November 03, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, C-1, Block G, Bandra
Kurla Complex, Bandra (E), Mumbai 400051
NSE Symbol - EBGNG

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code – 544455

Sub: Copy of Investor Presentation- Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), please find enclosed herewith copy of "Investor Presentation" for the investors/analysts Earnings call scheduled on Tuesday, November 03, 2026, at 06:00 PM (IST).

The same is also disseminated on the website of the Company.

Please take the above information on record.

FOR GNG ELECTRONICS LIMITED

SARITA TUFANI VISHWAKARMA
Digitally signed by SARITA TUFANI VISHWAKARMA
Date: 2026.11.03 17:42:54 +05'30'

Sarita Vishwakarma
Company Secretary & Compliance Officer
Membership No. A59547

GNG ELECTRONICS LIMITED

Q2 & H1 FY27 | Investor Presentation

Safe Harbor

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KEY HIGHLIGHTS

– Q2 & H1 FY27

Management Comment



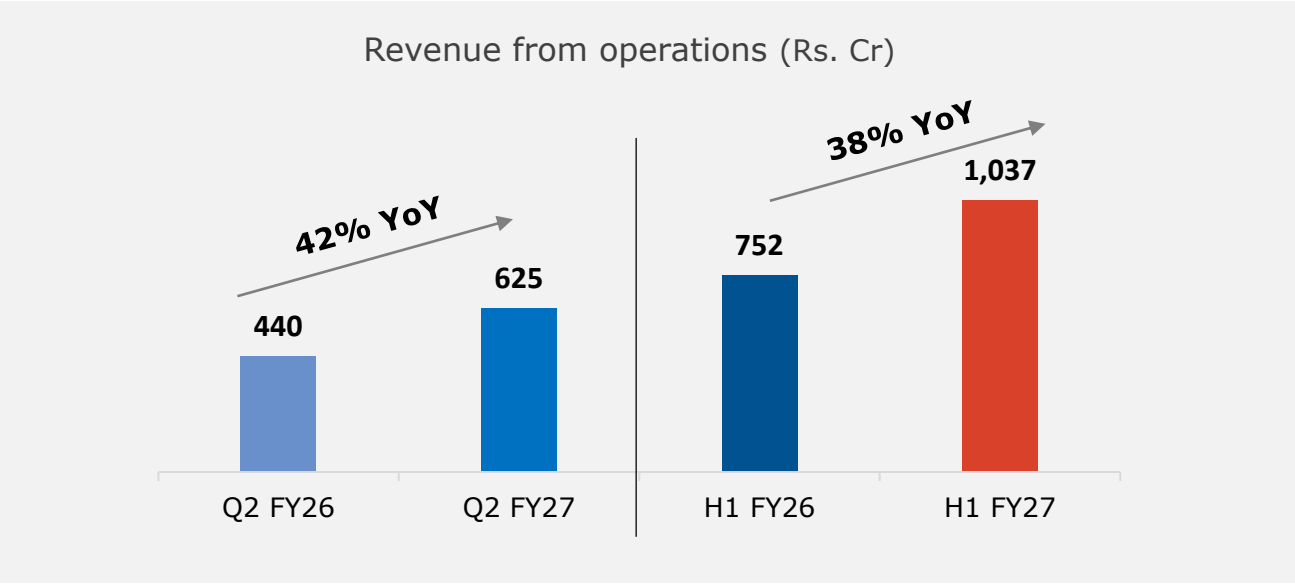
Mr. Sharad Khandelwal
Managing Director

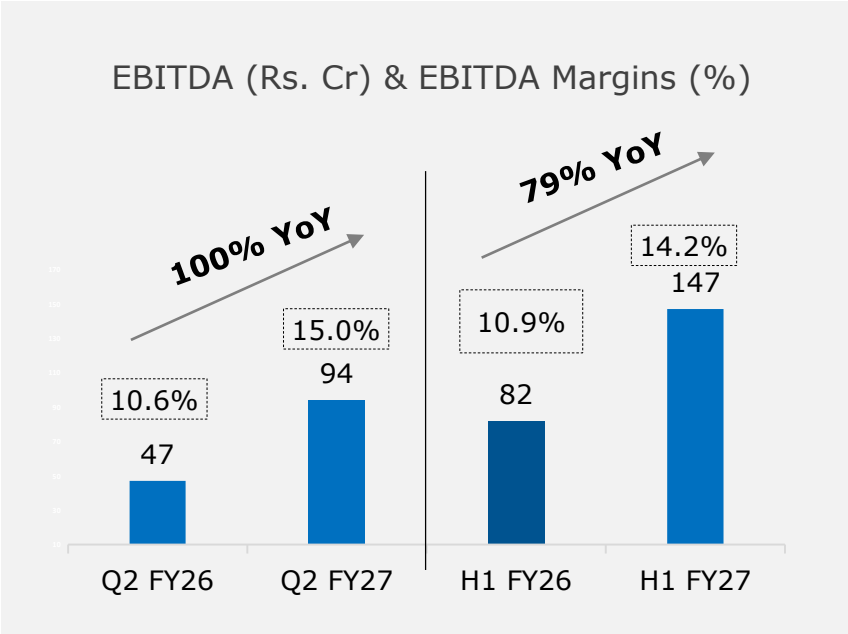
