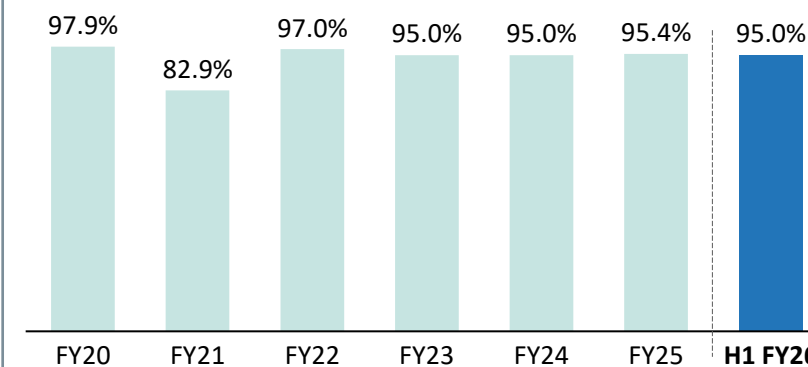
- Store location and size optimized, ensuring the sustainability of store profitability
- Ability to identify the stores at the right location and limited store closures resulted in healthy SSSG
- Product portfolio resistant to redundancy from vagaries of fashion trends and seasonality (round-the-year relevance)
- Given that bottom-wear is a 'core essential', demand for our products is consistent which results in limited discounting and higher full-price sales

Same Store Sales Growth (in %)



SSSG for FY21 & FY22 is not comparable due to CoVID related lockdowns

Full Price Sale (% of EBO Sales)





EXTENSIVE PROCUREMENT BASE WITH HIGHLY EFFICIENT AND TECHNOLOGY DRIVEN SUPPLY CHAIN MANAGEMENT



Outsourced Manufacturing

- Manage an extensive sourcing network to support product development teams
- 149 suppliers and 68 job-workers spread across 12 states and UTs
- Longstanding relationship with suppliers and job-workers
- Work closely with suppliers, supervising manufacturing and conducting inspections for quality checks

Sourcing Team

- Sourcing team closely monitors suppliers and provides strict quality assurance analysis
- Regular inspections of fabrics sourced from suppliers helps consistently maintain product and service quality
- Stringent norms of quality assurance at various levels through quality control mechanisms
- Track suppliers' capacity and output to ensure production requirements are met and finished products are procured in a timely manner

