



V. S. DEMPO HOLDINGS PRIVATE LIMITED

Regd. Office: DEMPO HOUSE, CAMPAL, PANAJI 403 001 GOA INDIA.

Ph.: 2441300, Fax : 91-832-2225098 / 2228588 E-mail: corporate@dempos.com • CIN : U65993GA1984PTC000570

Date : October 10, 2023

- To,
1. The General Manager
Corporate Relationship Department
BSE Ltd.,
25th Floor, P. J. Towers,
Dalal Street, Mumbai 400001

Thru' email: corp.relations@bseindia.com

2. The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Thru' email: takeover@nse.co.in

Target Company: **Goa Carbon Limited**
Scrip Code: **509567 / GOACARBON**

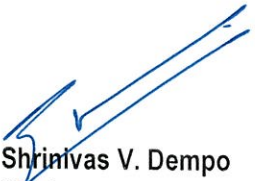
Sub: **Declaration under Regulation 31(1) & 31(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011**

Dear Sir / Madam,

With reference to the earlier intimation dated 13th February 2023, please find enclosed herewith the disclosure in respect of release of 5,069,040 equity shares of Goa Carbon Limited pledged in favour of IIFL Wealth Prime Limited.

Kindly take the same on record.

Yours faithfully,


Shrinivas V. Dempo
Chairman
DIN:00043413

Copy to: The Compliance Officer
Goa Carbon Limited

Thru' email: legal@goacarbon.com



Annexure I

Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Goa Carbon Limited														
Names of the stock exchanges where the shares of the target company are listed		BSE Limited and The National Stock Exchange of India Limited														
Date of reporting		10.10.2023														
Name of the promoter or PAC on whose shares encumbrance has been created//released/invoked		V.S.Dempo Holdings Pvt. Ltd.														
Details of the creation//invocation//release of encumbrance :																
Sr No.	Name of the promoter(s) or PACs with him	Entity/Person belongs to	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)						Post event holding of encumbered shares			
			No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether Shares being reported involves encumbrance in favour of multiple entities ? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
1	V S Dempo Holdings Pvt. Ltd.	No	5069040	55.39%	5069040	55.39%	Release	05.10.2023	Release of Pledge shares	No	Release of Pledge shares upon repayment of loan availed by Goa Carbon Limited.	5069040	55.39%	IIFL Wealth Prime Limited	0	0.00%
Total			5069040	55.39%	5069040	55.39%						5069040	55.39%		0	0.00%

I hereby declare that the disclosure being submitted is true and correct

For V.S. Dempo Holdings Pvt. Ltd.

Name : Shrinivas V Dempo

Chairman

DIN 00043413

Signature :

Place : Panaji, Goa

Date : 10.10.2023

Bm