The global ICT industry continues to witness a structural shift towards professionally refurbished computing solutions, driven by rising prices of new devices, supply-side constraints in the global memory market, increasing focus on cost optimisation and sustainability. Against this backdrop, we delivered a strong performance in Q2 FY27, with revenue growing 42% YoY to ₹625 crore, while gross margin expanded by 515 bps YoY to 25%. For H1 FY27, revenue grew 38% YoY to ₹1,037 crore, with gross margin improving by 438 bps to 25%, reflecting the strength of our business model and continued execution momentum.

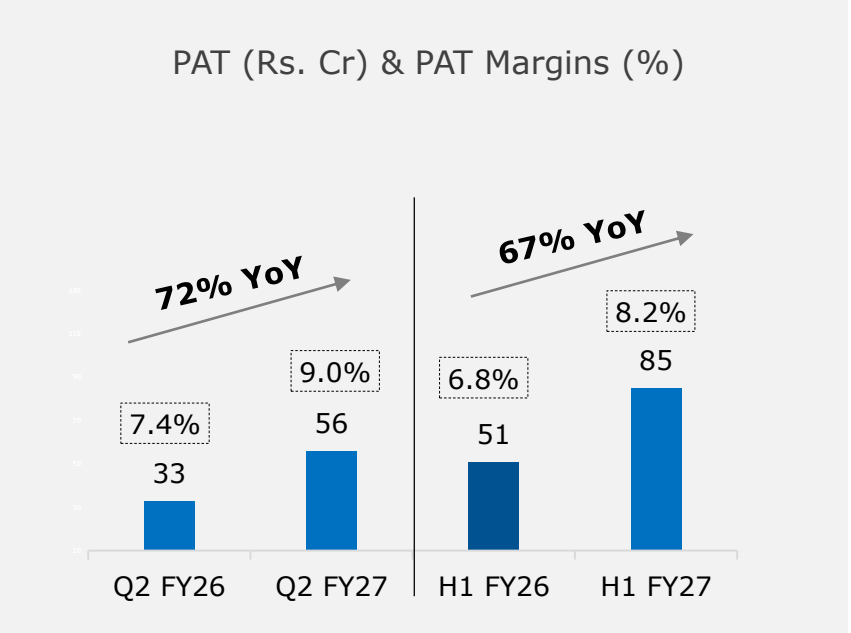
During the quarter, we continued to strengthen our domestic and international presence, expanding our reach to 55 countries, increasing customer touchpoints to 5,542 and growing our supplier base to 820. We further deepened our engagement with channel partners through EB Elevate dealer meets across 10 cities and Chai Pe Charcha sessions across over 70 towns in 17 states and union territories. The EB Elite Program, launched in Q1, now has 152 partners enrolled. We also inaugurated our first exclusive Electronics Bazaar store for SMB customers in Jaipur and strengthened our international sourcing and distribution network through participation in key industry events across the US and Europe.