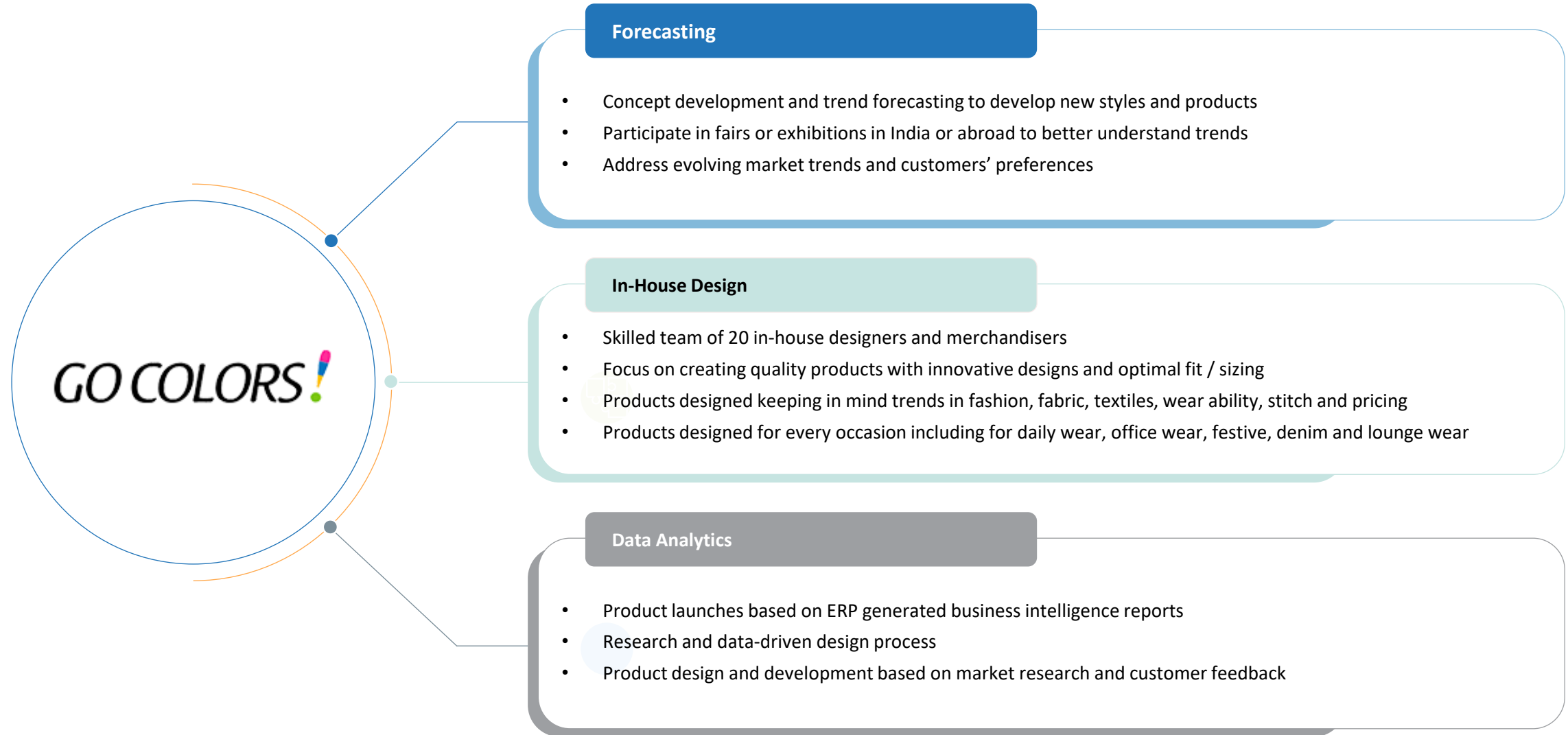
Centralized Warehouse

- Inventory, logistics and entire supply chain for all channels managed from warehouse in Tirupur, Tamil Nadu
- Warehouse spread over >99k square feet & 12K sq. ft. warehouse in Bhiwandi, Maharashtra
- Implemented end-to-end automation in inventory operations resulting in seamless and optimal inventory management
- Implemented business intelligence tool for inventory optimization, avoiding stock-out and ensuring sufficient supply at stores

Supply Chain Automation

- Entire procurement and supply chain operation automated through ERP system
- Helps maintain flexibility while meeting requirements in an efficient manner without relying on any one vendor, supplier or factory
- Procurement needs streamlined avoiding over or under-stocking
- SCMS & internal controls minimize product shortage and occurrence of out-of-stock events enabling efficient operations and high productivity

GO COLORS!





Mr. Prakash Kumar Saraogi
Managing Director

- Promoter of Go Fashion (India) Limited
- >29 years of experience in garment manufacturing, the fashion industry, and retail industry
- Holds a bachelor's degree in chemical engineering from Anna University, Chennai



Mr. Gautam Saraogi
Executive Director and CEO

- Promoter of Go Fashion (India) Limited
- >11 years of experience in consumer retail, marketing, brand building and garment manufacturing
- Holds a bachelor's degree in commerce from University of Madras and an executive diploma in marketing management from Loyola Institute of Business Administration, Chennai
- Has received a token of appreciation for his contribution to the Chennai Retail Summit 2018



