Shrinivas V. Dempo

DEMPO

DEMPO HOUSE
CAMPAL, PANAJI
GOA - 403001

Date: April 3, 2023

To,

1. The General Manager
   Corporate Relationship Department
   BSE Ltd.,
   25th Floor, P. J. Towers,
   Dalal Street, Mumbai 400001
   Thru' email: corp.relations@bseindia.com

2. The Listing Department
   National Stock Exchange of India Ltd.,
   Exchange Plaza, Bandra Kurla Complex,
   Bandra (East), Mumbai 400051
   Thru' email: takeover@nse.co.in

Target Company: **Goa Carbon Limited**
Scrip Code: **509567 / GOACARBON**

Sub: **Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011**

Dear Sir / Madam,

I, **Shrinivas V. Dempo**, being the Promoter of Goa Carbon Limited ('the Company') and duly authorized by other Promoters and Members of Promoter Group of the Company, hereby declare on behalf of all the Promoters, Members of Promoter Group along with Persons acting in concert (PAC) that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the Financial Year 2022-23.

In compliance with the provision mentioned in Regulation 31(5) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011, we request the Company to place this disclosure at the ensuing Audit Committee Meeting of the Company.

Kindly take the same on record.

Yours faithfully,
For and on behalf of Promoter and Members of Promoter Group of Goa Carbon Limited

(Shrinivas V. Dempo)
Promoter of Goa Carbon Limited

Copy to: The Compliance Officer
Goa Carbon Limited
Thru' email: legal@goacarbon.com