Looking ahead, we remain confident in the long-term growth opportunity for the refurbished ICT industry. While rising memory prices and supply constraints provide a near-term catalyst, the underlying opportunity is driven by a structural shift towards affordability, reliability and sustainability.

Consolidated Financial Highlights







Consolidated Income Statement

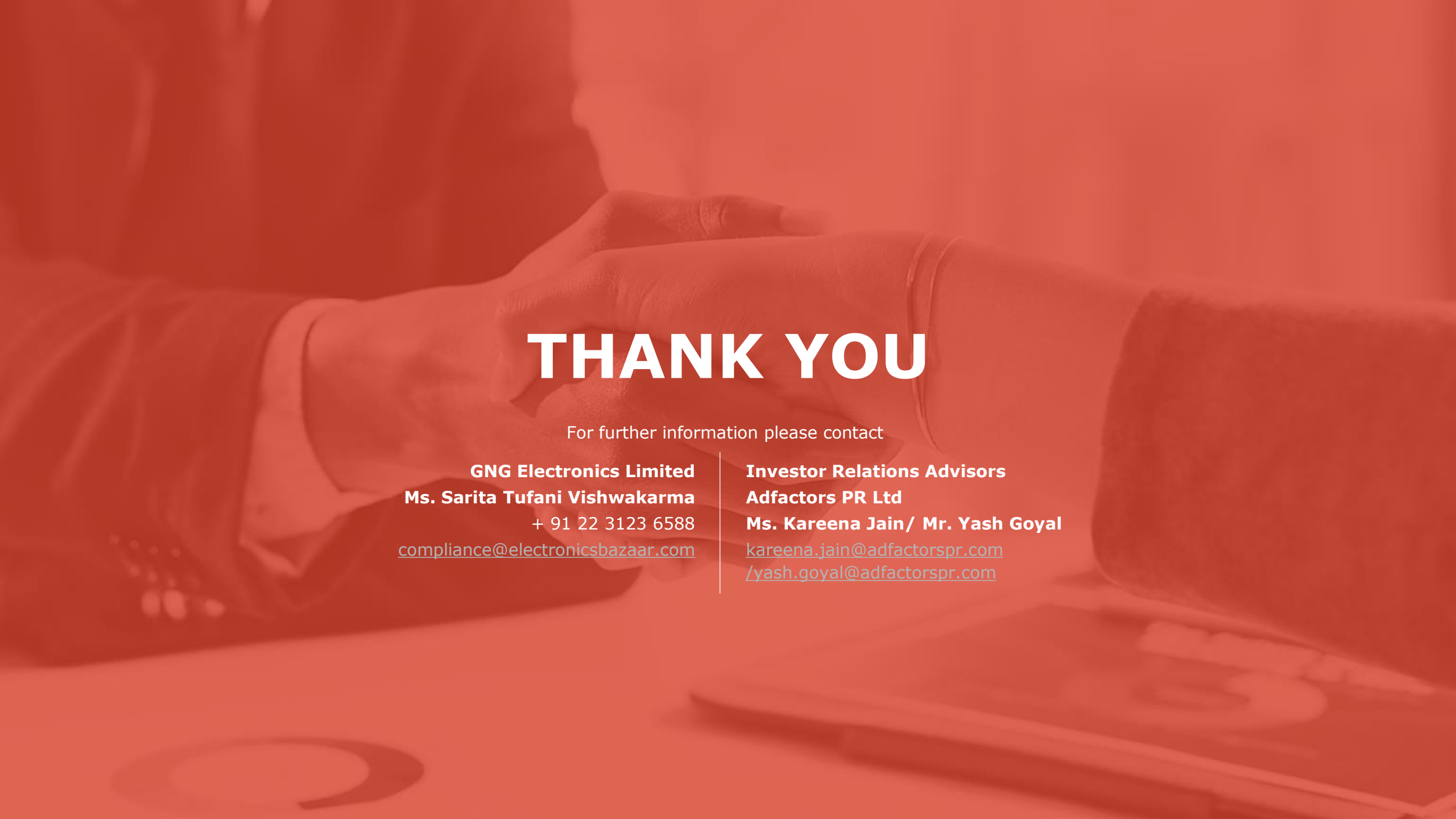
Particulars (INR Cr)	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY	FY26
Revenue from operations	624.8	439.9	42.0%	1,037.3	752.2	37.9%	1,891.1
Other Income	0.8	0.2		4.3	3.1		4.3
Total income	**625.6**	**440.2**	**42.1%**	**1,041.6**	**755.3**	**37.9%**	**1,895.4**
Gross Profit	**156.7**	**87.7**	**78.7%**	**258.3**	**154.4**	**67.4%**	**380.9**
Gross Profit Margins	**25.1%**	**19.9%**	**515 bps**	**24.9%**	**20.5%**	**438 bps**	**20.1%**
Employee benefits expenses	38.8	22.4		70.7	44.7		104.6
Other expenses	24.7	18.7		45.1	30.8		80.2
EBITDA	**93.9**	**46.8**	**100.7%**	**146.8**	**82.0**	**79.1%**	**200.5**
EBITDA Margins	**15.0%**	**10.6%**	**439 bps**	**14.2%**	**10.9%**	**326 bps**	**10.6%**
Depreciation and amortization expenses	3.8	2.2		7.1	4.3		10.4
Finance cost	22.0	8.4		35.9	19.1		42.4
Total expenses	**557.5**	**404.0**		**937.7**	**696.7**		**1,747.7**
PBT	**68.1**	**36.1**	**88.5%**	**103.8**	**58.6**	**77.2%**	**147.7**
Less: tax expenses	11.7	3.5		18.5	7.4		15.7
PAT	**56.4**	**32.7**	**72.5%**	**85.3**	**51.2**	**66.6%**	**132.0**
PAT Margins	**9.0%**	**7.4%**	**159 bps**	**8.2%**	**6.8%**	**142 bps**	**7.0%**
Basic (in INR)	**4.94**	**2.86**		**7.48**	**4.49**		**11.58**