Mr. R Mohan
Chief Financial Officer

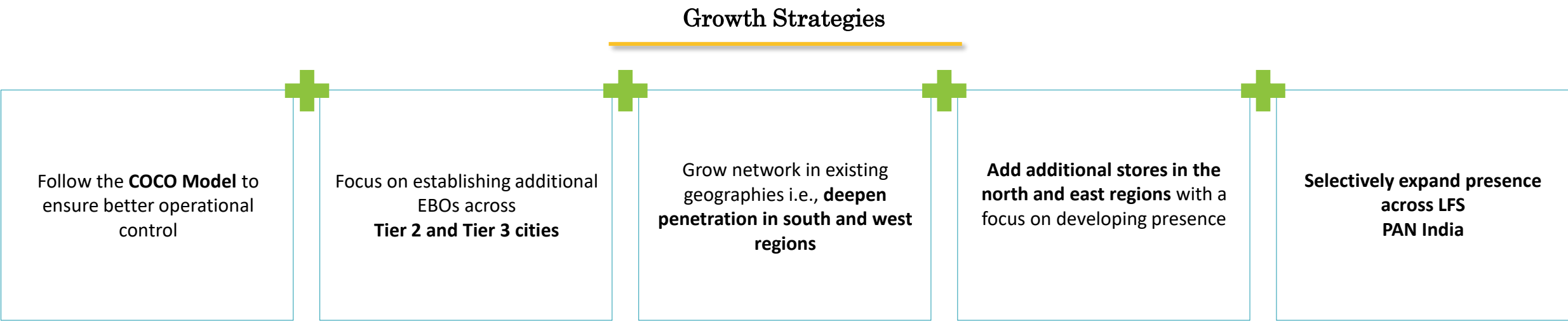
- Chartered Accountant by profession and has been associated with our Company since 2019
- Holds a bachelor's degree in commerce from Bharathiar University and is a member of the ICAI since 1991
- Served as the chairman of the Coimbatore Branch of Institute of Chartered Accountant India from 2000 to 2001
- Member of economic affairs and taxation panel of Confederation of Indian Industry, Coimbatore from 2016 to 2017



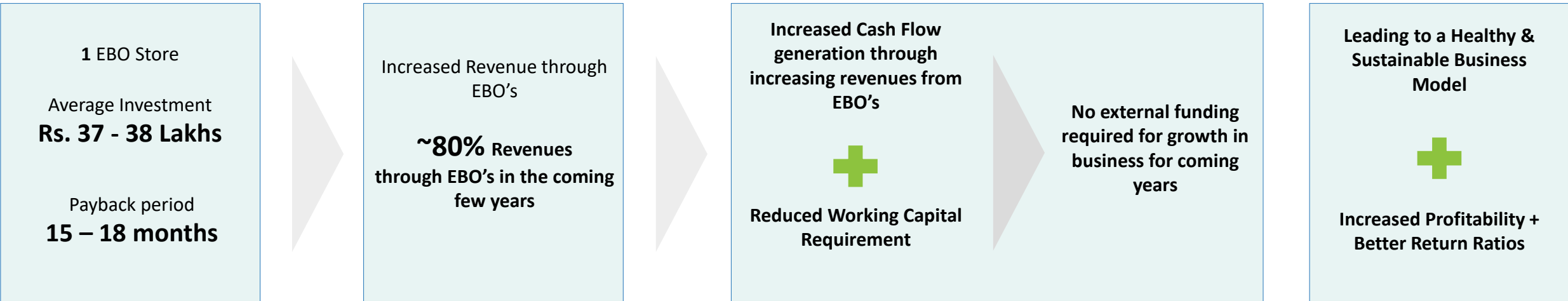
- 1 Continue to Expand Retail Network with a **Focus on EBOs**
- 2 Grow Sales Through **Online Channel**
- 3 Leverage Technology to Bring Cost Efficiency and **Enhance Customer Experience**
- 4 Leverage Leadership Position in **Women's Bottom-Wear**



1. CONTINUE TO EXPAND RETAIL NETWORK WITH A FOCUS ON EBOs



Plan to expand by 120 – 130 EBO's every year

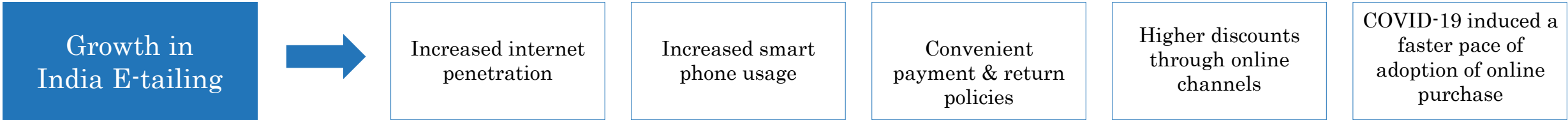




2. GROWTH THROUGH ONLINE CHANNEL



E-retail in India has witnessed rapid growth and is expected to reach ₹ 7.8 trillion by FY25 growing at 23% CAGR ⁽¹⁾



