



Date: April 1, 2024

To,

1. The General Manager  
Corporate Relationship Department  
**BSE Ltd.**,  
25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Mumbai 400001

Thru' email: corp.relations@bseindia.com

2. The Listing Department  
**National Stock Exchange of India Ltd.**,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051

Thru' email: takeover@nse.co.in

Target Company: **Goa Carbon Limited**  
Scrip Code: **509567 / GOACARBON**

Sub: **Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011**

Dear Sir / Madam,

I, **Shrinivas V. Dempo**, being the Promoter of Goa Carbon Limited ('the Company') and duly authorized by other Promoters and Members of Promoter Group of the Company, hereby declare on behalf of all the Promoters, Members of Promoter Group along with Persons acting in concert (PAC) that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the Financial Year 2023-24.

In compliance with the provision mentioned in Regulation 31(5) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011, we request the Company to place this disclosure at the ensuing Audit Committee Meeting of the Company.

Kindly take the same on record.

Yours faithfully,

**For and on behalf of Promoter and Members of Promoter Group of Goa Carbon Limited**

**(Shrinivas V. Dempo)**  
*Promoter of Goa Carbon Limited*

Copy to: The Compliance Officer  
**Goa Carbon Limited**

Thru' email: legal@goacarbon.com