Shrinivas V. Dempo

DEMPO

DEMPO HOUSE
CAMPAL, PANAJI
GOA - 403001

Date: April 4, 2018

To,

1. The Company Secretary
   Goa Carbon Limited
   Dempo House, Campal,
   Panaji-Goa 403001
   Thru' email: legal@goacarbon.com

2. The General Manager
   Corporate Relationship Department
   BSE Ltd.,
   25th Floor, P. J. Towers,
   Dalal Street, Mumbai 400001
   Thru' email: corp.relations@bseindia.com

3. The Listing Department
   National Stock Exchange of India Ltd.,
   Exchange Plaza,
   Bandra Kurla Complex,
   Bandra (East), Mumbai 400051
   Thru' email: takeover@nse.co.in

Sub: **Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011**

Dear Sir / Madam,

In terms of the disclosure required under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, I forward herewith the said details **as on March 31, 2018** relating to **Goa Carbon Limited** in the prescribed format.

As mentioned in the format for disclosure, I request you to take the same as disclosure under Regulation 30(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 also, in case of person(s) holding more than 25% of voting rights.

Kindly take the same on record.

Yours faithfully,

(Shrinivas V. Dempo)

PANAJI TEL.: 2441300 FAX.: 2225098 E-MAIL: Shrinivas.Dempo@dempos.com MUMBAI TEL.: 2833688 FAX.: 2834097

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Goa Carbon Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**BSE Ltd.** **National Stock Exchange of India Ltd.**		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	1. **Shrinivas V. Dempo** 2. **V. S. Dempo Holdings Pvt. Ltd.** 3. **Motown Trading Pvt. Ltd.**		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2018, holding of: a) Shares 1. **Shrinivas V. Dempo** 2. **V. S. Dempo Holdings Pvt. Ltd.** 3. **Motown Trading Pvt. Ltd.** b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	**395939** **5069040** **10**	**4.3267%** **55.3930%** **0.0001%**	**4.3267%** **55.3930%** **0.0001%**
Total	**5464989**	**59.7198%**	**59.7198%**

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