Sales from online channels for Go Fashion is Rs. 24.0 crores in FY25 (2.8% of Sales)

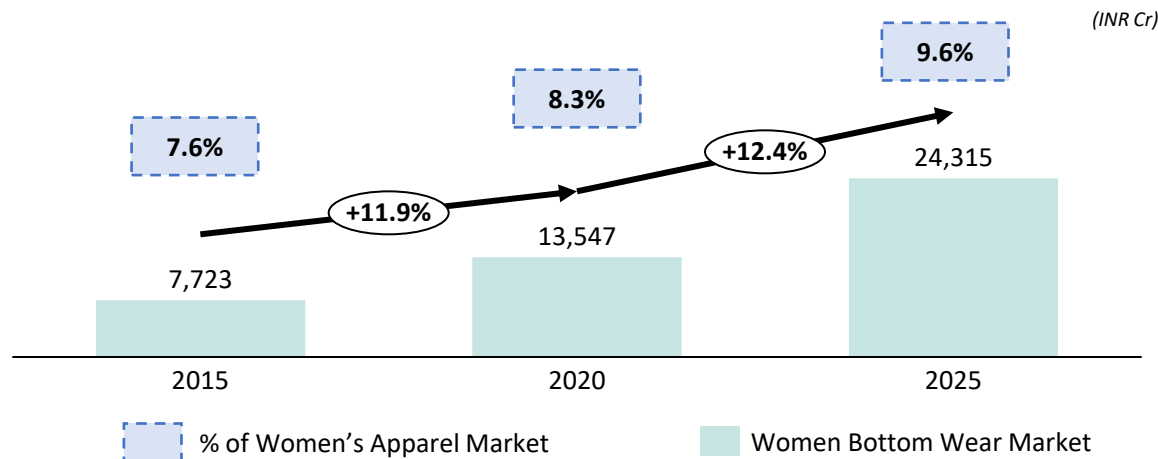
Growth Strategies



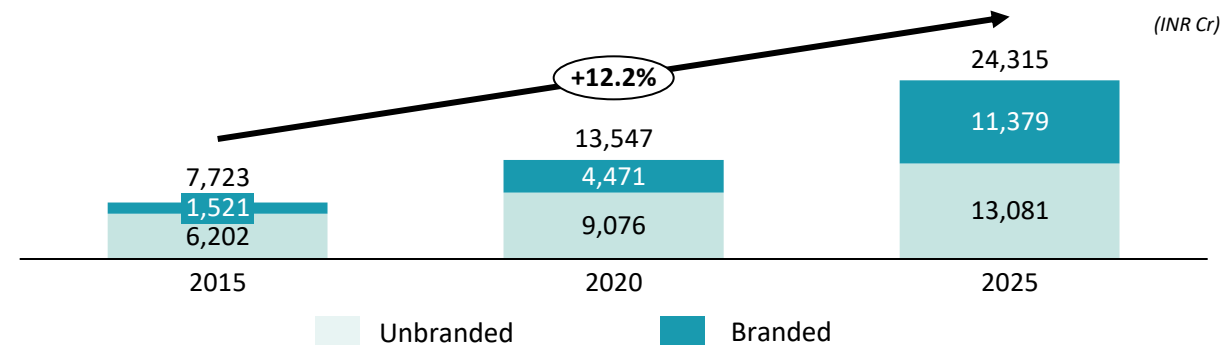
Note: (1) FY20-FY25
Source: Technopak Report

3. LEVERAGE LEADERSHIP POSITION

WBW market expected to grow at **12.4% CAGR** reaching **Rs. 243 Bn by FY25**



Branded women's bottom-wear market expected to see continued high growth in future



From 2020-25 Share of Branded WBW expected to Grow at **20.5% CAGR v/s 7.4% CAGR of Unbranded WBW Segment**

Go Colors has the **early mover advantage** in exclusive bottom-wear category with **8% market share**

With relatively low organized / branded penetration and modern women's growing disposable income, branded WBW market is expected to reach Rs. 114 billion in FY25