Consolidated Balance Sheet – (1/2)

Particulars (INR Cr)	Sep-26	Mar-26
Assets		
Non-current Assets		
Property, plant and equipment	47.6	47.5
Capital work in progress		
Right of use assets	40.2	26.2
-Other Financial Assets	9.5	17.5
Deferred tax assets (net)		
Other non-current assets	0.3	0.4
Total non-current assets	**97.7**	**91.6**
Current Assets		
Inventories	911.6	743.1
-Investments		
-Trade Receivables	306.2	206.8
-Cash and cash equivalents	95.4	68.9
-Bank balances other than cash and cash equivalents	88.4	49.3
Other current assets	127.5	94.2
Total current assets	**1529.2**	**1162.4**
Total assets	**1626.9**	**1254.0**

Consolidated Balance Sheet – (2/2)

Particulars (INR Cr)	Sep-26	Mar-26
Equity		
Equity share capital	22.8	22.8
Other equity	829.0	735.0
Non Controlling Interest	1.7	1.5
Total Equity	**853.6**	**759.3**
Non-current liabilities		
Financial liabilities		
-Borrowings	38.2	1.9
-Lease liabilities	34.2	21.8
Provisions	8.4	5.9
Deferred tax liabilities	2.1	1.5
Total non-current liabilities	**82.9**	**31.1**
Current liabilities		
Financial Liabilities		
-Borrowings	572.3	403.8
-Lease liabilities	8.1	5.6
-Trade payables	66.3	27.0
-Other Financial liabilities	9.8	11.4
Provisions	12.5	5.9
Current tax liability (net)	11.3	4.2
Other current liabilities	10.1	5.7
Total current liabilities	**690.4**	**463.6**
Total equity and liabilities	**1626.9**	**1254.0**



THANK YOU

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