Shift from unorganized to organized sector
 Positioned to benefit from growth given the fragmented nature of the industry

Scope for Expansion
 WBW is a horizontal category enabling multiple extensions and new products
Expand into loungewear, a work-from-home collection, athleisure and other new products
 in the ethnic, western and fusion wear segments

Leverage Technology to Bring Cost Efficiency and Enhance Customer Experience



2016

‘Images Retail Award’

Most admired retailer of the year –
Concept Stores



2019

Transforming India Retail Award



2019

‘Sustaining Enterprise of the Year’
at the TIECON, Chennai

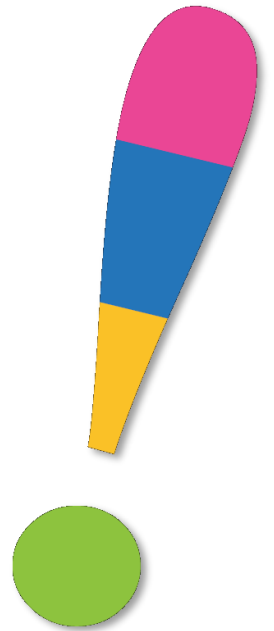


2022





Financials



HISTORICAL PROFIT & LOSS ACCOUNT STATEMENT

Particulars (in Rs. Crore)	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-22*	31-Mar-21	31-Mar-20
Total Revenue	848.2	762.8	665.3	401.3	250.7	392.0
Cost of Materials Consumed	311.4	291.9	261.6	160.2	104.0	157.6
Gross Profit	536.8	470.9	403.6	241.1	146.7	234.5
Gross Margin	63.3%	61.7%	60.7%	60.1%	58.5%	59.8%
Employee Cost	160.2	130.2	102.6	73.1	61.5	62.0
Other Expenses	108.6	98.2	88.8	45.8	38.9	46.0
EBITDA	268.0	242.4	212.3	122.2	46.3	126.5
EBITDA Margin	31.6%	31.8%	31.9%	30.5%	18.5%	32.3%
Other Income	25.4	17.3	11.9	20.8	31.6	4.8
Depreciation	123.7	110.4	87.1	71.8	60.5	46.6
EBIT	169.7	149.4	137.1	71.2	17.4	84.8
Finance Cost	46.4	39.1	28.5	23.3	20.6	16.5
Profit before Tax	123.3	110.1	108.7	47.9	-3.2	68.3
Tax	29.8	27.4	25.9	12.3	0.4	15.7
PAT	93.5	82.8	82.8	35.6	-3.6	52.6
PAT Margin	11.0%	10.9%	12.4%	8.9%	-1.4%	13.4%
EPS (in Rs.)	17.3	15.33	15.33	6.74	-0.68	10.08

HISTORICAL BALANCE SHEET STATEMENT

EQUITY AND LIABILITIES (in Rs. Cr)	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-22*	31-Mar-21	31-Mar-20
Equity						
Share Capital	54.0	54.0	54.0	54.0	79.0	79.0
Other Equity	643.4	549.9	466.4	384.4	203.9	207.3
Total Equity	697.4	603.9	520.4	438.4	282.9	286.3
Liabilities						
Non Current Liabilities						
Lease liabilities	416.6	393.4	274.6	177.7	217.3	179.4
Provision	6.1	5.1	5.1	2.9	2.1	1.4
Total Non Current Liabilities	422.8	398.5	279.7	180.6	219.4	180.9
Current Liabilities						
Borrowings	0.0	0.0	0.0	0.0	10.4	2.8
Lease liabilities	90.4	75.7	64.9	72.1	4.6	27.4
Trade payables	31.6	36.8	36.2	17.7	10.7	10.5
Other financial liabilities	23.6	21.0	17.5	3.2	3.4	2.9
Current tax liabilities (net)	3.9	1.3	3.6	4.7	1.8	0.0
Other current liabilities	8.2	4.1	2.4	30.6	11.6	5.3
Provisions	2.6	0.6	2.3	3.9	3.4	3.2
Total Current Liabilities	160.2	139.6	126.8	132.2	46.0	52.0
TOTAL EQUITY & LIABILITIES	1,280.3	1,142.0	927.0	751.2	548.4	519.2

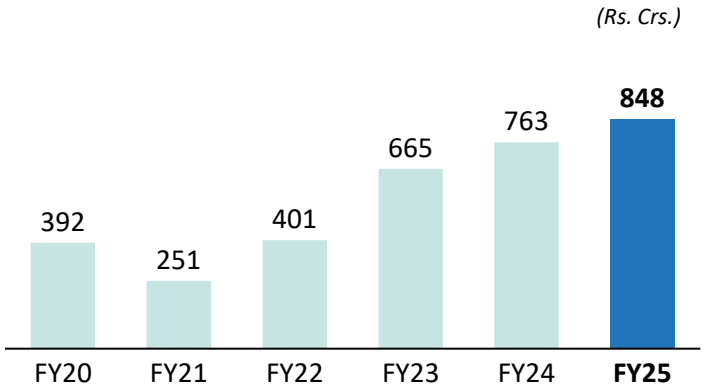
ASSETS (in Rs. Cr)	31-Mar-25	31-Mar-24	31-Mar-23	31-Mar-22*	31-Mar-21	31-Mar-20
Non Current Assets						
Property, plant and equipment	111.7	101.3	85.0	64.1	58.4	60.3
Capital work-in-progress	11.5	10.9	7.4	226.7	8.6	8.1
Intangible assets	0.8	0.9	0.7	8.7	0.5	0.7
Right-of-use assets	447.5	424.5	308.0	0.4	200.6	194.7
Financial Assets						
Other financial asset	40.2	36.1	54.9	24.0	23.7	20.3
Deferred tax assets (net)	31.7	23.4	16.8	11.4	7.6	5.6
Other non-current assets	1.3	2.1	2.6	1.0	4.3	1.3
Total Non-Current Assets	644.5	599.1	475.4	336.3	303.7	291.0
Current Assets						
Inventories	237.6	215.9	230.3	165.9	80.9	105.9
Financial Assets						
Investments	9.7	6.1	21.7	45.9	46.4	8.9
Trade receivables	105.7	79.8	72.2	60.2	47.1	55.6
Cash and cash equivalents	16.1	15.7	33.7	42.4	13.2	0.1
Bank balances other than cash	222.2	176.4	53.5	63.4	26.5	32.4
Other financial asset	13.6	17.3	11.5	11.2	7.1	5.5
Current tax assets (net)	0.0	0.0	0.0	0.0	0.0	1.8
Other current assets	30.7	31.8	28.7	26.0	23.3	18.0
Total Current Assets	635.8	542.9	451.6	415.0	244.6	228.2
TOTAL ASSETS	1,280.3	1,142.0	927.0	751.2	548.4	519.2



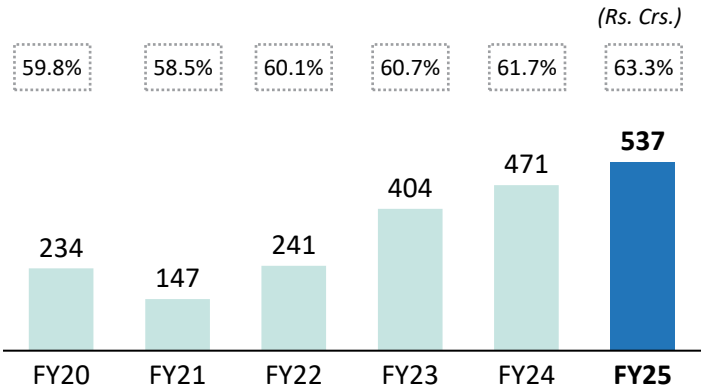
DEMONSTRATED TRACK RECORD OF STRONG PERFORMANCE



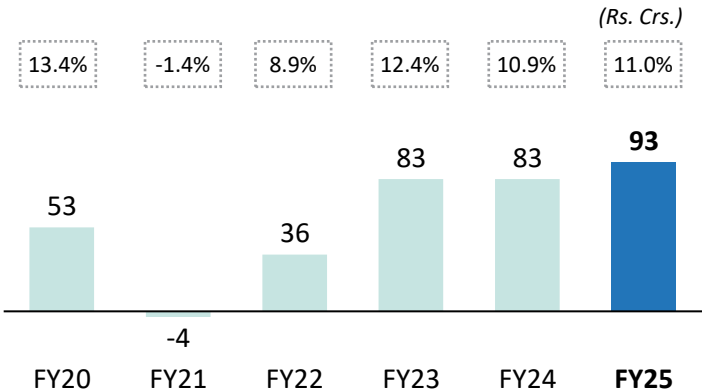
Revenues



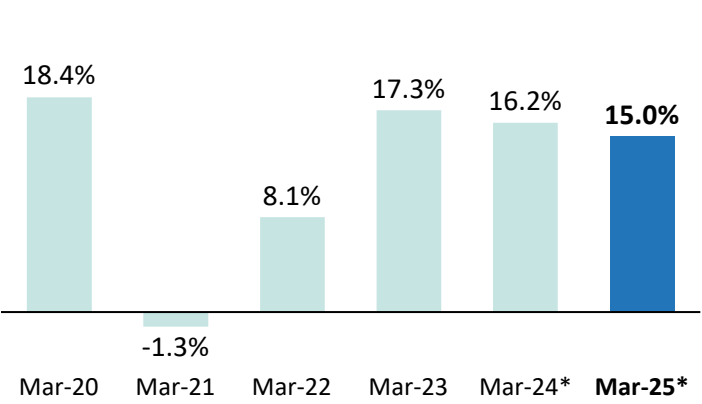
Gross Profit & GP Margins



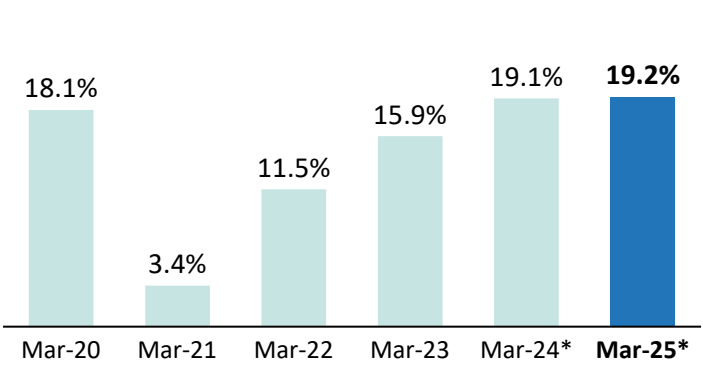
Profit After Tax & PAT Margins



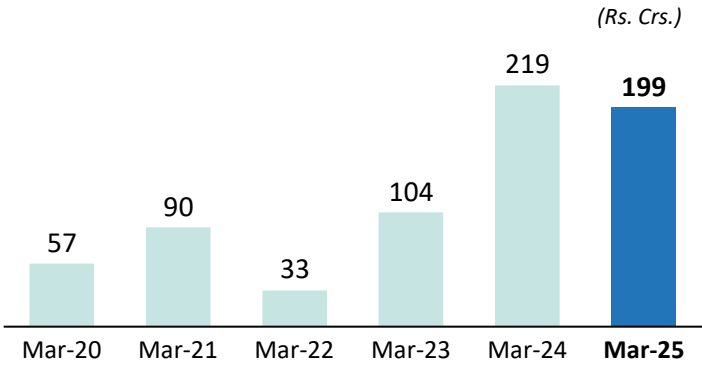
*Return on Equity (RoE)



*Return on Capital Employed (RoCE)



Cash Flow from Operations



Note - FY21 & FY22 Financials Impacted on account of CoVID-19 induced lockdowns

* ROCE and ROE are calculated without taking the Impact of IND-AS 116



THANK YOU!

Company: Go Fashion (India) Limited

CIN: L17291TN2010PLC077303

Mr. R Mohan – CFO

mohan@gocolors.com

Tel: 044 4211 1777

Investor Relations: Strategic Growth Advisors (SGA)

CIN: U74140MH2010PTC204285

Mr. Deven Dhruva / Mr. Varun Shivram

deven.dhruva@sgapl.net / varun.shivram@sgapl.net

Tel: +91 98333 73300 / +91 91378 91895